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Transactional Matter Files

Case Intake Sheet

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Case Intake Sheet

Client Name: Mathew A. Bell
Address: 8919 Maple Ridge Lane
 Knoxville, TN 37923

Home Phone: (865) 292-8234 **SSN:**
Work Phone: **DOB:** 00/00/0000

Opposing Party:

Case Number: 203165 **Case Type:** INT
Problem: Business

Date of Incident: 00/00/0000 **Supervisor:** Brian Krumm
Court Appointed: **Student 1:** Rachel F Lokitz
Charge: **Student 2:** Hannah S Lowe

Court/Hearing Date: 00/00/0000
Court Docket No.: **Interview Date:** 00/00/0000
 Interview Time:

Comments:

Call taken by: Brian Krumm

Conflicts check?

Yes No Student Initials _____

Faculty Approved for Opening?

Yes No Faculty Initials _____

Harry King (MBA student) hking12@utk.edu
 Tam: Wyatt twyatt@utk.edu
 Matt Bell mbell25@utk.edu

Case Intake Sheet

Client Name: MATHEW A BELL CO-FOUNDER ICARUE LLC
Address: 8919 MAPLE RIDGE LANE
KNOXVILLE, TN 37923
Home Phone: 865-292-8234 SSN:
Work Phone: 865-292-8234 DOB:

Opposing Party:

Case Number:
Problem:

Case Type: Business

Date of Incident:

Supervisor: BRIAN KRUMM
Student 1: RACHEL LOKITZ
Student 2: HANNAH LOWE

Court Appointed:
Charge:
Court/Hearing Date:
Court Docket No.:

Interview Date:
Interview Time:

Comments:

Call taken by: BRIAN KRUMM
GEOFF ROBSON

Conflicts check?

Yes No

Student Initials _____

Faculty Approved for Opening?

Yes No

Faculty Initials BK



Geoff Robson
Assistant Director & CFO
Center for Entrepreneurial Growth

Technology 2020
1020 Commerce Park Drive
Oak Ridge, TN 37830

Phone: 865.220.2020
www.tech2020.org

Fax: 865.220.2030
robson@tech2020.org



Geoff Robson
Assistant Director & CFO
Center for Entrepreneurial Growth

Technology 2020
1020 Commerce Park Drive
Oak Ridge, TN 37830

Phone: 865.220.2020
www.tech2020.org

Fax: 865.220.2030
robson@tech2020.org

