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Transactional Matter Files

Schedule 2.2(b)

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Schedule 2.2(b)

Excluded Liabilities

14% Promissory Note and Co-Founder Loan Agreement dated November 24, 2009 whereby Matthew A. Bell lent \$10,000 to iCare Academic, LLC.

14% Promissory Note and Co-Founder Loan Agreement dated November 24, 2009 whereby Tami H. Wyatt lent \$10,000 to iCare Academic, LLC.

14% Promissory Note and Co-Founder Loan Agreement dated November 24, 2009 whereby Chayawat Indrandoi lent \$10,000 to iCare Academic, LLC.

Any and all amounts due and owing by iCare Academic, LLC to LBMC pursuant to the Master Services Agreement dated as of October 13, 2009 by and between iCare, LLC and LBMC Technologies, LLC.

Any and all amounts due and owing by iCare Academic, LLC to the Center for Entrepreneurial Growth, including but not limited to, a \$31,000 consulting fee due and owing upon a successful sale transaction.

Any and all amounts due and owing by iCare Academic, LLC to Rich Berube, including but not limited to, a \$38,000 consulting fee due and owing upon a successful sale transaction.

Any and all amounts due and owing by iCare Academic, LLC to Harry King, including but not limited to, a \$115,000 consulting fee due and owing upon a successful sale transaction.