

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:	)	Chapter 11
	)	
CAESARS ENTERTAINMENT OPERATING COMPANY, INC., <u>et al.</u> ,	)	Case No. 15-01145 (ABG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**TENTH AMENDMENT TO SUPPLEMENT TO DEBTORS’  
THIRD AMENDED JOINT PLAN OF REORGANIZATION  
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) submit this tenth amendment to the plan supplement (this “Tenth Amended Plan Supplement”) in support of, and in accordance with, the *Debtors’ Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 6318] (as may be amended, supplemented, or modified from time to time, the “Plan”). The Plan was confirmed on January 17, 2017 [Docket No. 6334]. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan. The documents contained in this Tenth Amended Plan Supplement are integral to, part of, and incorporated by reference into the Plan.

On July 18, 2016, the Debtors filed the *Supplement to Debtors’ Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 4389] (the “Initial Plan Supplement”). On September 16, 2016, the Debtors filed the *First Amendment to Supplement to Debtors’ Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 4998] (the “First Amended Plan Supplement”). On October 5, 2016, the Debtors filed the *Second Amendment to Supplement to Debtors’ Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 5181] (the “Second Amended Plan Supplement”) and the *Third Amendment to Supplement to Debtors’ Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 5193] (the “Third Amended Plan Supplement”). On November 15, 2016, the Debtors filed the *Fourth Amendment to Supplement to Debtors’ Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 5660] (the “Fourth Amended Plan Supplement”). On December 23, 2016, the Debtors filed the *Fifth Amendment to Supplement to Debtors’ Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 6151] (the “Fifth Amended Plan Supplement”). On January 13, 2017, the Debtors filed the *Sixth Amendment to Supplement to Debtors’ Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 6320] (the “Sixth Amended Plan Supplement”). On January 16, 2017, the Debtors filed the *Seventh Amendment to Supplement to Debtors’ Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 6322] (the “Seventh Amended Plan Supplement”). On May 31, 2017, the Debtors filed the

*Eighth Amendment to Supplement to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 6964] (the "Eighth Amended Plan Supplement"). On August 14, 2017, the Debtors filed the *Ninth Amendment to Supplement to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 7189] (the "Ninth Amended Plan Supplement").

### **Contents**

This Tenth Amended Plan Supplement contains the following documents, as may be amended, modified, or supplemented from time to time by the Debtors in accordance with the Plan.

**Exhibit TT** REIT Ownership Waiver Notice<sup>1</sup>

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan, the Initial Plan Supplement, the First Amended Plan Supplement, the Second Amended Plan Supplement, the Third Amended Plan Supplement, the Fourth Amended Plan Supplement, the Fifth Amended Plan Supplement, the Sixth Amended Plan Supplement, the Seventh Amended Plan Supplement, the Eighth Amended Plan Supplement, the Ninth Amended Plan Supplement, the Tenth Amended Plan Supplement, and all documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.primeclerk.com/CEOC> or by calling (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.ilnb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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<sup>1</sup> There is not a redline for the REIT Ownership Waiver Notice as the REIT Ownership Waiver Notice was not included in any prior filing of the plan supplement.

Dated: August 16, 2017  
Chicago, Illinois

*/s/ David R. Seligman, P.C.*

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