



(000's omitted)

Week ending	EFO DIP Post-Petition			Key DIP Post-Petition																		Totals		
	1 03/06/10	2 03/13/10	3 03/20/10	4 03/27/10	5 04/03/10	6 04/10/10	7 04/17/10	8 04/24/10	9 05/01/10	10 05/08/10	11 05/15/10	12 05/22/10	13 05/29/10	14 06/05/10	15 06/12/10	16 06/19/10	17 06/26/10	18 07/03/10	July	August	Sept		Oct	
<b>Debt Service:</b>																								
<b>Key</b>																								
Term A& B Principal (\$1,665k qtrly)	01/31/10	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Post-Petition Interest		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Pre-Petition LOC Interest		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Swap Fees	pd qtrly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>EFO Financial Group</b>																								
Applicaton Fee		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Legal Fee		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Interest Reserve Draw Down	12%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Interest Earned		-	-	-	35	-	-	-	35	-	-	-	-	35	-	-	-	-	35	-	35	35	35	
Commitment Fee	2%	70	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Unused Line Fee	0.35%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Loan Servicing Fee	1.1%	39	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Title Insurance		-	-	50	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Interest Reserve		420	-	-	-	-	-	-	(35)	-	-	-	-	(35)	-	-	-	(35)	-	(35)	(35)	(35)	(245)	
Exit fees	2.0%	-	-	-	-	(35)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Emergency stand by fees	2.0%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Lender due and legal diligence expenses		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Bank Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Total Debt Service</b>		<b>529</b>	<b>-</b>	<b>50</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>Net Weekly Cash Flow</b>		<b>(1,947)</b>	<b>(1,115)</b>	<b>(969)</b>	<b>(452)</b>	<b>782</b>	<b>(234)</b>	<b>(200)</b>	<b>2,937</b>	<b>(162)</b>	<b>41</b>	<b>(12)</b>	<b>(365)</b>	<b>305</b>	<b>(355)</b>	<b>(385)</b>	<b>(657)</b>	<b>(392)</b>	<b>(370)</b>	<b>1,365</b>	<b>(1,169)</b>	<b>195</b>	<b>722</b>	<b>1,593</b>
<b>Beginning Cash</b>		<b>-</b>	<b>1,553</b>	<b>438</b>	<b>253</b>	<b>(199)</b>	<b>583</b>	<b>349</b>	<b>149</b>	<b>3,086</b>	<b>2,924</b>	<b>2,965</b>	<b>2,952</b>	<b>2,587</b>	<b>2,892</b>	<b>2,537</b>	<b>2,152</b>	<b>1,495</b>	<b>1,103</b>	<b>733</b>	<b>2,098</b>	<b>929</b>	<b>1,124</b>	<b>253</b>
<b>EFO - Advances</b>		<b>3,500</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Key--Advances</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Ending Cash</b>		<b>1,553</b>	<b>438</b>	<b>(531)</b>	<b>(199)</b>	<b>583</b>	<b>349</b>	<b>149</b>	<b>3,086</b>	<b>2,924</b>	<b>2,965</b>	<b>2,952</b>	<b>2,587</b>	<b>2,892</b>	<b>2,537</b>	<b>2,152</b>	<b>1,495</b>	<b>1,103</b>	<b>733</b>	<b>2,098</b>	<b>929</b>	<b>1,124</b>	<b>1,846</b>	<b>1,846</b>
<b>Cash Needs - Does not include approximatley \$2.5M in admin and priority claims</b>																								
<b>Cash Collateral Summary</b>	<b>At Petition</b>																							
Accounts Receivable - Pre-Petition	8,200				5,820	5,226	4,632	4,038	3,369	3,297	3,225	3,153	3,081	3,009	2,937	2,865	2,793	2,721	2,649	2,649	2,649	2,649	2,649	(5,551)
Accounts Receivable - Post-Petition					3,573	4,097	4,852	5,607	6,363	6,236	6,703	7,170	7,769	8,400	9,112	9,825	10,537	11,249	11,398	13,227	15,050	14,861	14,655	14,655
Inventory - Pre-Petition	3,389				1,459	1,051	643	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(3,389)
Inventory - Post-Petition					2,045	2,604	3,206	3,953	4,057	4,161	4,263	4,315	4,368	4,420	4,420	4,419	4,419	4,419	4,418	4,396	4,367	4,345	4,327	4,327
Surplus Non Core Asset Sales-cumulative					-	-	-	-	-	(650)	(650)	(650)	(650)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(4,500)	(4,500)	(4,500)	(4,500)	10,042
Bank collateral in life insurance									(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)
<b>Total Cash Collateral</b>	<b>11,589</b>				<b>12,897</b>	<b>12,978</b>	<b>13,333</b>	<b>13,598</b>	<b>11,789</b>	<b>11,045</b>	<b>11,542</b>	<b>11,989</b>	<b>12,568</b>	<b>11,829</b>	<b>12,469</b>	<b>13,109</b>	<b>13,749</b>	<b>14,389</b>	<b>14,465</b>	<b>13,772</b>	<b>15,566</b>	<b>15,355</b>	<b>15,131</b>	
<b>Cash Balance</b>	<b>0</b>				<b>(199)</b>	<b>583</b>	<b>349</b>	<b>149</b>	<b>3,086</b>	<b>2,924</b>	<b>2,965</b>	<b>2,952</b>	<b>2,587</b>	<b>2,892</b>	<b>2,537</b>	<b>2,152</b>	<b>1,495</b>	<b>1,103</b>	<b>733</b>	<b>2,098</b>	<b>929</b>	<b>1,124</b>	<b>1,846</b>	
<b>Cash Collateral Plus Cash</b>	<b>11,589</b>				<b>12,698</b>	<b>13,561</b>	<b>13,682</b>	<b>13,747</b>	<b>14,875</b>	<b>13,968</b>	<b>14,506</b>	<b>14,941</b>	<b>15,155</b>	<b>14,721</b>	<b>15,006</b>	<b>15,261</b>	<b>15,244</b>	<b>15,491</b>	<b>15,198</b>	<b>15,870</b>	<b>16,495</b>	<b>16,479</b>	<b>16,977</b>	
<b>Cumulative Increase in Cash Collateral</b>																								
Without unpaid interest					1,109	1,972	2,093	2,159	3,286	2,380	2,917	3,352	3,566	3,132	3,417	3,672	3,655	3,903	3,609	4,281	4,906	4,890	5,388	
With unpaid interest					614	1,477	1,598	1,664	2,791	1,385	1,923	2,358	2,572	2,138	1,919	2,174	2,157	2,405	1,604	2,276	2,389	1,855	1,832	

Working Capital Operating CF bef WC inary, Draft

(000's omitted)

	EFO DIP Post-Petition			Key DIP Post-Petition																		Totals	
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	July	August	Sept		Oct
Week ending	03/06/10	03/13/10	03/20/10	03/27/10	04/03/10	04/10/10	04/17/10	04/24/10	05/01/10	05/08/10	05/15/10	05/22/10	05/29/10	06/05/10	06/12/10	06/19/10	06/26/10	07/03/10	July	August	Sept	Oct	
<b>Beginning EFO Loan Balance</b>	-	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500
<b>Advances - Working Capital</b>	3,500	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending EFO Loan Balance</b>	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500
<b>EFO Interest Reserve</b>	-	420	420	420	420	385	385	385	385	350	350	350	350	350	315	315	315	315	280	280	245	210	-
<b>Beginning Interest Reserve Balance</b>	-	420	420	420	420	385	385	385	385	350	350	350	350	350	315	315	315	315	280	280	245	210	-
<b>Increase in Interest Reserve</b>	420	-	-	-	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	175
<b>Ending Interest Reserve Balance</b>	420	420	420	420	385	385	385	385	350	350	350	350	315	315	315	315	315	280	280	245	210	175	175
<b>Post-Petition Borrowing Base</b>	928																						
<b>Accounts Receivable: Post-Petition</b>																							
<b>Beginning balance</b>	-	928	1,856	2,784	3,573	4,097	4,852	5,607	6,363	6,236	6,703	7,170	7,769	8,400	9,112	9,825	10,537	11,249	11,398	13,227	15,050	14,861	-
<b>Billings</b>																							
MSC	384	384	384	327	374	374	374	374	374	878	878	878	878	963	963	963	963	963	4,481	4,480	3,936	4,022	28,596
QBS	117	117	117	100	98	98	98	98	98	111	111	111	111	105	105	105	105	105	688	833	825	687	4,943
TCC	91	91	91	78	71	71	71	71	71	100	100	100	100	118	118	118	118	118	672	598	543	645	4,152
SRM	217	217	217	185	168	168	168	168	168	203	203	203	203	192	192	192	192	192	885	885	885	885	6,984
ECC	118	118	118	100	46	46	46	46	46	57	57	57	57	52	52	52	52	52	228	228	228	228	2,082
<b>Total Billings</b>	928	928	928	789	755	755	755	755	755	1,349	1,349	1,349	1,349	1,430	1,430	1,430	1,430	1,430	6,954	7,024	6,418	6,467	46,757
<b>Cash receipts-normal 9 weeks</b>	95%	95%	95%	(232)	(232)	(232)	(232)	(232)	(232)	(882)	(882)	(882)	(882)	(749)	(749)	(749)	(749)	(749)	(1,281)	(5,125)	(5,202)	(6,606)	(6,673)
<b>Ending A/R Gross Balance</b>	928	1,856	2,784	3,573	4,097	4,852	5,607	6,363	6,236	6,703	7,170	7,769	8,400	9,112	9,825	10,537	11,249	11,398	13,227	15,050	14,861	14,655	14,655
<b>Beginning Ineligible AR</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Change in Ineligible AR</b>	-	-	-	-	-	-	-	-	-	10	10	10	10	10	10	10	10	10	10	10	10	10	10
<b>Ending Ineligible AR</b>	-	-	-	-	-	-	-	-	-	10	20	30	40	50	60	70	80	90	100	110	120	130	130
<b>Eligible AR Collateral</b>	928	1,856	2,784	3,573	4,097	4,852	5,607	6,363	6,236	6,693	7,150	7,739	8,360	9,062	9,765	10,467	11,169	11,308	13,127	14,940	14,741	14,525	14,525
<b>Advance Rate</b>	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%
<b>AR Borrowing Base</b>	742	1,485	2,227	2,859	3,277	3,882	4,486	5,090	4,989	5,355	5,720	6,191	6,688	7,250	7,812	8,373	8,935	9,046	10,502	11,952	11,793	11,620	11,620
<b>Inventory: Post-Petition</b>																							
<b>Beginning balance</b>	-	501	1,002	1,504	2,045	2,604	3,206	3,953	4,057	4,161	4,263	4,315	4,368	4,420	4,420	4,419	4,419	4,419	4,418	4,396	4,367	4,345	4,345
<b>Purchases</b>																							
MSC	53.3%	234	299	349	259	259	259	259	259	528	508	508	508	513	513	513	513	513	2,389	2,388	2,098	2,143	2,143
QBS	47.4%	57	56	56	56	56	56	56	56	63	53	53	53	50	50	50	50	50	326	395	391	326	326
TCC	49.7%	49	45	45	45	45	45	45	45	60	50	50	50	59	59	59	59	59	334	297	270	321	321
SRM	58.5%	128	125	118	118	118	118	118	118	139	129	129	129	112	112	112	112	112	518	518	518	518	518
ECC	73.0%	73	33	33	33	33	33	33	33	42	42	42	42	38	38	38	38	38	166	166	166	166	166
<b>Total Purchases</b>	501	501	501	541	559	602	512	512	512	830	780	780	780	772	772	772	772	772	3,733	3,764	3,443	3,474	3,474
<b>COGS</b>	-	-	-	-	-	-	-	-	-	(408)	(728)	(728)	(728)	(728)	(772)	(772)	(772)	(772)	(3,755)	(3,793)	(3,466)	(3,492)	(3,492)
<b>Ending Inventory Balance</b>	501	1,002	1,504	2,045	2,604	3,206	3,953	4,057	4,161	4,263	4,315	4,368	4,420	4,420	4,419	4,419	4,419	4,418	4,396	4,367	4,345	4,327	4,327
<b>Less Ineligibles</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Eligible Inventory Collateral</b>	501	1,002	1,504	2,045	2,604	3,206	3,953	4,057	4,161	4,263	4,315	4,368	4,420	4,420	4,419	4,419	4,419	4,418	4,396	4,367	4,345	4,327	4,327
<b>Advance Rate</b>	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
<b>Inventory Borrowing Base</b>	251	501	752	1,022	1,302	1,603	1,976	2,029	2,081	2,132	2,158	2,184	2,210	2,210	2,210	2,209	2,209	2,209	2,198	2,184	2,172	2,163	2,163
<b>Total Borrowing Base: Post-Petition</b>	993	1,986	2,979	3,881	4,579	5,484	6,462	7,119	7,070	7,486	7,878	8,375	8,898	9,460	10,021	10,583	11,145	11,255	12,700	14,136	13,965	13,783	13,783
<b>BORROWING BASE: Pre-Petition</b>			3,389	3,504	3,655	3,849	3,953	4,057	4,161	4,263	4,315												
<b>Accounts Receivable: Pre-Petition</b>																							
<b>Beginning balance</b>	8,200	7,958	7,185	6,521	5,820	5,226	4,632	4,038	3,369	3,297	3,225	3,153	3,081	3,009	2,937	2,865	2,793	2,721	2,649	2,649	2,649	2,649	8,200
<b>Billings</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cash receipts-normal 7 weeks	(242)	(773)	(664)	(701)	(594)	(594)	(594)	(669)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(5,551)
National adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Orange Participation & potato adj	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cash Receipts-Seasonal catch up	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Cash Receipts</b>	(242)	(773)	(664)	(701)	(594)	(594)	(594)	(669)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(72)	(5,551)
<b>Ending A/R Gross Balance</b>	7,958	7,185	6,521	5,820	5,226	4,632	4,038	3,369	3,297	3,225	3,153	3,081	3,009	2,937	2,865	2,793	2,721	2,649	2,649	2,649	2,649	2,649	2,649
<b>Less Ineligibles:</b>																							
> 90 Days	4,457	4,497	4,537	4,577	4,617	4,632	4,038	3,369	3,297	3,225	3,153	3,081	3,009	2,937	2,865	2,793	2,721	2,649	2,649	2,649	2,649	2,649	2,649
Due from Affiliates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Increase in Eligibles	40	40	40	40	30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Ineligibles</b>	4,497	4,537	4,577	4,617	4,647	4,632	4,038	3,369	3,297	3,225													

(000's omitted)	EFO DIP Post Petition			Key DIP Post-Petition																		Totals
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	July	August	Sept	
Week ending	03/06/10	03/13/10	03/20/10	03/27/10	04/03/10	04/10/10	04/17/10	04/24/10	05/01/10	05/08/10	05/15/10	05/22/10	05/29/10	06/05/10	06/12/10	06/19/10	06/26/10	07/03/10				
<b>Additional disbursements to be paid during the bankruptcy but not necessarily during the time period of the 13 week cash forecast</b>																						
Past Due Corporate Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
503(b)(9) Claims	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Pension - past due amounts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PBGC Insurance (annual)	-	-	(60)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Pension payment	-	-	(245)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate & Other Taxes/Licenses	-	-	(135)	(425)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(135)	-	-	-
Ohio CAT Tax	-	-	(33)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total additional disbursements to be paid during the bankruptcy but not necessarily during the time period of the 13 week cash forecast</b>																						<b>(2,502)</b>
<b>Term A &amp; B Notes - Beginning Balance</b>	51,122	51,122	51,122	51,122	51,569	51,569	51,569	51,569	51,569	52,021	52,021	52,021	52,021	52,021	52,476	52,476	52,476	52,476	52,934	52,934	53,397	53,864
Additions (Interest)	-	-	-	447	-	-	-	-	451	-	-	-	-	455	-	-	-	458	-	463	467	471
Scheduled Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Asset Sales	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Term A &amp; B Notes - Ending Balance</b>	<b>51,122</b>	<b>51,122</b>	<b>51,122</b>	<b>51,569</b>	<b>51,569</b>	<b>51,569</b>	<b>51,569</b>	<b>51,569</b>	<b>52,021</b>	<b>52,021</b>	<b>52,021</b>	<b>52,021</b>	<b>52,021</b>	<b>52,476</b>	<b>52,476</b>	<b>52,476</b>	<b>52,476</b>	<b>52,934</b>	<b>52,934</b>	<b>53,397</b>	<b>53,864</b>	<b>54,336</b>
<b>Pre-Petition LOC - Beginning Balance</b>	5,452	5,452	5,452	5,452	5,500	5,500	5,500	5,500	5,500	5,548	5,548	5,548	5,548	5,548	5,596	5,596	5,596	5,596	5,645	5,645	5,694	5,744
Additions (Interest)	-	-	-	48	-	-	-	-	48	-	-	-	-	49	-	-	-	49	-	49	50	50
Reductions (pay downs)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Pre-Petition LOC - Ending Balance</b>	<b>5,452</b>	<b>5,452</b>	<b>5,452</b>	<b>5,500</b>	<b>5,500</b>	<b>5,500</b>	<b>5,500</b>	<b>5,500</b>	<b>5,548</b>	<b>5,548</b>	<b>5,548</b>	<b>5,548</b>	<b>5,548</b>	<b>5,596</b>	<b>5,596</b>	<b>5,596</b>	<b>5,596</b>	<b>5,645</b>	<b>5,645</b>	<b>5,694</b>	<b>5,744</b>	<b>5,795</b>
<b>Total Pre-Petition Bank Debt</b>	<b>56,574</b>	<b>56,574</b>	<b>56,574</b>	<b>57,069</b>	<b>57,069</b>	<b>57,069</b>	<b>57,069</b>	<b>57,069</b>	<b>57,568</b>	<b>57,568</b>	<b>57,568</b>	<b>57,568</b>	<b>57,568</b>	<b>58,072</b>	<b>58,072</b>	<b>58,072</b>	<b>58,072</b>	<b>58,579</b>	<b>58,579</b>	<b>59,092</b>	<b>59,609</b>	<b>60,130</b>
<b>Interest</b>																						
Term Interest									451					455				458		463	467	471
Pre-Petition Prime Revolver				48					48					49				49		49	50	50
<b>Total Interest</b>				<b>495</b>					<b>499</b>					<b>504</b>				<b>507</b>		<b>512</b>	<b>517</b>	<b>522</b>
<b>Cumulative Interest</b>				<b>###</b>	<b>####</b>	495	495	495	994	994	994	994	994	1,498	1,498	1,498	1,498	2,005	2,005	2,518	3,035	3,556

Working Capital Operating CF bef WC

Schwab has use of the collection of pre-petition AR along with collection of post-petition AR. The forecast is reflecting the use of proceeds in week 4 and week 5  
 Sale of non-core assets take place in weeks 9, 13 and July with the proceeds being used for working capital  
 Interest is accrued on the term loans and pre-petition LOC but not paid  
 Title Insurance - Estimated at \$50k paid the week ending 3-20 (Includes estimate for Florida Stamp Tax)  
 Approximately \$2.3M in priority and admin claims are not included in the disbursement section of the forecast  
 There is no estimate for Bank counsel or their financial advisor fees  
 Projected cost reductions were adjusted to agree with the projection model and updated circumstances  
 Sales are adjusted to reflect updated sales forecast in the projections and are reduced 15% for lower inventory levels and tightness of cash and Ch 11  
 Assumes no payments to EFO through-out the period  
 Assumes all payment due to the Port Facility can be deferred until September other than monthly rent  
 Assumes \$3mm loan from cash surrender value of life insurance is received in week ending 4-24-10  
 Collections are assumed at 95% of sales  
 Schwab family compensation reduced by 30%