



UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY  
Caption in compliance with D.N.J. LBR 9004-2(c)

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8.5% Senior Secured Notes Due 2015*

In re:

TCI 2 HOLDINGS, LLC, et al.,

Debtors.


Case No.: 09-13654 (JHW)

Judge: Judith H. Wizmur

Chapter 11

Hearing Date: August 27, 2009

**ORDER GRANTING MOTION OF THE  
SENIOR SECURED NOTES DUE 2015  
DEBTORS' EXCLUSIVE PLAN OF  
REORGANIZATION AND SO**

  
Judith H. Wizmur, Chief Judge  
United States Bankruptcy Court

**OF 8.5%  
THE**

**(B) ADJOURNING THE HEARING TO APPROVE THE DEBTORS' DISCLOSURE  
STATEMENT FOR DEBTORS' JOINT PLAN OF REORGANIZATION**

The relief set forth on the following pages, numbered two (2) through three (3), is hereby  
**ORDERED.**

Page: 3  
In re: TCI 2 HOLDINGS, LLC, *et al.*  
Case No: 09-13654 (JHW)  
Caption: ORDER GRANTING EMERGENCY MOTION OF THE AD HOC COMMITTEE OF HOLDERS OF 8.5% SENIOR SECURED NOTES DUE 2015 FOR AN ORDER (A) TERMINATING THE DEBTORS' EXCLUSIVE PERIODS IN WHICH TO FILE A PLAN OF REORGANIZATION AND SOLICIT ACCEPTANCES THERETO, AND (B) ADJOURNING THE HEARING TO APPROVE THE DEBTORS' DISCLOSURE STATEMENT FOR DEBTORS' JOINT PLAN OF REORGANIZATION

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Upon consideration of the emergency motion dated August 11, 2009 [D.I. 530] (the "Motion") of the ad hoc committee (the "Ad Hoc Committee") of certain holders of the 8.5% Senior Secured Notes Due 2015 issued by Trump Entertainment Resorts Holdings, L.P. and Trump Entertainment Resorts Funding, Inc., seeking entry of an order (a) pursuant to sections 105(a) and 1121(d) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), terminating the exclusive periods of the above-captioned debtors and debtors-in-possession (the "Debtors") to file a plan of reorganization and solicit acceptances thereof, respectively (together, the "Exclusive Periods") in connection with the Debtors' chapter 11 cases, and (b) pursuant to sections 105(a) and 1125 of the Bankruptcy Code adjourning the hearing to consider the Debtors' proposed disclosure statement dated August 3, 2009 [D.I. 519] in respect of the Debtors' proposed plan of reorganization dated August 3, 2009 [D.I. 518]; and sufficient notice of the Motion having been given; and the Court having considered the filings in support of and in opposition to the Motion, including the objections to the Motion filed by each of Donald J. Trump [D.I. 557], Beal Bank [D.I. 560] and the Debtors [D.I. 563], and the responses and joinders to the Motion filed by each of U.S. Bank National Association, as Indenture Trustee [D.I. 562], certain former shareholders [D.I. 547, 586], Coastal Marina, LLC and Coastal Development, LLC [D.I. 588] and New Century Investment Partners, L.P. [D.I. 589], and the omnibus reply of the Ad Hoc Committee [D.I. 591]; and for the reasons, findings and conclusions stated on the record at the hearing held before the Court and

Page: 3  
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incorporated herein; and sufficient cause existing for the Court to grant the relief requested in the Motion;

IT IS ORDERED as follows:

1. Pursuant to 11 U.S.C. §§ 105(a) and 1121(d), the Exclusive Periods are each hereby terminated as of the entry of this Order.
2. This Order is effective immediately upon entry.

## General Information

<b>Court</b>	United States Bankruptcy Court for the District of New Jersey; United States Bankruptcy Court for the District of New Jersey
<b>Docket Number</b>	1:09-bk-13654
<b>Status</b>	Closed