

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:	)	Chapter 11
CAESARS ENTERTAINMENT OPERATING COMPANY, INC., <u>et al.</u> , <sup>1</sup>	)	Case No. 15-01145 (ABG)
Reorganized Debtors.	)	(Jointly Administered)
	)	#7613

**ORDER GRANTING FINAL FEE APPLICATION OF KPMG LLP,  
AS TAX CONSULTANTS TO THE DEBTORS, FOR  
FINAL APPROVAL OF COMPENSATION FOR  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES  
INCURRED FOR THE PERIOD JANUARY 15, 2015 THROUGH JANUARY 17, 2017**

Upon consideration of the *Final Fee Application Of KPMG LLP As Tax Consultants To The Debtors, For Final Approval Of Compensation For Services Rendered and Reimbursement Of Expenses Incurred For The Period January 15, 2015 Through January 17, 2017* (the "Application"), for approval of fees and expenses of KPMG LLP ("KPMG") during the period from January 15, 2015 through and including January 17, 2017<sup>2</sup>; and this Court having determined that proper and adequate notice has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED that:

1. The Application is granted.

<sup>1</sup> A complete list of the Reorganized Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

<sup>2</sup> Pursuant to the confirmed *Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 6318] (the "Plan"), all fees and expenses incurred by the Debtors to any estate professionals after the confirmation of the Plan were paid by the Debtors in the ordinary course. See Plan Art. II.B.4. Parties are therefore seeking approval, on a final basis, of all fees and expenses incurred from the Petition Date of January 15, 2015 to the Confirmation Date of January 17, 2017. All fees and expenses incurred on or after January 18, 2017, have been paid in the ordinary course and are not subject to Court approval pursuant to the terms of the Plan.

2. KPMG's compensation and reimbursement of expenses is approved on a final basis for the period January 15, 2015 through and including January 17, 2017, in the amount of \$10,359,732.50 for services rendered and \$912,863.81 for expenses incurred as set forth in its Application.
3. This Order shall be effective immediately upon entry.

Dated: 08 DEC 2017

Donald R. Cassley AUC  
UNITED STATES BANKRUPTCY JUDGE