

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	Chapter 11
CAESARS ENTERTAINMENT OPERATING COMPANY, INC., <u>et al.</u> , ¹)	Case No. 15-01145 (ABG)
Reorganized Debtors.)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD
FEBRUARY 14, 2022, AT 10:30 A.M. (PREVAILING CENTRAL TIME)**

Time and Date of Hearing: February 14, 2022, at 10:30 a.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Courtroom No. 642
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.ilnb.uscourts.gov> and at the website of the Reorganized Debtors’ notice and claims agent, Prime Clerk LLC (“Prime Clerk”), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

As of October 13, 2020 and by the *Third Amended General Order No. 20-03* (the “General Order”), any Party Who Wishes to Attend Telephonically Should Appear by Zoom for Government:

By Telephone: Calling Zoom for Government at 1-669-254-5252 or 1-646-828-7666. The Meeting ID is 161 500 0972. The Passcode is 726993.

By Video: Please use the following link: <http://www.zoomgov.com/>. Then enter the meeting ID and password. The Meeting ID is 161 500 0972. The Passcode is 726993.

The applicable meeting ID and password can also be found on the judge’s page on the court’s website: <http://www.ilnb.uscourts.gov>

¹ A complete list of the Reorganized Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

I. STATUS CONFERENCE.

1. Fourth Omnibus Lease Rejection Motion. Debtors' Fourth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to June 11, 2015 [Docket No. 1755].

Responses Received:

- A. Preliminary Objection and Reservation of Rights of FERG, LLC and LLTQ Enterprises, LLC to Debtors' Fourth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to June 11, 2015 [Docket No. 1774].

Related Documents:

- A. Notice of Filing Revised Order Approving the Debtors' Fourth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to June 11, 2015 [Docket No. 1790].
- B. Order Authorizing the Debtors' to Reject Certain Executory Contracts *Nunc Pro Tunc* to June 11, 2015 [Docket No. 1801].
- C. Agreed Order Establishing Briefing Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1875].
- D. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1993].
- E. Second Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2127].
- F. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2359].
- G. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2600].
- H. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter into New Agreements and the and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393].
- I. Agreed Discovery Scheduling Order Concerning FERG/LLTQ Matters [Docket No. 6734].

- J. Amended Agreed Discovery Scheduling Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251].
- K. Scheduling Order [Docket No. 7761].
- L. Order Granting Motion of the Reorganized Debtors to Stay or Abstain [Docket No. 9301].

Status: This matter is going forward for a status conference.

- 2. Motion to Reject Restaurant Agreements. Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Reject Certain Existing Restaurant Agreements and (B) Enter Into New Restaurant Agreements [Docket No. 3000].

Responses Received:

- A. Joint Preliminary Objection and Reservation of Rights of FERG, LLC and LLTQ Enterprises, LLC Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Reject Certain Existing Restaurant Agreements and (B) Enter Into New Restaurant Agreements [Docket No. 3209].

Related Documents:

- A. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter into New Agreements and the and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393].
- B. Agreed Discovery Scheduling Order Concerning FERG/LLTQ Matters [Docket No. 6734].
- C. Amended Agreed Discovery Scheduling Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251].
- D. Scheduling Order [Docket No. 7761].
- E. Order Granting Motion of the Reorganized Debtors to Stay or Abstain [Docket No. 9301].

Status: This matter is going forward for a status conference.

- 3. FERG and LLTQ's Amended Request for Payment of Administrative Expense. Amended Request for Payment of Administrative Expense [Docket No. 7605].

Responses Received:

- A. Reorganized Debtors' Preliminary Objection to Amended Request for Payment of Administration Expense [Docket No. 7628].

Related Documents:

- A. Scheduling Order [Docket No. 7761].
- B. Order Granting Motion of the Reorganized Debtors to Stay or Abstain [Docket No. 9301].

Status: This matter is going forward for a status conference.

4. FERG and LLTQ's Request for Payment of Administrative Expense. Request for Payment of Administrative Expense [Docket No. 2531].

Responses Received:

- A. Preliminary Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., *et al.*, to Request for Payment of Administration Expense [Docket No. 2549].
- B. Debtors' Preliminary Objection to Request for Payment of Administration Expense Filed by FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2555].

Related Documents:

- A. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter into New Agreements and the and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393].
- B. Agreed Discovery Scheduling Order Concerning FERG/LLTQ Matters [Docket No. 6734].
- C. Amended Agreed Discovery Scheduling Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251].
- D. Scheduling Order [Docket No. 7761].
- E. Order Granting Motion of the Reorganized Debtors to Stay or Abstain [Docket No. 9301].

Status: This matter is going forward for a status conference.

5. MOTI's Request for Payment of Administrative Expense. Request for Payment of Administrative Expense [Docket No. 5862].

Responses Received:

- A. Debtors' Preliminary Objection to Request for Payment of Administration Expense Filed by the MOTI Parties [Docket No. 5901].
- B. Reply Brief in Support of Request for Payment of Administrative Expense [Docket No. 6518].

- C. Debtors' Objection to Request for Payment of Administration Expense Filed by the MOTI Parties [Docket No. 6267].
- D. Debtors' Limited Response to MOTI's Supplemental Brief in Support of Request for Payment of Administrative Expense [Docket No. 6912].

Related Documents:

- A. Scheduling Order [Docket No. 6037].
- B. Agreed Scheduling Order for Supplemental Briefing Concerning MOTI Matters [Docket No. 6733].
- C. Supplemental Brief in Support of Request for Payment of Administrative Expense [Docket No. 6878].
- D. Supplemental Reply Brief in Support of Request for Payment of Administrative Expense [Docket No. 6967].
- E. Amended Agreed Discovery Scheduling Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251].
- F. Scheduling Order [Docket No. 7761].
- G. Order Granting Motion of the Reorganized Debtors to Stay or Abstain [Docket No. 9301].

Status: This matter is going forward for a status conference.

- 6. DNT's Request for Payment of Administrative Expense. Request for Payment of Administrative Expense [Docket No. 7607].

Responses Received:

- A. The Old Homestead Restaurant, Inc.'s Preliminary Objections to Request for Payment of Administration Expense Filed by R. Squared Global Solutions, LLC and DNT Acquisition LLC [Docket No. 7656].
- B. Reorganized Debtors' Preliminary Objection to Request for Payment of Administration Expense [Docket No. 7658].

Related Documents:

- A. Scheduling Order [Docket No. 7759].
- B. Order Granting Motion of the Reorganized Debtors to Stay or Abstain [Docket No. 9301].

Status: This matter is going forward for a status conference.

7. Motion to Compel Gordon Ramsay. Motion to Compel Gordon Ramsay and Gordon Ramsay Holdings, Ltd. to (I) Produce Documents and (II) Pay Movants' Reasonable Expenses [Docket No. 7941].

Responses Received:

- A. Gordon Ramsay and Gordon Ramsay Holdings Limited's Objection to Motion to Compel Regarding Common Interest Doctrine [Docket No. 8190].
- B. Reply in Support of Motion to Compel Gordon Ramsay and Gordon Ramsay Holdings Limited [Docket No. 8315].

Related Documents:

- A. Scheduling Order [Docket No. 8061].
- B. Order Granting Gordon Ramsay and Gordon Ramsay Holdings Limited's Motion to Extend Time to Respond to Motion to Compel [Docket No. 8171].
- C. Agreed Scheduling Order Regarding Briefing Schedule [Docket No. 8290].
- D. Order Granting Motion of the Reorganized Debtors to Stay or Abstain [Docket No. 9301].

Status: This matter is going forward for a status conference.

Dated: February 10, 2022
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

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