

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

CAESARS ENTERTAINMENT OPERATING
COMPANY, INC., et al.,¹

Debtors.

Chapter 11

Case No. 15-01145 (ABG)

(Jointly Administered)

STATUTORY UNSECURED
CLAIMHOLDERS' COMMITTEE,

Plaintiff,

v.

CREDIT SUISSE AG, CAYMAN ISLANDS
BRANCH, as successor collateral agent under
that certain Collateral Agreement dated as of
January 28, 2008, and as administrative agent
under that certain Third Amended and Restated
Credit Agreement, dated July 25, 2014;
DELAWARE TRUST COMPANY, FSB as
successor collateral agent under that certain
Collateral Agreement, dated as of December 24,
2008, and as successor indenture trustee under
that certain Indenture, dated as of December 24,
2008; and UMB BANK, N.A., as successor
indenture trustee under that certain Indenture,
dated as of June 10, 2009, as successor
indenture trustee under that certain Indenture,
dated as of February 14, 2012, as successor
indenture trustee under that certain Indenture,
dated as of August 22, 2012, and as successor
indenture trustee under that certain Indenture,
dated as of February 15, 2013,

Defendants.

Adv. Proc. No. 15-00571 (ABG)

¹ The last four digits of Caesars Entertainment Operating Company, Inc.'s tax identification number are 1623. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

**NOTICE OF DISMISSAL OF ADVERSARY
PROCEEDING PURSUANT TO BANKRUPTCY RULE 7041**

To the Honorable A. Benjamin Goldgar, United States Bankruptcy Judge:

Pursuant to Rule 41(a)(1)(A)(i) of the Federal Rules of Civil Procedure, made applicable to the above-captioned adversary proceeding (the “Adversary Proceeding”) by Rule 7041 of the Federal Rules of Bankruptcy Procedure, the statutory unsecured claimholders’ committee of Caesars Entertainment Operating Company, Inc., *et al.* hereby dismisses, with prejudice, the Adversary Proceeding.

Dated: October 11, 2017
Chicago, Illinois

Respectfully submitted,

/s/ Paul V. Possinger

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– and –

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Claimholders’ Committee of Caesars
Entertainment Operating Company, Inc., et al.*