

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY

**Caption in compliance with D.N.J. LBR 9004-2(c)**

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*Attorneys for Beal Bank, S.S.B., and Beal Bank  
Nevada*

In re:

TCI 2 HOLDINGS, LLC, et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 09-13654 (JHW)

(Jointly Administered)

**VERIFIED STATEMENT OF BEAL BANK  
PURSUANT TO BANKRUPTCY RULE 2019(a)**

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: TCI 2 Holdings, LLC (0526); Trump Entertainment Resorts, Inc. (8402); Trump Entertainment Resorts Holdings, L.P. (8407); Trump Entertainment Resorts Funding, Inc. (8405); Trump Entertainment Resorts Development Company, LLC (2230); Trump Taj Mahal Associates, LLC, d/b/a Trump Taj Mahal Casino Resort (6368); Trump Plaza Associates, LLC, d/b/a Trump Plaza Hotel and Casino (1643); Trump Marina Associates, LLC, d/b/a Trump Marina Hotel Casino (8426); TER Management Co., LLC (0648); and TER Development Co., LLC (0425).

Beal Bank, S.S.B., and Beal Bank Nevada (each, a “Beal Bank Party” and, together, the “Beal Bank Parties”), by and through their undersigned attorneys, submit this verified statement (the “Statement”) pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (“Rule 2019”) in accordance with the Court’s letter dated October 22, 2009 [Docket No. 869], directing compliance with Rule 2019. The Beal Bank Parties state as follows:

1. The address of each Beal Bank Party is 6000 Legacy Drive, Plano, Texas 75024.
2. Pursuant to that certain Credit Agreement dated as of December 21, 2007, among Trump Entertainment Resorts Holdings, L.P., as borrower, Trump Entertainment Resorts, Inc., as general partner, Beal Bank Nevada and Beal Bank (a/k/a Beal Bank, S.S.B.), as initial lenders, and Beal Bank as collateral agent and administrative agent (as heretofore amended, restated or otherwise modified, the “Credit Agreement”), and pursuant to the Collateral Documents (as defined in the Credit Agreement), the Debtors are indebted to the Beal Bank Parties in an original principal amount of \$493,250,000, plus accrued interest and other fees, charges and costs as permitted under the Credit Agreement, Collateral Documents and applicable law. These obligations are secured by first priority liens and mortgages on, and security interests in (collectively, the “First Liens”), all the assets of the Debtors. The First Liens have been validated and are beyond dispute.
3. The nature and amount of the above-referenced claims are more fully set forth in proofs of claim (the “Proofs of Claim”) filed by the Beal Bank Parties with the Court, which Proofs of Claim are incorporated herein by reference. See Claim Nos. 841-863. Nothing contained herein is (a) intended to waive any rights of the Beal Bank Parties asserted in the Proofs of Claim or (b) contradict, replace or supersede any statement made or right asserted by the Beal Bank Parties in the Proofs of Claim.

4. To represent the Beal Bank Parties in connection with the above-referenced claims in the above-captioned chapter 11 cases, the Beal Bank Parties employed as legal counsel the undersigned law firms as well as Akin Gump Strauss Hauer & Feld LLP.

5. The Beal Bank Parties are empowered to act pursuant to the terms of the Credit Agreement and the Collateral Documents.

The undersigned declares under penalty of perjury that he has read the foregoing Statement, and that it is true and correct to the best of his knowledge, information and belief, based on information provided by co-counsel, the Beal Bank Parties and certain documents.

Dated: Trenton, New Jersey  
November 13, 2009

**TEICH GROH**

By: /s/ Brian W. Hofmeister  
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- and -

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## General Information

<b>Court</b>	United States Bankruptcy Court for the District of New Jersey; United States Bankruptcy Court for the District of New Jersey
<b>Docket Number</b>	1:09-bk-13654
<b>Status</b>	Closed