

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re Trump Entertainment Resorts, Inc., et al.

Case No. 14-12103 (KG)

Reporting Period: 10/01/2016 through 12/31/2016

POST CONFIRMATION QUARTERLY OPERATING REPORT
File with Court and submit copy to United States Trustee within 20 days after end of quarter.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Listing of Debtor Entities		X		
Schedule of Cash Disbursements	PCQOR 1	X		
Bank Reconciliation	PCQOR 2	X		
Balance Sheet	PCQOR 3	X		

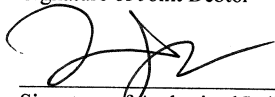
I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature of Authorized Individual*

1/30/17

Date

Mimi Jennings-Benvenuti
Printed Name of Authorized Individual

Director of Finance
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re Trump Entertainment Resorts, Inc. et al.
Case No. 14-12103 (KG)
Post Confirmation Quarterly Operating Report

For purposes of the Post Confirmation Quarterly Operating Report, Debtor entities are referred to as follows:

<u>Debtor Name</u>	<u>Abbreviated Name</u>
Trump Entertainment Resorts, Inc.	TER, Inc.
Trump Entertainment Resorts Holdings, L.P.	TER Holdings
Trump Plaza Associates, LLC	Plaza Associates
Trump Marina Associates, LLC	Marina Associates
Trump Taj Mahal Associates, LLC	Taj Mahal Associates
Trump Entertainment Resorts Development Company, LLC	Trump Ent. Resorts Dev. Co.
TER Development Co., LLC	TER Dev. Co.
TERH LP Inc.	TERH LP

TRUMP ENTERTAINMENT RESORTS, INC., et al
 SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS PCQOR-1
 CASE NO. 14-12103 (KG)
 REPORTING PERIOD: 10/01/2016 THROUGH 12/31/2016

	TAJ MAHAL ASSOCIATES	PLAZA ASSOCIATES	MARINA ASSOCIATES	TRUMP ENT. RESORTS DEV. CO.	TER DEV. CO.	TER HOLDINGS 12/30/2016	TER LP	TER, INC.	TOTAL OF ALL DEBTORS
Disbursements:									
Ordinary Course Operating Disbursements (less Inter-Company Disbursements)	\$18,399	\$1,278	\$0	\$0	\$0	\$399	\$0	\$0	\$20,077
Restructuring Disbursements (Claims Agent, Professional & US Trustee Fees)	65	8	1	0	0	0	0	0	75
Plan of Reorganization Disbursements	0	0	0	0	0	0	0	0	0
Total Disbursements	\$18,464	\$1,286	\$1	\$0	\$0	\$400	\$0	\$0	\$20,152

TRUMP ENTERTAINMENT RESORTS, INC., et al.
 SCHEDULE OF BANK ACCOUNT BALANCES PCQOR-2
 AS OF DECEMBER 31, 2016
 (unaudited)

CASE NUMBER 14-12103 (KG)
 REPORTING PERIOD: 10/01/2016 through 12/31/2016

Company	Bank	Bank Acct last 4 digits	Account Name	G/L Acct #	Balance per books as of December 31, 2016
Taj Mahal Associates	TD Bank	0151	Savings	1030-001	\$ 179,902
		2998	Trump Accounts Payable	1030-002	(1,125,596)
		9395	Main Operating	1030-004	518,389
		2923	Payroll	1030-005	(18,766)
		2915	Cage Disbursements	1030-006	(80)
		9379	Wire Account	1030-007	-
		9296	Casino Depository	1030-008	-
		9320	Hotel Depository	1030-009	-
		9312	Hotel Credit Card Depository	1030-010	1,018
		9635	Concentration -Admin	1030-013	691,893
		9346	Casino Returns	1030-014	-
		9338	Hotel Returns	1030-015	-
		9361	New Jersey State Lottery	1030-016	-
Plaza Associates	TD Bank	9502	Main Operating	1030-004	181,454
		2956	Payroll	1030-005	-
					-
Marina Associates	TD Bank	9619	Main Operating	1030-004	14,466
					-
TER Holdings	TD Bank	9908	Investment Sweep Account	1030-001	2,118,384
		8880	Operating Account	1030-002	1,474,630
		7220	Payroll Account	1030-005	-
		3468	Credit Card Collateral Account	1030-003	-
	Credit Suisse Securities	0363	Brokerage Account	1031-001	3,938
				Total	<u>\$ 4,039,632</u>

The Debtors affirm that the bank reconciliations are prepared for all open and active bank accounts on a monthly basis.

TRUMP ENTERTAINMENT RESORTS, INC., et. al.
 CONSOLIDATING BALANCE SHEET PCQOR3
 AS OF DECEMBER 31, 2016
 (unaudited)

CASE NUMBER 14-12103 (KG)
 REPORTING PERIOD: 10/01/2016 through 12/31/2016

	TAJ MAHAL ASSOCIATES		PLAZA ASSOCIATES		MARINA ASSOCIATES		TRUMP ENT. RESORTS DEV. CO.		TER DEV. CO.		TER HOLDINGS		TER LP		TER, INC.		TER, INC.		TOTAL
CURRENT ASSETS																			
CASH & CASH EQUIVALENTS	\$247	\$181	\$14	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,597	0	0	\$0	0	0	0	0	\$4,039
RESTRICTED CASH	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ACCOUNTS RECEIVABLE, NET	630	47	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	677
ACCTS RECEIVABLE, OTHER	168	25	14	0	0	0	0	0	0	9	0	0	0	0	0	0	0	0	216
INVENTORIES	733	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	733
PREPAID AND OTHER	2,555	759	0	0	0	0	0	0	0	226	0	0	0	0	0	0	0	0	3,540
DEF INCOME TAXES- CURRENT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL CURRENT ASSETS	4,333	1,012	28	0	0	0	0	0	0	3,832	0	0	0	0	0	0	0	0	9,205
INVESTMENT IN SUBSIDIARIES	0	0	0	0	0	0	0	0	0	17,999	(17,999)	0	0	0	(15,360)	15,360	0	0	0
NOTES RECEIVABLE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
PROPERTY & EQUIPMENT																			
LAND	40,210	16,128	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	56,338
BUILDINGS AND IMPROVEMENTS	4,960	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4,960
FURNITURE, FIXTURES AND EQUIPMENT	8,260	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	8,260
LEASEHOLD IMPROVEMENTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CONSTRUCTION IN PROGRESS	1,301	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,301
PROPERTY AND EQUIPMENT	54,731	16,128	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	70,859
ACCUMULATED DEPRECIATION	(1,107)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(1,107)
PROPERTY AND EQUIPMENT, NET	53,624	16,128	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	69,752
TRADENAMES	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
INTANGIBLES ASSETS, NET	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CRDA INVESTMENTS, NET	11,060	4,930	2,888	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	18,878
OTHER ASSETS, NET	1,424	28	0	0	0	0	0	0	0	7,536	0	0	0	0	0	0	0	0	8,988
TOTAL OTHER ASSETS	12,484	4,958	2,888	0	0	0	0	0	0	7,536	0	0	0	0	0	0	0	0	27,866
TOTAL ASSETS	\$70,441	\$22,098	\$2,916	\$0	\$0	\$0	\$0	\$0	\$0	\$29,367	(17,999)	\$0	(15,360)	\$0	15,360	\$0	\$106,823		

TRUMP ENTERTAINMENT RESORTS, INC., et. al.
 CONSOLIDATING BALANCE SHEET PCQOR3
 AS OF DECEMBER 31, 2016
 (unaudited)

CASE NUMBER 14-12103 (KG)
 REPORTING PERIOD: 10/01/2016 through 12/31/2016

	TAJ MAHAL ASSOCIATES	PLAZA ASSOCIATES	MARINA ASSOCIATES	TRUMP ENT. RESORTS DEV. CO.	TER DEV. CO.	TER HOLDINGS	TER ELIMINATION	TER LP	TER, INC.	TER, INC. ELIMINATION	TOTAL
CURRENT LIABILITIES											
ACCOUNTS PAYABLE	\$860	\$166	\$0	\$0	\$0	\$13	0	\$0	0	0	\$1,039
ACCRUED PAYROLL	3,147	722	0	0	0	0	0	0	0	0	3,869
ACCRUED INTEREST PAYABLE	0	0	0	0	0	0	0	0	0	0	0
DUE TO AFFILIATES	47,894	10,866	131	0	0	(58,891)	0	0	0	0	0
SELF INSURANCE RESERVES	10,452	1,218	257	0	0	7	0	0	0	0	11,934
OTHER ACCRUED LIABILITIES	553	21	0	0	0	122	0	0	0	0	696
OTHER CURRENT LIABILITIES	1,123	46	0	0	0	0	0	0	0	0	1,169
CURR MATURITIES - LONG-TERM DEBT	0	0	0	0	0	516	0	0	0	0	516
TOTAL CURRENT LIAB	64,029	13,039	388	0	0	(58,233)	0	0	0	0	19,223
CREDIT FACILITY	0	0	0	0	0	0	0	0	0	0	0
NOTE PAYABLE INTERCOMPANY	0	0	0	0	0	0	0	0	0	0	0
OTHER LT DEBT	0	0	0	0	0	102,960	0	0	0	0	102,960
TOTAL LONG-TERM DEBT	0	0	0	0	0	102,960	0	0	0	0	102,960
DEFERRED INCOME - LONG TERM	0	0	0	0	0	0	0	0	0	0	0
OTHER LONG-TERM LIABILITIES	0	0	0	0	0	0	0	0	0	0	0
TOTAL LIABILITIES	64,029	13,039	388	0	0	44,727	0	0	0	0	122,183
STOCKHOLDERS' EQUITY											
COMMON STOCK	0	0	0	0	0	0	0	0	0	0	0
CAPITAL IN EXCESS OF PAR	136,110	13,873	2,663	0	0	127,312	(152,646)	0	127,311	(127,311)	127,312
RETAINED EARNINGS (DEFICIT)	(129,698)	(4,814)	(135)	0	0	(142,672)	134,647	0	(142,671)	142,671	(142,672)
STOCKHOLDERS' EQUITY	6,412	9,059	2,528	0	0	(15,360)	(17,999)	0	(15,360)	15,360	(15,360)
TOTAL LIAB AND SH EQUITY	\$70,441	\$22,098	\$2,916	\$0	\$0	\$29,367	(17,999)	\$0	(15,360)	15,360	\$106,823

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRUMP ENTERTAINMENT RESORTS, INC., *et al.*,¹

Reorganized Debtors.

Chapter 11

Case No. 14-12103 (KG)

Jointly Administered

AFFIDAVIT OF SERVICE

STATE OF DELAWARE)
) SS
NEW CASTLE COUNTY)

Casey S. Cathcart, being duly sworn according to law, deposes and says that she is employed by the law firm of Young Conaway Stargatt & Taylor, LLP, counsel to the Reorganized Debtors, and that on January 30, 2017, she caused a copy of the *Post-Confirmation Quarterly Operating Report for the Period From October 1, 2016 Through December 31, 2016* to be served via hand delivery upon the following party:


Jane M. Leamy, Esq.
Office of the United States Trustee
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801



Casey S. Cathcart

SWORN TO AND SUBSCRIBED before me this 30th day of January, 2017.

ERICA A. BROYLES
NOTARY PUBLIC
STATE OF DELAWARE
My Commission Expires July 22, 2017



Notary Public
My Commission Expires: 7/22/17

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425), and TERH LP Inc. (1184). The mailing address for each of the Reorganized Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.