



WILLIAM R. BALDIGA

Partner

Litigation & Restructuring,
Managing Director

Bill Baldiga is the Managing Director of Brown Rudnick's Litigation & Restructuring Department, which includes its worldwide bankruptcy practice. He often represents middle market public and private companies in chapter 11 proceedings, official and *ad hoc* equity and creditor committees and strategic investors in complex reorganization proceedings. He has particular experience in bankruptcy litigation, especially as trial counsel in valuation and plan confirmation contests.

Bill is recognized by Woodward/White's *The Best Lawyers in America* in the areas of Bankruptcy and Creditor-Debtor Rights Law, Insolvency and Reorganization Law and Bankruptcy Litigation, and by *Chambers USA: America's Leading Lawyers for Business* as a leading bankruptcy lawyer.

REPRESENTATIVE MATTERS

- A123 Systems – Official Committee of Unsecured Creditors for this leading battery and smart-grid public technology company. This engagement required resolution of cutting-edge legal and strategic issues as to the claims of the U.S. Department of Energy in connection with technology grants and the approval of the sale of U.S.-sponsored intellectual property to a Chinese acquirer and the requisite approvals by CFIUS and other regulatory bodies.
- K-V Pharmaceuticals – Bill represented Hologic, Inc., the largest creditor of this publicly traded niche pharmaceutical company, in its chapter 11 case in the Southern District of New York. The engagement required the valuation of exclusive rights to a so-called “orphan drug” in the context of highly contested chapter 11 proceedings.
- Beacon Power Corporation – representation of this a publicly traded green

CONTACT

wbaldiga@brownrudnick.com

NEW YORK

Seven Times Square
New York, NY 10036
United States
P +1.212.209.4942
F +1.212.209.4801

BOSTON

One Financial Center
Boston, MA 02111
United States
P +1.617.856.8586
F +1.617.856.8201

EDUCATION

Boston College – J.D., *magna cum laude*, 1983

Williams College – B.A., *cum laude*, 1980

RELATED PRACTICES

Bankruptcy & Corporate
Restructuring

Litigation & Arbitration

Distressed Real Estate

technology company in its chapter 11 proceedings in Delaware, including as to the resolution of its financing and other relationships with the U.S. Department of Energy.

- GSI Corp. – Brown Rudnick, under Bill’s direction, represented this publicly traded semi-conductor and components manufacturer in its chapter 11 proceedings and companion CCAA, culminating in its successful reorganization and \$100 million section 1145 exempt rights offering. This engagement also required the resolution of GSI’s underfunded defined benefit pension plan in the United Kingdom and extensive valuation trial proceedings.
- Representation of the City of Glendale, Arizona as the largest creditor and owner of the arena in the chapter 11 proceedings of the NHL’s Phoenix Coyotes hockey franchise.
- Riverstone Networks – representation of official equity committee and plan sponsor for this publicly traded technology company, achieving distributions to stockholders exceeding stock trading value within nine months of filing.
- Representation of several hundred homeowners and club members to obtain recognition as an official committee in chapter 11 proceedings of New Seabury, Massachusetts, a major East Coast resort community, and then confirmation of a highly contested plan of reorganization favorable to homeowners/club member clients.

PUBLICATIONS

- Contributing Editor, *The Bankruptcy Strategist*; publisher of several articles in law reviews, journals and newsletters on issues including chapter 11 practice, asset-based leasing and plan confirmation litigation.

SPEAKING ENGAGEMENTS

- Regular speaker at national and regional seminars as to developments in bankruptcy litigation, fiduciary duties in insolvency matters, lender liability and precious metals finance.

BAR ADMISSIONS

- New York
- Massachusetts
- First Circuit Court of Appeals
- Specially admitted in federal courts in more than twenty Districts