

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:)	Chapter 11
)	
SCHWAB INDUSTRIES, INC., <i>et al.</i> , ¹)	Case No. 10-60702-rk
)	(Jointly Administered)
Debtors.)	
)	Judge Russ Kendig

**NOTICE OF JOINT MOTION OF DEBTORS AND OFFICIAL COMMITTEE
OF UNSECURED CREDITORS FOR AN ORDER: (A) APPROVING
SOLICITATION AND NOTICE PROCEDURES WITH RESPECT TO
APPROVAL OF DISCLOSURE STATEMENT AND CONFIRMATION OF
PROPOSED PLAN OF LIQUIDATION; (B) APPROVING FORM OF BALLOTS
AND NOTICES IN CONNECTION THEREWITH; (C) CONDITIONALLY
APPROVING THE DISCLOSURE STATEMENT; (D) SCHEDULING
DATES AND DEADLINES WITH RESPECT THERETO; AND
(E) AUTHORIZING USE OF THE ADMINISTRATIVE
EXPENSE FUND TO PAY CERTAIN ADMINISTRATIVE CLAIMS**

Schwab Industries, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) and the Official Committee of Unsecured Creditors (the “Committee”), by and through their undersigned counsel, have filed the *Joint Motion of Debtors and Official Committee of Unsecured Creditors for an Order: (A) Approving Solicitation and Notice Procedures with Respect to Approval of Disclosure Statement and Confirmation of Proposed Plan of Liquidation; (B) Approving Form of Ballots and Notices in Connection Therewith; (C) Conditionally Approving the Disclosure Statement; (D) Scheduling Dates and Deadlines with Respect Thereto; and (E) Authorizing Use of the Administrative Expense Fund To Pay Certain Administrative Claims* (the “Motion”).

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in these bankruptcy cases. (If you do not have an attorney, you may wish to consult one.)

A hearing on the Motion, is set for October 27, 2010, at 10:00 a.m. at the United States Bankruptcy Court, Ralph Regula Federal Building & U.S. Courthouse, 401 McKinley Avenue, S.W., Canton, Ohio 44702-1745. Pursuant to Local Bankruptcy Rule 9013-1, if you do not want the Court to grant the relief requested in the Motion, or if you want the Court to consider your views on the Motion, then on or before **October 26 2010, at 4:00 p.m. E.T.** (the “Deadline”), you or your attorney must:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are: Schwab Industries, Inc. (2467); Medina Cartage Co. (9373); Medina Supply Company (3995); Quality Block & Supply, Inc. (2186); O.I.S. Tire, Inc. (7525); Twin Cities Concrete Company (9196); Schwab Ready-Mix, Inc. (8801); Schwab Materials, Inc. (8957); and Eastern Cement Corp. (7232).

1. File with the Court a written response, in accordance with the Court's local rules and filing procedures, such as to be **received** by the Court **no later than fourteen (14) days after the date of this Notice**, at the United States Bankruptcy Court, Northern District of Ohio, Ralph Regula Federal Building & United States Courthouse, 401 McKinley Ave, S.W., Canton, OH 44702-1745;
2. Copies of the Court's Administrative Procedures for electronic Court filings can be found at the following website: <http://www.ohnb.uscourts.gov>.
3. Provide a copy of your response to counsel for the Debtors and the Committee, either electronically through the Court's ECF System or by mail at the following address, such as to be **received** on or before the date stated above to:

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If you or your attorney do not take these steps and file a response or objection by or before the Deadline, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the relief without further notice or hearing.

**OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF SCHWAB
INDUSTRIES, INC., *et al.***

SCHWAB INDUSTRIES, INC., *et al.*

By: /s/Aaron L. Hammer
Its Counsel

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By: /s/ Daniel A. DeMarco
Their Counsel

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– and –

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