



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed November 10, 2016

Howlin DeWayne Hale
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
EVERGREEN HELICOPTERS	§	Case No. 16-34392
INTERNATIONAL, INC.	§	
	§	
Debtor.	§	
	§	
Tax I.D. No. 93-1021311	§	
-----	§	
In re:	§	Chapter 11
	§	
ERICKSON INCORPORATED	§	Case No. 16-34393
	§	
Debtor.	§	
	§	
Tax I.D. No. 93-1307561	§	
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In re:	§	
EAC ACQUISITION CORPORATION,	§	Chapter 11
Debtor.	§	Case No. 16-34394

Tax I.D. No. 46-2203733	§	
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In re:	§	
ERICKSON HELICOPTERS, INC.,	§	Chapter 11
Debtor.	§	Case No. 16-34395

Tax I.D. No. 93-0495052	§	
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In re:	§	
ERICKSON TRANSPORT, INC.	§	Chapter 11
Debtor.	§	Case No. 16-34396

Tax I.D. No. 92-0029162	§	
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In re:	§	
EVERGREEN EQUITY, INC.,	§	Chapter 11
Debtor.	§	Case No. 16-34397

Tax I.D. No. 93-0859209	§	
-----	§	
In re:	§	
EVERGREEN UNMANNED SYSTEMS, INC.	§	Chapter 11
Debtor.	§	Case No. 16-34398

Tax I.D. No. 27-0893961	§	
-----	§	

**ORDER DIRECTING JOINT ADMINISTRATION
OF CHAPTER 11 CASES PURSUANT TO RULE 1015(b)
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Upon the Motion, dated November 8, 2016 (the “**Motion**”), of Erickson Incorporated and its affiliated debtors in the above-referenced Chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), for an order pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 1015-1 of the Local

Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the “**Local Rules**”) authorizing joint administration of their Chapter 11 cases, all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to (i) the Office of the United States Trustee; (ii) the holders of the 20 largest unsecured claims against Erickson Incorporated and Erickson Helicopters, Inc.;¹ (iii) Randall Klein, Goldberg Kohn, Ltd., 55 East Monroe Street, Suite 3300, Chicago, Illinois 60603-5792, lead counsel for Wells Fargo Bank, N.A., as DIP Revolving Agent and Existing First Lien Agent; (iv) David Weitman, K&L Gates LLP, 1717 Main Street, Suite 2800, Dallas, Texas 75201, local counsel for Wells Fargo Bank, N.A., as DIP Revolving Agent and Existing First Lien Agent; (v) Scott L. Alberino, Akin Gump Strauss Hauer & Feld LLP, 1333 New Hampshire Avenue, N.W., Washington, DC 20036-1564, counsel for an ad hoc group of holders of 8.25% Second Priority Senior Secured Promissory Notes due 2020; (vi) Edward M. Fox, Esq., Seyfarth Shaw LLP, 620 8th Avenue, New York, NY 10018, counsel to Wilmington Trust, National Association, as indenture trustee and notes collateral agent for the 8.25% Second Priority Senior Secured Promissory Notes due 2020; (vii) the Securities and Exchange Commission; and (viii) the Internal Revenue Service (collectively, the “**Notice Parties**”); and due to the urgency of the circumstances surrounding this Motion and the nature of the requested relief; and a hearing having been held to consider the relief requested in the Motion (the “**Hearing**”); and upon the *Declaration of David Lancelot in Support of the Debtors’ Chapter 11 Petitions and First-Day Motions*, filed contemporaneously with the Motion, the record of the

¹ Erickson Incorporated and Erickson Helicopters, Inc. are the only Debtors with holders of unsecured claims.

Hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Motion is granted as set forth herein.
2. The above-captioned Chapter 11 cases shall be jointly administered by the Court under Case No. 16-34393-hdh, the case number for Erickson Incorporated.
3. Nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned cases.
4. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
ERICKSON INCORPORATED, et al.,¹	§	Case No. 16-34393-hdh
	§	
Debtors.	§	(Jointly Administered)

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Erickson Incorporated (7561); EAC Acquisition Corporation (3733); Erickson Helicopters, Inc. (5052); Erickson Transport, Inc. (9162); Evergreen Helicopters International, Inc. (1311); Evergreen Equity, Inc. (9209); and Evergreen Unmanned Systems, Inc. (3961). The location of the Debtors’ service address is 5550 SW Macadam Avenue, Suite 200, Portland, OR 97239.

5. A docket entry shall be made in each of the above-captioned cases substantially as follows:

An order has been entered in this case directing joint administration of the Chapter 11 cases of Erickson Incorporated, Evergreen Helicopters International, Inc., EAC Acquisition Corporation, Erickson Helicopters,

Inc., Evergreen Unmanned Systems, Inc., Evergreen Equity, Inc. and Erickson Transport, Inc. The Debtors' principal offices are located at 5550 Macadam Avenue, Suite 200, Portland, OR 97239. The docket in Case No. 16-34393-hdh should be consulted for all matters affecting this case.

6. Notwithstanding any relief granted in this Order, the Debtors shall maintain a separate claims register for each of these Chapter 11 cases, separately file schedules of assets and liabilities and statements of financial affairs, and report on an entity by entity basis on a monthly operating report.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

END OF ORDER

Submitted by:

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PROPOSED ATTORNEYS FOR DEBTORS