

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	x	
In re:	:	Chapter 11
	:	
COLT HOLDING COMPANY LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 15-11296 (LSS)
	:	
Debtors.	:	Jointly Administered
	:	
	x	

**SECOND NOTICE OF FILING OF PLAN SUPPLEMENT PURSUANT TO  
DEBTORS’ SECOND AMENDED JOINT PLAN OF REORGANIZATION  
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that on November 10, 2015, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed solicitation versions of the *Debtors’ Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [D.I. 675] (as amended, supplemented, or otherwise modified, the “**Plan**”) and the *Disclosure Statement for the Debtors’ Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [D.I. 678, 688] (as amended, supplemented, or otherwise modified, the “**Disclosure Statement**”). Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Plan and Disclosure Statement contemplate the submission of certain documents (or forms thereof), schedules, and exhibits (the

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are Colt Holding Company LLC (0094); Colt Security LLC (4276); Colt Defense LLC (1950); Colt Finance Corp. (7687); New Colt Holding Corp. (6913); Colt’s Manufacturing Company LLC (9139); Colt Defense Technical Services LLC (8809); Colt Canada Corporation (5534); Colt International Coöperatief U.A. (6822); and CDH II Holdco Inc. (1782). The address of the Debtors’ corporate headquarters is: 547 New Park Avenue, West Hartford, Connecticut 06110.

“**Plan Supplement**”) in advance of the hearing on confirmation of the Plan (the “**Confirmation Hearing**”).

**PLEASE TAKE FURTHER NOTICE** that on November 30, 2015, the Debtors filed the following Plan Supplement documents [D.I. 721]:

<b>Exhibit A</b>	Senior Loan Exit Credit Agreement
<b>Exhibit B</b>	Term Loan Exit Credit Agreement
<b>Exhibit C</b>	Third Lien Exit Credit Agreement
<b>Exhibit D</b>	Fourth Lien Note
<b>Exhibit E</b>	Fourth Lien Note Indenture
<b>Exhibit F</b>	Offering Procedures
<b>Exhibit G</b>	Contracts to Be Rejected Pursuant to Section 8 of the Plan

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby file the following Plan Supplement documents:

<b>Exhibit H</b>	Reorganized Parent LLC Agreement
<b>Exhibit I</b>	Senior Exit Intercreditor Agreement
<b>Exhibit J</b>	Junior Exit Intercreditor Agreement
<b>Exhibit K</b>	Term Sheet for New Management Incentive Plan
<b>Exhibit L</b>	Notice of Election to Assume West Hartford Facility Lease
<b>Exhibit M</b>	Proposed Initial Member of Oversight Committee
<b>Exhibit N</b>	List of Retained Actions
<b>Exhibit O</b>	New Management of Reorganized Debtors
<b>Exhibit P</b>	Registration Rights Agreement
<b>Exhibit Q</b>	Backstop Agreement
<b>Exhibit R</b>	Form of Subscription Agreement

**PLEASE TAKE FURTHER NOTICE** that the forms of the documents contained in the Plan Supplement are integral to, and are considered part of, the Plan. If the Plan is confirmed, the documents contained in the Plan Supplement (other than with respect to the New Management Incentive Plan, the term sheet for which is attached as Exhibit K hereto) will be approved by the Bankruptcy Court pursuant to the order confirming the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to alter, amend, modify, or supplement any of the documents contained in the Plan Supplement in

accordance with the terms of the Plan, and the Debtors, the other parties to the Restructuring Support Agreement, and the Official Committee of Unsecured Creditors reserve all rights with respect to the final forms of all documents contained in the Plan Supplement. If any document in the Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a blackline of such document with the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE** that the Plan Supplement, Plan, and Disclosure Statement may be viewed for free at the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC ("**KCC**") at <http://www.kccllc.net/coltdefense> or for a fee on the Bankruptcy Court's website at <http://www.deb.uscourts.gov>. To obtain hard copies of the Plan Supplement, Plan, or Disclosure Statement, please contact KCC by telephone for U.S. callers at +1 (888) 251-3076 (toll free) and for international callers at +1 (310) 751-2617 (caller paid).

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing will be held before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge, in Courtroom 2 of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801, on **December 16, 2015, at 9:00 a.m. (Eastern Standard Time)**. Please be advised that the Confirmation Hearing may be continued from time to time by the Bankruptcy Court without further notice.

**[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]**

Dated: December 2, 2015  
Wilmington, Delaware

/s/ Joseph C. Barsalona II

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