

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>COLT HOLDING COMPANY, LLC, <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 15-11296 (LSS)</p> <p>Jointly Administered</p> <p>Confirmation Hearing Date: 12/16/15 at 9:00 a.m. (ET)</p> <p>Related to Docket Nos. 675 and 778</p>
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**JOINDER OF THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS' TO MEMORANDUM OF LAW IN SUPPORT OF
CONFIRMATION OF THE DEBTORS' SECOND AMENDED JOINT PLAN
OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

The Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors-in-possession (the "Debtors") hereby joins in the *Memorandum of Law in Support of Confirmation of the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 778] (the "Memorandum") filed by Debtors. For all the reasons set forth in the Memorandum, the Committee submits that the Plan fully satisfies all applicable requirements for confirmation under the Bankruptcy Code. As a result, the objections to confirmation of the Plan (as discussed in the Memorandum) should be overruled and the Plan should be confirmed.

WHEREFORE, the Committee joins in the Memorandum and respectfully requests that

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Colt Holding Company LLC (0094); Colt Security LLC (4276); Colt Defense LLC (1950); Colt Finance Corp. (7687); New Colt Holding Corp. (6913); Colt's Manufacturing Company LLC (9139); Colt Defense Technical Services LLC (8809); Colt Canada Corporation (5534); Colt International Coöperatief U.A. (6822); and CDH II Holdco Inc. (1782). The address of the Debtors' corporate headquarters is: 547 New Park Avenue, West Hartford, Connecticut 06110.

this Court to enter an order (i) confirming the Plan, (ii) overruling the objections to confirmation of the Plan, and (iii) granting such other and further relief as is just and proper.

RESPECTFULLY SUBMITTED, this 14th day of December, 2015.

/s/ Domenic E. Pacitti

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