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Proposed Co-Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

| | | |
|--|---|-------------------------|
| IN RE: | § | CHAPTER 11 |
| FOREST PARK MEDICAL CENTER AT FRISCO, LLC | § | § |
| (Debtor) | § | CASE NO. 15-41684 - BTR |
| | § | Complex Case |

**FIRST INTERIM APPLICATION BY COHNREZNICK LLP, FINANCIAL ADVISOR
TO THE COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED**

**AN ORDER WILL BE ENTERED GRANTING THE
RELIEF REQUESTED HEREIN WITHOUT FURTHER
HEARING UNLESS A WRITTEN OBJECTION AND
REQUEST FOR HEARING IS FILED WITH THE CLERK
WITHIN TWENTY-ONE (21) DAYS OF THIS NOTICE.
ANY SUCH OBJECTION MUST ALSO BE SERVED UPON**

**THE MOVING PARTY AND UPON ALL OTHER PERSONS
INDICATED ON THE CERTIFICATE OF SERVICE
ATTACHED TO THIS PLEADING.**

TO THE BRENDA T. RHOADES,
UNITED STATES BANKRUPTCY JUDGE:

The financial advisory firm of CohnReznick LLP (the “Applicant” or “CohnReznick”) respectfully submits this *First Interim Application by CohnReznick LLP, Financial Advisor to the Committee of Unsecured Creditors, for Allowance of Interim Compensation and Reimbursement of Expenses* (the “Application”). This Application requests: (i) interim approval of fees earned in the amount of \$132,592.50 and expenses incurred in the amount of \$2,741.61, totaling \$135,334.11; and (ii) authority to receive payment of any unpaid amounts only as may be allowed or directed by the Court. As detailed herein and summarized in the Fee Application Summary, created pursuant to Rule 2016(a)(1) of the Local Bankruptcy Rules and attached hereto as Exhibit A, CohnReznick has expended 220.80 hours in this representation of the Committee of Unsecured Creditors (the “Committee”). In support thereof, CohnReznick respectfully states and represents:

NARRATIVE SUMMARY

1. The above captioned and numbered bankruptcy case was initiated by the filing of a voluntary chapter 11 petition on September 22, 2015. The Debtor has continued in the possession of its property and is operating and managing its business as debtor and debtor-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code. No request for a trustee or examiner has been made.

2. September 30, 2015, the Official Committee of Unsecured Creditors was formed. The Committee consists of the following members: Medline Industries, Inc., Inpatient Physician Associates, PLLC, Pro Silver Star Ltd., LDR Spine USA, Inc., and Identity Media Services. On October 8, 2015, the Committee selected CohnReznick LLP (“CohnReznick”) as its financial advisors to provide services in this case under the terms and conditions set forth more fully below.

3. CohnReznick's retention was approved by this Court on November 10, 2015. See Docket 244.

4. This Court has jurisdiction over this Application under 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. §§ 157(b)(2). Venue of this proceeding and this Application is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

5. For CohnReznick's representation of the Committee, the Application requests fees on an average hourly rate of \$600.51. Specifically, the professionals involved in the representation and their hourly rates for services performed are listed below:

| Name/Capacity | Total Hours | Rate | Total Fee |
|---------------------------------|--------------------|-------------|---------------------|
| Clifford A. Zucker, Partner | 72.60 | \$710.00 | \$51,546.00 |
| Kevin DeLuise, Director | 74.80 | \$590.00 | \$44,132.00 |
| Patricia Hennelly, Director | 50.50 | \$590.00 | \$29,795.00 |
| Roberta Probber, Sr. Mgr. | 2.80 | \$550.00 | \$1,540.00 |
| Rosellen Martoken | 16.60 | \$295.00 | \$4,897.00 |
| Maria Valle, Paraprofessional | 3.20 | \$195.00 | \$ 624.00 |
| Linda Berenyi, Paraprofessional | .30 | \$195.00 | \$ 58.50 |
| | <u>220.80</u> | | <u>\$132,592.50</u> |

6. No prior applications for compensation or reimbursement of expenses have been made by the Applicant; however, the Applicant has submitted monthly fee statements, which are listed below, pursuant to the Order Granting Expedited Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals (the "Interim Compensation Order"), dated 10/22/15. See Docket 172.

| Period covered | Fees | Expenses | Total | Fees at 80% | Expenses | Payments |
|-----------------------|-------------|-----------------|--------------|--------------------|-----------------|-----------------|
| 10/8/15 – 10/31/15 | \$73,558.50 | \$951.93 | \$74,510.43 | \$58,846.80 | \$951.93 | \$29,027.69 |
| 11/1/15 – 11/30/15 | \$35,201.00 | \$1,772.48 | \$36,973.48 | \$28,160.80 | \$1,772.48 | \$51,408.37 |
| 12/1/15 – 12/31/15 | \$23,833.00 | \$17.20 | \$23,850.20 | \$19,066.40 | \$17.20 | \$0.00 |

| | | | | | | |
|--|--------------|------------|--------------|--------------|------------|-------------|
| | \$132,592.50 | \$2,741.61 | \$135,334.11 | \$106,074.00 | \$2,741.61 | \$80,436.06 |
|--|--------------|------------|--------------|--------------|------------|-------------|

7. This Application covers the period from October 8, 2015 through December 31, 2015 (the "Application Period").

8. The Compensation Support Exhibit and Reimbursement Support Exhibit required by Rule 2016(a)(2) and (3) of the Local Bankruptcy Rules is attached hereto as **Exhibit B**.

PROJECT SUMMARY AND SERVICES RENDERED BY COHNREZNICK

i. Detailed time entries for each of the categories below are attached as

Exhibit C.

ii.

Cash Collateral and DIP Financing. During the Application Period, CohnReznick spent a significant amount of time reviewing and analyzing the Debtor's DIP budgets, which included interviewing the Debtor's financial advisor and others with knowledge of the Debtor's operations. Applicant assisted Committee Counsel in the preparation of the objection to the DIP facility, as well as in negotiating the final DIP loan agreement. Applicant expended 63.90 hours on projects related to Cash Collateral and/or DIP financing, totaling \$39,333.00.

9. **Case Administration.** During the Application Period, CohnReznick prepared its retention documents and coordinated the filing with Committee Counsel. Applicant communicated with the parties to the case regarding case administrative matters and reviewed and analyzed docket entries and first day orders. Applicant also reviewed and analyzed the interim compensation motion and prepared monthly fee statements pursuant to the provisions of Interim Compensation Order. CohnReznick expended 18.30 hours on projects related to Case Administration, totaling \$5,929.50.

10. Monitor Debtor's Operating Results. CohnReznick reviewed and analyzed the weekly performance reports prepared by the Debtor's CRO and participated in various conference calls with the Debtor to discuss performance and trends and to gain an understanding of variances. In addition, Applicant prepared summaries of the DIP Budget and weekly reports prepared by the CRO for Committee Counsel and the Committee members. CohnReznick expended 16.60 hours on projects related to monitoring operating results, totaling \$10,298.00.

11. Analysis and Strategy. CohnReznick assisted Counsel and evaluating the Debtor's proposed sale structure and timeline regarding the Debtor's planned marketing efforts and auction to ensure that any proposed transaction would realize the highest potential value. In addition, Applicant participated in status update calls with the Debtor's professionals and with Committee members to apprise them of the Debtor's progress. CohnReznick expended 71 hours hours on projects related to Analysis and Strategy, totaling \$44,810.00.

12. Meetings and teleconferences. Applicant participated in meetings and conferences with parties in interest, including Debtor's management, Debtor's counsel, the Committee and its counsel to report on various financial findings and updates. CohnReznick expended 10.00 hours on this task, totaling \$6,662.50.

13. Document Response and data management. Applicant assisted counsel in the preparation of a document request list; and reviewed and analyzed documents in response to same. CohnReznick expended 7.80 hours on this task, totaling \$4,639.50.

14. Litigation Support and Attendance at Court. Applicant assisted counsel in determining strategy with respect to investigating potential claims against insiders and the Debtor's landlord. Applicant reviewed and analyzed contents of the data room provided by the Debtor's professionals and assisted Counsel in its preparation to conduct interviews and discovery. CohnReznick also

participated in meetings and conference calls with Counsel in determining strategy to pursue such potential claims. CohnReznick expended 25.70 hours on this task, totaling \$15,895.00.

15. Non-Working Travel time. Applicant spent 7.5 hours in travel to/from the Debtor's location, calculated at fifty percent of the actual time incurred, totaling \$5,025.00.

EXPENSES INCURRED BY COHNREZNICK

16. CohnReznick has incurred \$2,741.61 in reasonable and necessary expenses relating to its services to the Committee in this case. These expenses are itemized on **Exhibits D**. The bulk of the expenses relate to coach airfare, standard hotel accommodations, ground transportation expenses and out-of-town meal expenses related to travel and lodging for CohnReznick personnel while working at Debtor's location. Pursuant to the Retention Order and subject to Bankruptcy Court approval, CohnReznick is entitled to reimbursement of actual and necessary expenses incurred in the rendition of its services to the Committee.

- a) Copying. CohnReznick charges 10 cents per page for photocopying. The charge is reasonable in view of the fact that the rate is the same rate charged by CohnReznick to other clients.
- i. Computer Research. Charges for use of PACER are only charged to clients whose situations require its use. The charges to clients are the same as those charged to CohnReznick by the provider of the services.
- b) Air transportation is charged at the actual cost of regular coach fare.
- c) Hotel expenses are charged at actual cost of standard hotel accommodations.
- d) Out-of-town meal charges while traveling are reimbursed to CohnReznick professionals in accordance with the Firm's meal allowance policies.
- e) All other costs of travel, including parking, car rental, gas, etc. are charged at actual costs incurred.

1. CohnReznick has made every effort to minimize its disbursements in this case. The expenses incurred in the rendition of professional services are necessary, reasonable and justified under the circumstances to serve the needs of the Committee, the Debtor's estate and the creditors.

LEGAL STANDARDS

2. Pursuant to section 330 of the Bankruptcy Code, this Court may award to professional persons employed under section 327 reasonable compensation for actual, necessary services rendered and reimbursement for actual, necessary expenses incurred. Three well-established guidelines have been established by Courts for evaluating fee applications: the two-step analysis, the “lodestar” approach, and the *Johnson* factors.

3. In the two-step analysis, the Court engages in the two-step analysis imposed by section 330(a)(1) of the Bankruptcy Code:

(1) determine whether the services rendered were necessary and appropriate; and

(2) evaluate whether the compensation sought is reasonable.

In re Temple Retirement Community, Inc., 97 Bankr. 333,338 (Bankr. W.D. Tex. 1989).

1. Under the guideline commonly known as the lodestar approach, the Court determines a reasonable attorney fee in a case by multiplying the number of hours expended by an hourly rate.

Pennsylvania v. Delaware Valley Citizens' Counsel for Clean Air, 478 U.S. 456 (1987).

2. The Johnson factors were established by the Fifth Circuit in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 717 (5th Cir. 1974). The twelve *Johnson* factors for reviewing fee applications include the time and labor required; the novelty and difficulty of the questions; the skill requisite to perform the legal service properly; the preclusion of other employment by the attorney due to acceptance of the case; the customary fee; whether the fee is fixed or contingent; time limitations imposed by the client or circumstances; the amount involved and the results obtained; the experience, reputation and ability of the attorneys; the undesirability of the case; the nature and length of the profession of relationship with the client; and awards in similar cases. *Johnson*, 488 F.2d at 717-719.

3. Under each of the guidelines, CohnReznick submits the fees requested herein are fair and reasonable.

APPLICATION OF GUIDELINES

4. As required by the first step of the two-step analysis imposed by section 330(a)(1) analysis, all services rendered in this case by CohnReznick were necessary and appropriate. The actions taken by CohnReznick were essential to preserving the value of the assets for the estate, and in attempting to effect a reorganization for the benefit of all creditors.

5. Likewise with respect to the second step of the analysis, the compensation sought by CohnReznick is competitive. CohnReznick committed the bankruptcy expertise of Clifford Zucker, who during the Application period, worked with the Committee to control fees and expenses related to this bankruptcy by working to resolve issues by agreement and implement procedures to standardize reporting to parties in interest to this Chapter 11 proceeding. CohnReznick also utilized non-billing personnel to provide the professionals with support. CohnReznick's staffing decisions resulted in efficient case management. The issues in this bankruptcy case have been addressed promptly, properly and with no duplication.

6. Under the lodestar method, in aggregate, CohnReznick rendered 220.80 hours of service at an average hourly rate of \$600.51.

7. The twelve *Johnson* factors also support approval of the interim fees requested in this case.

a. Time and Labor Required. CohnReznick expended 220.80 hours to represent the Committee in the Application Period. The majority of the billed professional time was incurred by Clifford Zucker, Kevin DeLuise and Patricia Hennelly.

b. Novelty and Difficulty of Questions Presented: The work performed by the Applicant has involved issues of varying complexity, as described herein and also as set forth in substantial detail in the attached billing statements.

c. Skill Requisite to Perform Professional Services: The Case involved a number of complex issues which required considerable knowledge and expertise in the area of debtors' and creditors' rights and business reorganizations under Chapter 11 of the Bankruptcy Code.

d. Preclusion of Other Employment Due to Acceptance of the Cases: The professionals of CohnReznick have devoted a substantial amount of time and resources to this case, to the possible preclusion of involvement in other matters.

e. Customary Fees for the Type of Services Rendered: The Applicant believes that the fees requested and the hourly rates set forth herein are consistent with fees typically charged for the type of services rendered in cases of this magnitude and complexity. The hourly rates charged by the Applicant in this Application are comparable to the rates that the Applicant would charge to a non-bankruptcy client for work of a similar nature and complexity.

f. Fixed or Contingent Fee: CohnReznick accepted this engagement on an hourly basis, with no retainer. CohnReznick's fees and expenses are subject to Court approval. CohnReznick's fees, however, are not otherwise contingent.

g. Time Limitations Imposed by the Client or Other Circumstances: Certain deadlines have been applicable herein pursuant to Court orders and/or other provisions of Chapter 11.

h. Amounts and Results: As a result of the efforts of the Committee professionals, a consensual agreement on the use of cash collateral and a DIP were put in place to fund the proceedings. The Debtor and the Committee are working with the investment banker on the sale of the facilities.

i. Experience, Reputation, and Ability: The Applicant has extensive experience in bankruptcy matters. CohnReznick's and Mr. Zucker's reputation and ability are well known in the industry.

j. Undesirability of the Case: There are no particular undesirable features of this case.

k. Relationship with the Client: The Applicant was employed by the Committee on October 8, 2015, after the commencement of the Chapter 11 case, to provide financial advisory services to the Committee.

l. Awards in Similar Cases: The Applicant believes that this fee application is in keeping with similar applications for compensation and reimbursement by financial advisors to committees in other bankruptcy courts in similar cases.

CONCLUSION

For the foregoing reasons, CohnReznick requests approval of fees and expenses as set forth above.

Respectfully submitted,

COHNREZNICK LLP

By: /s/ Clifford A. Zucker

Clifford A. Zucker, Partner
333 Thornall Street, 6th floor
Edison, NJ 08837

732-549-0700
732-549-7016 (fax)

FINANCIAL ADVISORS TO
THE COMMITTEE OF UNSECURED CREDITORS

Certificate of service

I hereby certify that a true and correct copy of the foregoing pleading was served upon the parties listed on the parties listed on the current Master Service List via the Court's electronic transmission facilities and/or United States Mail, First Class, on the 20th day of January 2016 In addition Fee Application Summary was served upon the creditor Matrix via the Court's electronic transmission facilities and/or United States Mail, First Class on this the 20th day of January 2016.

/s/ Eric Liepins_____

Eric Liepins

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

| | | |
|--|---|---|
| <p>In Re:</p> <p>FOREST PARK MEDICAL CENTER AT FRISCO, LLC,</p> <p style="text-align: right;">Debtor</p> | <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> | <p>CASE NO. 15-41684 - BTR</p> <p>Chapter 11</p> |
|--|---|---|

**SUMMARY FOR FIRST INTERIM APPLICATION OF COHNREZNICK LLP,
FINANCIAL ADVISOR FOR THE COMMITTEE OF UNSECURED CREDITORS
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

TO THE HONORABLE BRENDA T. RHOADES,
UNITED STATES BANKRUPTCY JUDGE:

The Firm of CohnReznick LLP (“CohnReznick”), financial advisor for the Committee of Unsecured Creditors (the “Committee”) in the above-captioned Chapter 11 case submits its First Interim Application for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred (the “Application”). The following is a summary of the information detailed in the Application.

- I. **Client.** The Committee of Unsecured Creditors

- II. **Requesting Applicant/Firm.** CohnReznick is the Committee’s financial advisor.

- III. **Total Amount of Fees Requested:**
 - 1. Fees: \$132,592.50
 - 2. Expenses: \$2,741.61;
 - 3. Pre-petition retainer as of filing date: not applicable
 - 4. Application Period: October 8, 2015 through December 31, 2015

I. Professionals billing time to this representation are:

| | Total Hours | Rate | Total Fee |
|--|--------------------|-------------|------------------|
|--|--------------------|-------------|------------------|

| Name/Capacity | | | |
|------------------------------------|---------------|-----------|---------------------|
| Clifford A. Zucker, Partner | 72.60 | \$710.00 | \$51,546.00 |
| Kevin DeLuise, Director | 74.80 | \$590.00 | \$44,132.00 |
| Patricia Hennelly, Director | 50.50 | \$590.00 | \$29,795.00 |
| Roberta Probbler, Senior Mgr. | 2.80 | \$550.00 | \$1,540.00 |
| Rosellen Martoken, Staff | 16.60 | \$295.00 | \$4,897.00 |
| Maria Valle, Paraprofessional | 3.20 | \$195.00 | \$ 624.00 |
| Linda Berenyi, Paraprofessional | .30 | \$195.090 | \$ 58.53 |
| Total Fees: | <u>220.80</u> | | <u>\$132,592.53</u> |

MINIMUM FEE INCREMENTS: CohnReznick bills time in tenths of hours.

EXPENSES: CohnReznick is requesting \$2,741.61 in expenses. CohnReznick charges 10 cents per page for photocopying. Other charges to clients are the same as those charged to CohnReznick by the provider of the services.

AMOUNT ALLOCATED FOR PREPARATION OF THIS FEE APPLICATION: \$0.00

Prior Applications. CohnReznick has not filed any previous Applications in this case.

II. Other Co-Equal or Administrative Claimants in this Case:

| <u>Name</u> | <u>Party Represented</u> |
|---------------------------------------|---|
| Lewis, Brisbois, Bisgaard & Smith LLP | Debtor |
| Arent Fox LLP | Official Committee of Unsecured Creditors |
| Eric A. Liepins | Official Committee of Unsecured Creditors |

Allowance of CohnReznick's First Interim Application will not result in the Debtor's estate not being able to pay all co-equal or superior administrative claims in this case.

V. Results Obtained. A consensual agreement on the use of cash collateral and a DIP were put in place to fund the proceedings. The Debtor and the Committee are working with the investment banker on the sale of the facilities.

III. The Application contains rates in excess of the rate set forth in appendix 2016(a)(2) of the Local Rules. The rates sought herein are higher than such rates because of the complexity of the case and the expertise of Clifford A. Zucker and his staff. Mr. Zucker has over 20 years' experience representing clients in bankruptcy matters and has been recognized as an experienced and highly qualified bankruptcy professional. The average hourly rate charged by CohnReznick in this matter was \$600.51. CohnReznick's average hourly rate was not reduced by layers of unnecessary billable personnel. CohnReznick used non-billable personnel in providing substantial support in this case.

Respectfully submitted,

COHNREZNICK LLP

By: /s/ Clifford A. Zucker
Partner

333 Thornall Street, 6th floor
Edison, NJ 08837
732-549-0700
732-549-7016 (fax)

FINANCIAL ADVISORS TO
COMMITTEE OF UNSECURED
CREDITORS

EXHIBIT B

**Forest Park Medical Center at Frisco, LLC
CohnReznick LLP Summary of Fees and Expenses
October 8 through December 31, 2015**

| <u>Name of Professional</u> | <u>Level</u> | <u>Hours</u> | <u>Rate</u> | <u>Fees</u> |
|------------------------------------|---------------------|---------------------|--------------------|--------------------|
| Clifford A. Zucker | Partner | 72.60 | \$ 710 | \$ 51,546.00 |
| Kevin DeLuise | Director | 74.80 | 590 | 44,132.00 |
| Patricia Hennelly | Director | 50.50 | 590 | 29,795.00 |
| Roberta Probber | Sr. Manager | 2.80 | 550 | 1,540.00 |
| Rosellen Martoken | Staff | 16.60 | 295 | 4,897.00 |
| Maria Valle | Paraprofessional | 3.20 | 195 | 624.00 |
| Linda Berenyi | Paraprofessional | 0.30 | 195 | 58.50 |
| | | <u>220.80</u> | | <u>132,592.50</u> |

Blended hourly rate: \$ 600.51

Expenses:

| | | |
|----------------------------------|-----------------------------|--------------------|
| Coach airfare | | \$ 1,942.40 |
| Hotel - standard accommodations | | 258.77 |
| Trains, subway | | 50.50 |
| Mileage, tolls, taxi and parking | | 313.50 |
| Out-of-town meals | | 74.06 |
| Car rental and gas | | 66.28 |
| Photocopies | 189 pages at \$.10 per page | 36.10 |
| | | <u>\$ 2,741.61</u> |

Total fees and expenses: \$ 135,334.11

EXHIBIT C

| Project Code | Description of Task | Hours | Fees |
|---|---|---------------|----------------------|
| Case Administrative Matters | | | |
| 1 | Case Administration/correspondence/employment application | 11.70 | \$ 3,599.00 |
| 2 | Prepare monthly fee statements/fee applications | 6.60 | 2,330.50 |
| | | <u>18.30</u> | <u>\$ 5,929.50</u> |
| Cash Collateral Budget/ DIP Financing Issues | | | |
| 3 | Cash collateral budget | 22.50 | 14,055.00 |
| 4 | Services related to DIP facility | 41.40 | 25,278.00 |
| | | <u>63.90</u> | <u>\$ 39,333.00</u> |
| Monitor Debtor's Operating Results | | | |
| 5 | Flash reports; analyze post-petition operating results | 16.60 | \$ 10,298.00 |
| Analysis and Strategy | | | |
| 6 | Preference analysis | 8.80 | \$ 5,600.00 |
| 7 | Asset and liability analyses | 9.70 | 6,839.00 |
| 8 | Asset disposition/sale of Debtor's assets | 5.20 | 3,428.00 |
| 9 | Executory contracts | 4.20 | 2,826.00 |
| 10 | Review of proposed transactions of Debtor | 38.50 | 23,343.00 |
| 11 | Historical financial information | 4.60 | 2,774.00 |
| | | <u>71.00</u> | <u>\$ 44,810.00</u> |
| Meetings and teleconferences | | | |
| 12 | Meetings/teleconferences with parties to case | 6.30 | 4,323.50 |
| 13 | Communications with Committee | 3.70 | 2,339.00 |
| | | <u>10.00</u> | <u>\$ 6,662.50</u> |
| Document response and data management | | | |
| 14 | Document /information response/request | 4.20 | 2,467.50 |
| 15 | Document review | 3.60 | 2,172.00 |
| | | <u>7.80</u> | <u>\$ 4,639.50</u> |
| Litigation Support and Attendance at Court | | | |
| 16 | Litigation Support and Court attendance | 25.70 | \$ 15,895.00 |
| Non-Working Travel time | | | |
| 17 | Non-working travel time at 50% of actual incurred | 7.50 | \$ 5,025.00 |
| | | <u>220.80</u> | <u>\$ 132,592.50</u> |

Forest Park Medical Center AT Frisco, LLC
October 8 through December 31, 2015

| Date | Name | Code | Narrative | Hours | Rate | Fee |
|----------|-------------------|----------------|---|-------|------|----------|
| 10/12/15 | Rosellen Martoken | 1 | Docket review; review of relevant pleadings in connection with preparation of CR retention documents. Begin preparation of Zucker Declaration. | 1.50 | 295 | 442.50 |
| 10/13/15 | Rosellen Martoken | 1 | Work on completion of Zucker Declaration in support of Committee Application; prepare Application for Retention of CR as FA to Committee; prepare proposed form of Order. | 5.30 | 295 | 1,563.50 |
| 10/14/15 | Rosellen Martoken | 1 | Updates to Zucker Declaration to include additional information. | 0.50 | 295 | 147.50 |
| 10/15/15 | Rosellen Martoken | 1 | Updates to retention documents per partner review; email to counsel re: same. | 0.50 | 295 | 147.50 |
| 10/19/15 | Rosellen Martoken | 1 | Review comments from counsel; incorporate comments into revised documents; review updated docs with C. Zucker | 0.90 | 295 | 265.50 |
| 10/19/15 | Rosellen Martoken | 1 | Phone call with counsel re: additional Medline disclosures. Updates to Zucker Declaration regarding same. | 1.20 | 295 | 354.00 |
| 10/20/15 | Rosellen Martoken | 1 | Corres to /from counsel regarding updated Zucker Declaration and filing of CR retention Application. Review final docs to be filed. | 0.60 | 295 | 177.00 |
| 10/23/15 | Patricia Hennelly | 1 | Review and comment on correspondence from Arent Fox re status of hearing | 0.50 | 590 | 295.00 |
| 11/04/15 | Rosellen Martoken | 1 | Correspondence with counsel regarding deadline for monthly interim fee statement, CR retention and first interim fee application. | 0.20 | 295 | 59.00 |
| 11/04/15 | Rosellen Martoken | 1 | Docket review re: Order allowing for interim comp of professionals; review of Order; email to counsel. | 0.30 | 295 | 88.50 |
| 11/30/15 | Rosellen Martoken | 1 | Review of emails regarding expected payment; corres regarding funds received and schedule of prorated payments. | 0.20 | 295 | 59.00 |
| | | 1 Total | | 11.70 | | 3,599.00 |
| 11/04/15 | Rosellen Martoken | 2 | Prepare first monthly fee statement for October. | 2.30 | 295 | 678.50 |
| 11/05/15 | Kevin DeLuise | 2 | Review time and expenses for Oct 2015. | 0.80 | 590 | 472.00 |
| 11/05/15 | Rosellen Martoken | 2 | Updates to monthly fee statement. | 1.10 | 295 | 324.50 |
| 12/07/15 | Kevin DeLuise | 2 | Review Nov 2015 time & expenses. | 0.40 | 590 | 236.00 |
| 12/07/15 | Rosellen Martoken | 2 | Prepare November monthly fee statement. | 1.50 | 295 | 442.50 |
| 12/08/15 | Kevin DeLuise | 2 | Nov 2015 time & expenses follow-ups. | 0.10 | 590 | 59.00 |
| 12/09/15 | Rosellen Martoken | 2 | Finalize monthly fee statement for November; cores with counsel re: same. | 0.40 | 295 | 118.00 |
| | | 2 Total | | 6.60 | | 2,330.50 |
| 10/09/15 | Clifford Zucker | 3 | Calls with K. DeLuise on workplan, DIP budget and issues. | 0.40 | 710 | 284.00 |
| 10/09/15 | Clifford Zucker | 3 | Call counsel on budget, DIP, pending motions. | 1.40 | 710 | 994.00 |
| 10/09/15 | Clifford Zucker | 3 | Review/analysis of DIP budget. | 0.70 | 710 | 497.00 |
| 10/12/15 | Clifford Zucker | 3 | Calls with K. DeLuise on DIP terms. | 0.40 | 710 | 284.00 |
| 10/12/15 | Kevin DeLuise | 3 | Call with C. Zucker re: DIP terms | 0.40 | 590 | 236.00 |
| 10/14/15 | Clifford Zucker | 3 | Review/analysis of revised 8 week budget. | 0.50 | 710 | 355.00 |
| 10/14/15 | Patricia Hennelly | 3 | Review data provided by Deloitte, including historicals, DIP, DIP assumptions, and 22 week budget | 1.60 | 590 | 944.00 |
| 10/15/15 | Clifford Zucker | 3 | Review/analysis of DIP assumptions and budget run rates. | 0.50 | 710 | 355.00 |
| 10/15/15 | Clifford Zucker | 3 | Call with Debtor and counsel on budget roll forward. | 0.30 | 710 | 213.00 |
| 10/15/15 | Patricia Hennelly | 3 | Email communication with Deloitte to schedule meeting to discuss management services agreement and revenue cycle | 0.30 | 590 | 177.00 |
| 10/15/15 | Patricia Hennelly | 3 | Call with counsel to discuss management services agreement and access to dataroom | 0.30 | 590 | 177.00 |
| 10/16/15 | Patricia Hennelly | 3 | Review budget | 0.80 | 590 | 472.00 |
| 10/19/15 | Patricia Hennelly | 3 | Review and analyze historical information; trend it forward to the DIP Budget | 2.40 | 590 | 1,416.00 |

| Date | Name | Code | Narrative | Hours | Rate | Fee |
|----------|-------------------|----------------|--|-------|------|-----------|
| 10/19/15 | Patricia Hennelly | 3 | Call with Deloitte Team to discuss budget, historical performance and current operation | 0.50 | 590 | 295.00 |
| 10/20/15 | Kevin DeLuise | 3 | Follow-up call with counsel. | 0.20 | 590 | 118.00 |
| 10/20/15 | Kevin DeLuise | 3 | Call with Debtor and DIP lender on DIP issues. | 0.60 | 590 | 354.00 |
| 10/20/15 | Patricia Hennelly | 3 | Review Management Services Agreement. Compare expenses to the DIP Budget | 1.20 | 590 | 708.00 |
| 10/22/15 | Clifford Zucker | 3 | Review/analysis of revised DIP budget thru 2/21/16. | 0.80 | 710 | 568.00 |
| 10/22/15 | Kevin DeLuise | 3 | Review preliminary budget assumptions. Discuss same with P Hennelly | 0.80 | 590 | 472.00 |
| 10/22/15 | Patricia Hennelly | 3 | Review preliminary budget assumptions. Discuss same with K DeLuise | 0.80 | 590 | 472.00 |
| 10/23/15 | Kevin DeLuise | 3 | Call with counsel re: prep for DIP and HL objections. | 0.70 | 590 | 413.00 |
| 10/23/15 | Kevin DeLuise | 3 | Review revised DIP budget (1.40); call with P. Hennelly re: same (.2) | 1.60 | 590 | 944.00 |
| 10/26/15 | Clifford Zucker | 3 | Review/analysis of lease expense and budget changes. | 0.30 | 710 | 213.00 |
| 10/27/15 | Clifford Zucker | 3 | Review/analysis of budget comparison. | 0.40 | 710 | 284.00 |
| 10/28/15 | Clifford Zucker | 3 | Review/analysis of revised budget. | 0.30 | 710 | 213.00 |
| 10/29/15 | Patricia Hennelly | 3 | Email review and correspondence | 0.50 | 590 | 295.00 |
| 10/30/15 | Clifford Zucker | 3 | Review/analysis of revised DIP budget. | 0.20 | 710 | 142.00 |
| 10/30/15 | Kevin DeLuise | 3 | Calls with P. Hennelly re: budget changes | 0.40 | 590 | 236.00 |
| 10/30/15 | Kevin DeLuise | 3 | Review changed to DIP budget; conveyed information to counsel. | 0.30 | 590 | 177.00 |
| 10/30/15 | Patricia Hennelly | 3 | Review budget and compare to prior budget | 0.80 | 590 | 472.00 |
| 10/30/15 | Patricia Hennelly | 3 | Email to Deloitte for status on latest budget | 0.20 | 590 | 118.00 |
| 10/30/15 | Patricia Hennelly | 3 | Email review and correspondence re: budget revisions | 0.70 | 590 | 413.00 |
| 10/30/15 | Patricia Hennelly | 3 | Call with Deloitte to discuss changes to budget | 0.30 | 590 | 177.00 |
| 10/30/15 | Patricia Hennelly | 3 | Calls with Kevin DeLuise to discuss budget changes | 0.40 | 590 | 236.00 |
| 11/03/15 | Kevin DeLuise | 3 | Review final budget and t/c with G Anglich regarding same. | 0.20 | 590 | 118.00 |
| 12/22/15 | Clifford Zucker | 3 | Call counsel on sale update. | 0.30 | 710 | 213.00 |
| | | 3 Total | | 22.50 | | 14,055.00 |
| 10/09/15 | Clifford Zucker | 4 | Review/analysis of DIP motion. | 0.70 | 710 | 497.00 |
| 10/09/15 | Clifford Zucker | 4 | Review/analysis of DIP financing issue list from counsel. | 0.30 | 710 | 213.00 |
| 10/09/15 | Kevin DeLuise | 4 | Review court documents; DIP and DIP budgets, etc. | 3.20 | 590 | 1,888.00 |
| 10/09/15 | Kevin DeLuise | 4 | Calls with C. Zucker on workplan, DIP budget and case issues. | 0.40 | 590 | 236.00 |
| 10/09/15 | Kevin DeLuise | 4 | Call counsel on budget, DIP, pending motions. | 1.40 | 590 | 826.00 |
| 10/09/15 | Patricia Hennelly | 4 | Call counsel on budget, DIP, pending motions. | 1.40 | 590 | 826.00 |
| 10/11/15 | Kevin DeLuise | 4 | Forest Park - Review documents and counsel's summary of open DIP issues and other matters; summarize open points re: same. | 1.80 | 590 | 1,062.00 |

| Date | Name | Code | Narrative | Hours | Rate | Fee |
|----------|-------------------|------|---|-------|------|----------|
| 10/12/15 | Clifford Zucker | 4 | Calls with DIP lender and counsel (.8); follow up call with counsel (.2) | 1.00 | 710 | 710.00 |
| 10/12/15 | Kevin DeLuise | 4 | Call with counsel re: DIP budget (.9); followup call with P Hennelly (.2) | 1.10 | 590 | 649.00 |
| 10/12/15 | Kevin DeLuise | 4 | Read revised issues memo. | 0.30 | 590 | 177.00 |
| 10/12/15 | Kevin DeLuise | 4 | Follow-up call with counsel re: issues memo. | 0.10 | 590 | 59.00 |
| 10/12/15 | Kevin DeLuise | 4 | Calls with DIP lender and counsel (.8); follow up call with counsel (.2) | 1.00 | 590 | 590.00 |
| 10/12/15 | Patricia Hennelly | 4 | Review and respond to email communication re: DIP budget hospital operations | 0.80 | 590 | 472.00 |
| 10/12/15 | Patricia Hennelly | 4 | Call with Kevin DeLuise and Arent Fox to discuss DIP Motion | 1.10 | 590 | 649.00 |
| 10/12/15 | Patricia Hennelly | 4 | Calls with DIP lender and counsel (.8); follow up call with K. DeLuise (.2) | 0.80 | 590 | 472.00 |
| 10/13/15 | Kevin DeLuise | 4 | Received and reviewed emails. | 0.20 | 590 | 118.00 |
| 10/13/15 | Patricia Hennelly | 4 | Review Motions for hearing | 1.20 | 590 | 708.00 |
| 10/14/15 | Kevin DeLuise | 4 | Received and reviewed emails re: first day orders and DIP. | 0.30 | 590 | 177.00 |
| 10/20/15 | Clifford Zucker | 4 | Call with lender counsel, debtor counsel and counsel on DIP terms. | 0.50 | 710 | 355.00 |
| 10/22/15 | Clifford Zucker | 4 | Call K. DeLuise on DIP review. | 0.20 | 710 | 142.00 |
| 10/22/15 | Clifford Zucker | 4 | Review/analysis of 2nd interim DIP order. | 0.40 | 710 | 284.00 |
| 10/22/15 | Clifford Zucker | 4 | Review/comments to opposition to DIP financing motion. | 0.30 | 710 | 213.00 |
| 10/22/15 | Kevin DeLuise | 4 | Call with C. Zucker re: DIP review | 0.20 | 590 | 118.00 |
| 10/23/15 | Patricia Hennelly | 4 | Review and comment on DIP revisions | 1.60 | 590 | 944.00 |
| 10/23/15 | Patricia Hennelly | 4 | Call with counsel (.9); follow up call with K DeLuise (.2) | 1.10 | 590 | 649.00 |
| 10/23/15 | Patricia Hennelly | 4 | Call and email correspondence with Deloitte re DIP revisions | 1.20 | 590 | 708.00 |
| 10/23/15 | Patricia Hennelly | 4 | Review Arent Fox DIP Motion | 0.40 | 590 | 236.00 |
| 10/25/15 | Kevin DeLuise | 4 | Read/review Vibrant objection to DIP; prepare response to counsel re: observations. | 0.90 | 590 | 531.00 |
| 10/25/15 | Kevin DeLuise | 4 | Read/review TCB motion/order re: relief of stay; respond to counsel re: observations. | 0.40 | 590 | 236.00 |
| 10/25/15 | Kevin DeLuise | 4 | Prepare for court. | 0.70 | 590 | 413.00 |
| 10/26/15 | Clifford Zucker | 4 | Calls with counsel on DIP budgets and hearing prep. | 0.40 | 710 | 284.00 |
| 10/26/15 | Clifford Zucker | 4 | Review/analysis of Vibrant objection to DIP financing. | 0.40 | 710 | 284.00 |
| 10/26/15 | Clifford Zucker | 4 | Review/comments to redline final DIP order. | 0.40 | 710 | 284.00 |
| 10/26/15 | Kevin DeLuise | 4 | Prepare for hearing (DIP & HL objection). | 1.00 | 590 | 590.00 |
| 10/26/15 | Kevin DeLuise | 4 | Meeting with counsel - prepare for 10/27 hearing. | 3.00 | 590 | 1,770.00 |
| 10/26/15 | Kevin DeLuise | 4 | Review/analysis of DIP budget and historical performance. | 2.60 | 590 | 1,534.00 |
| 10/26/15 | Patricia Hennelly | 4 | Review/comment on Vibrant objection to DIP financing. | 0.40 | 590 | 236.00 |
| 10/28/15 | Clifford Zucker | 4 | Review/analysis of third interim DIP order. | 0.40 | 710 | 284.00 |

| Date | Name | Code | Narrative | Hours | Rate | Fee |
|----------|-------------------|----------------|---|-------|------|-----------|
| 10/28/15 | Kevin DeLuise | 4 | Review draft of 3rd interim order. | 0.30 | 590 | 177.00 |
| 10/28/15 | Kevin DeLuise | 4 | Call with Counsel re: final DIP and HL order. | 0.50 | 590 | 295.00 |
| 10/28/15 | Kevin DeLuise | 4 | Read redline changes to final DIP order. | 0.40 | 590 | 236.00 |
| 10/28/15 | Kevin DeLuise | 4 | Review documents and budgets re: DIP. | 1.00 | 590 | 590.00 |
| 10/28/15 | Kevin DeLuise | 4 | Discuss budget with P. Hennelly | 0.30 | 590 | 177.00 |
| 10/28/15 | Patricia Hennelly | 4 | Call with Kevin DeLuise to discuss budget | 0.30 | 590 | 177.00 |
| 10/29/15 | Clifford Zucker | 4 | Review/comments to DIP loan agreement. | 0.40 | 710 | 284.00 |
| 10/29/15 | Clifford Zucker | 4 | Call with counsel on DIP order, budget and issues. | 0.70 | 710 | 497.00 |
| 10/29/15 | Kevin DeLuise | 4 | Review draft DIP order with counsel's comments; responded to same. | 0.40 | 590 | 236.00 |
| 10/29/15 | Kevin DeLuise | 4 | Call(s) with counsel re: DIP documents. | 0.80 | 590 | 472.00 |
| 10/29/15 | Kevin DeLuise | 4 | Review promissory note; discuss same with counsel. | 0.20 | 590 | 118.00 |
| 10/30/15 | Clifford Zucker | 4 | Review/analysis of UCC comments to final DIP order. | 0.30 | 710 | 213.00 |
| 10/30/15 | Kevin DeLuise | 4 | Review redlined revisions to DIP order. | 0.20 | 590 | 118.00 |
| 10/30/15 | Kevin DeLuise | 4 | Review redlined revisions to DIP agreement. | 0.30 | 590 | 177.00 |
| 10/30/15 | Kevin DeLuise | 4 | Received and responded to emails regarding DIP budget. | 0.20 | 590 | 118.00 |
| 11/01/15 | Kevin DeLuise | 4 | Responded to Counsel's request for information relating to DIP budget | 0.50 | 590 | 295.00 |
| 11/03/15 | Clifford Zucker | 4 | Review/comments to final DIP order. | 0.40 | 710 | 284.00 |
| 11/03/15 | Kevin DeLuise | 4 | Read e-mails pertaining to final DIP & HL retention. | 0.10 | 590 | 59.00 |
| 11/04/15 | Clifford Zucker | 4 | Review/analysis of changes to DIP documents. | 0.30 | 710 | 213.00 |
| 11/04/15 | Kevin DeLuise | 4 | Received and read e-mails pertaining to final DIP issues. | 0.20 | 590 | 118.00 |
| | | 4 Total | | 41.40 | | 25,278.00 |
| 10/14/15 | Clifford Zucker | 5 | Review/analysis of operating results thru W/E 10/7. | 0.40 | 710 | 284.00 |
| 10/14/15 | Clifford Zucker | 5 | Review/analysis of 7/15 financial statements. | 0.60 | 710 | 426.00 |
| 11/11/15 | Kevin DeLuise | 5 | Analyze budget vs actual results thru 11/1. | 0.40 | 590 | 236.00 |
| 11/12/15 | Clifford Zucker | 5 | Review/analysis of operating results W/E 11/11. | 0.30 | 710 | 213.00 |
| 11/12/15 | Kevin DeLuise | 5 | Review Debtor's report dated 11.11.2105. | 1.00 | 590 | 590.00 |
| 11/12/15 | Kevin DeLuise | 5 | Prepare analysis and information for 11/13 committee call. | 1.20 | 590 | 708.00 |
| 11/19/15 | Patricia Hennelly | 5 | Review weekly report | 1.10 | 590 | 649.00 |
| 11/19/15 | Clifford Zucker | 5 | Review/analysis of budget / actual operating results W/E 11/15. | 0.40 | 710 | 284.00 |
| 11/19/15 | Kevin DeLuise | 5 | Review weekly variance report for dated 11.18.2015. | 0.20 | 590 | 118.00 |
| 11/20/15 | Patricia Hennelly | 5 | Communication with Debtor regarding the weekly budget to actual and shared services | 0.30 | 590 | 177.00 |

| Date | Name | Code | Narrative | Hours | Rate | Fee |
|----------|-------------------|----------------|--|-------|------|-----------|
| 11/24/15 | Kevin DeLuise | 5 | Calculate professional fees due; review emails on post petition operations and document request follow up etc. | 0.50 | 590 | 295.00 |
| 11/25/15 | Clifford Zucker | 5 | Review/analysis of 9/15 monthly operating report. | 0.40 | 710 | 284.00 |
| 11/25/15 | Clifford Zucker | 5 | Review/analysis of 10/15 monthly operating report. | 0.30 | 710 | 213.00 |
| 11/30/15 | Kevin DeLuise | 5 | Review Sep and Oct 2015 MORs. | 0.40 | 590 | 236.00 |
| 12/03/15 | Patricia Hennelly | 5 | Call with Deloitte to discuss weekly budget to actual | 0.80 | 590 | 472.00 |
| 12/05/15 | Patricia Hennelly | 5 | Prepare email to Committee re the weekly budget to actual report | 1.00 | 590 | 590.00 |
| 12/07/15 | Clifford Zucker | 5 | Review/analysis of flash report to the committee. | 0.30 | 710 | 213.00 |
| 12/07/15 | Kevin DeLuise | 5 | Review weekly reports for through W/E 11/29; submitted report summary to OCC. | 0.60 | 590 | 354.00 |
| 12/09/15 | Kevin DeLuise | 5 | Review professional fees vs. budget. | 0.40 | 590 | 236.00 |
| 12/10/15 | Kevin DeLuise | 5 | Professional fee escrow acct analysis. | 0.10 | 590 | 59.00 |
| 12/11/15 | Kevin DeLuise | 5 | Review weekly report 12.11.2015. | 0.40 | 590 | 236.00 |
| 12/14/15 | Clifford Zucker | 5 | Review/analysis of 11/15 ombudsman report. | 0.40 | 710 | 284.00 |
| 12/14/15 | Clifford Zucker | 5 | Review/analysis of budget/actual results W?E 12/6. | 0.40 | 710 | 284.00 |
| 12/18/15 | Patricia Hennelly | 5 | Review budget to actual, prepare questions for Debtor | 0.70 | 590 | 413.00 |
| 12/18/15 | Patricia Hennelly | 5 | Call with Deloitte to discuss budget to actual | 0.80 | 590 | 472.00 |
| 12/21/15 | Patricia Hennelly | 5 | Prepare draft variance analysis for discussion with Kevin DeLuise | 0.60 | 590 | 354.00 |
| 12/21/15 | Kevin DeLuise | 5 | Review weekly status report (12.16.2015). | 0.50 | 590 | 295.00 |
| 12/22/15 | Patricia Hennelly | 5 | Review weekly budget to actual variances with Kevin DeLuise | 0.40 | 590 | 236.00 |
| 12/22/15 | Clifford Zucker | 5 | Review/analysis of 11/15 monthly operating report. | 0.70 | 710 | 497.00 |
| 12/22/15 | Kevin DeLuise | 5 | Review Nov 2015 MOR. | 0.30 | 590 | 177.00 |
| 12/22/15 | Kevin DeLuise | 5 | Finalize Nov professional fee allocations and sent to counsel for processing. | 0.30 | 590 | 177.00 |
| 12/22/15 | Kevin DeLuise | 5 | Discuss 12.16.2015 report variances with P Hennelly. | 0.40 | 590 | 236.00 |
| | | 5 Total | | 16.60 | | 10,298.00 |
| 11/06/15 | Kevin DeLuise | 6 | Review SOFAs re: preferences. | 0.20 | 590 | 118.00 |
| 11/11/15 | Clifford Zucker | 6 | Call K. DeLuise on counsel meeting and causes of action. | 0.30 | 710 | 213.00 |
| 11/11/15 | Clifford Zucker | 6 | Call with K. DeLuise on preparation for litigation meeting with counsel. | 0.70 | 710 | 497.00 |
| 11/11/15 | Clifford Zucker | 6 | Review files for litigation actions and background. | 0.80 | 710 | 568.00 |
| 11/11/15 | Kevin DeLuise | 6 | Discuss causes of action with C. Zucker | 0.30 | 590 | 177.00 |
| 11/11/15 | Kevin DeLuise | 6 | Call with C. Zucker on prep for litigation meeting with counsel. | 0.70 | 590 | 413.00 |
| 11/12/15 | Clifford Zucker | 6 | Call with staff on workplan from litigation meeting with counsel. | 0.40 | 710 | 284.00 |
| 11/13/15 | Kevin DeLuise | 6 | Analyze insiders/affiliates; prepare memo on findings. | 1.60 | 590 | 944.00 |

| Date | Name | Code | Narrative | Hours | Rate | Fee |
|----------|-------------------|----------------|---|-------|------|----------|
| 11/16/15 | Clifford Zucker | 6 | Review/comments to insider/related party memo. | 0.50 | 710 | 355.00 |
| 11/18/15 | Clifford Zucker | 6 | Call K. DeLuise on insider activity. | 0.30 | 710 | 213.00 |
| 11/18/15 | Kevin DeLuise | 6 | Call with C. Zucker on insider activity. | 0.30 | 590 | 177.00 |
| 12/02/15 | Clifford Zucker | 6 | Call K. DeLuise on preferences, document production. | 0.40 | 710 | 284.00 |
| 12/02/15 | Kevin DeLuise | 6 | Call with C Zucker re: preferences | 0.40 | 590 | 236.00 |
| 12/21/15 | Kevin DeLuise | 6 | Revised and forwarded preference analysis request list. | 0.30 | 590 | 177.00 |
| 12/21/15 | Patricia Hennelly | 6 | Review documents on-hand for preference analysis | 0.70 | 590 | 413.00 |
| 12/22/15 | Patricia Hennelly | 6 | Call with Deloitte to discuss Preference Analysis Data Request List | 0.70 | 590 | 413.00 |
| 12/30/15 | Kevin DeLuise | 6 | Download preference data support. | 0.20 | 590 | 118.00 |
| | | 6 Total | | 8.80 | | 5,600.00 |
| 10/08/15 | Clifford Zucker | 7 | Review/analysis of Sabra 6/30/15 10Q. | 0.70 | 710 | 497.00 |
| 10/08/15 | Clifford Zucker | 7 | Review/analysis of Sabra loan agreement. | 0.80 | 710 | 568.00 |
| 10/14/15 | Clifford Zucker | 7 | Call with Debtor on structure, budget and background. | 0.60 | 710 | 426.00 |
| 10/16/15 | Clifford Zucker | 7 | Review/analysis of Juniper agreement. | 0.60 | 710 | 426.00 |
| 10/21/15 | Clifford Zucker | 7 | Review/analysis of first amendment to lease. | 0.50 | 710 | 355.00 |
| 10/21/15 | Clifford Zucker | 7 | Review/analysis of amended and restated MOU. | 0.50 | 710 | 355.00 |
| 11/09/15 | Clifford Zucker | 7 | Review/analysis of statement of financial offers | 0.70 | 710 | 497.00 |
| 11/09/15 | Clifford Zucker | 7 | Review/analysis of statement of assets and liabilities. | 0.80 | 710 | 568.00 |
| 12/01/15 | Clifford Zucker | 7 | Review/analysis of equipment appraisals. | 0.50 | 710 | 355.00 |
| 12/03/15 | Clifford Zucker | 7 | Review/analysis of shared service costs and allocation 2014 and YTD 2015. | 0.80 | 710 | 568.00 |
| 12/07/15 | Clifford Zucker | 7 | Review/analysis of third party liabilities. | 0.80 | 710 | 568.00 |
| 12/17/15 | Clifford Zucker | 7 | Review/analysis of Texas Capital bank borrowing base report. | 0.70 | 710 | 497.00 |
| 12/17/15 | Clifford Zucker | 7 | Review/analysis of Texas Capital bank forbearance agreement. | 0.80 | 710 | 568.00 |
| 12/17/15 | Clifford Zucker | 7 | Review/analysis of 9/15 litigation report. | 0.50 | 710 | 355.00 |
| 12/21/15 | Kevin DeLuise | 7 | Calculate professional fee allocations to OCC professionals. | 0.40 | 590 | 236.00 |
| | | 7 Total | | 9.70 | | 6,839.00 |
| 11/12/15 | Clifford Zucker | 8 | Review/analysis of debtor confidential information memorandum. | 0.80 | 710 | 568.00 |
| 11/12/15 | Clifford Zucker | 8 | Review/analysis of list of buyers contacted. | 0.60 | 710 | 426.00 |
| 11/12/15 | Kevin DeLuise | 8 | E-mails and calls with debtor's counsel; HL. | 0.40 | 590 | 236.00 |
| 11/12/15 | Kevin DeLuise | 8 | Review HL sale materials; request access to data room; follow up on HL retention. | 1.20 | 590 | 708.00 |
| 11/12/15 | Clifford Zucker | 8 | Review/analysis of debtor teaser on sale. | 0.20 | 710 | 142.00 |
| 11/13/15 | Kevin DeLuise | 8 | Call with interested party. | 0.10 | 590 | 59.00 |

| Date | Name | Code | Narrative | Hours | Rate | Fee |
|----------|-------------------|----------------|---|-------|------|----------|
| 11/16/15 | Kevin DeLuise | 8 | Received and read documents and summary re: sale procedures. | 0.20 | 590 | 118.00 |
| 11/17/15 | Clifford Zucker | 8 | Review/analysis of sales process update. | 0.40 | 710 | 284.00 |
| 11/19/15 | Kevin DeLuise | 8 | Follow-up with HL re: status update. | 0.10 | 590 | 59.00 |
| 11/23/15 | Kevin DeLuise | 8 | Received & read e-mails re: sale process and D&O matters. | 0.20 | 590 | 118.00 |
| 12/21/15 | Clifford Zucker | 8 | Review/analysis of sales process marketing status report. | 0.30 | 710 | 213.00 |
| 12/30/15 | Clifford Zucker | 8 | Review/analysis of term sheet from prospective bidder. | 0.40 | 710 | 284.00 |
| 12/30/15 | Clifford Zucker | 8 | Review/analysis of sales process update. | 0.30 | 710 | 213.00 |
| | | 8 Total | | 5.20 | | 3,428.00 |
| 10/12/15 | Clifford Zucker | 9 | Review/analysis of Blue Cross executor contract motion. | 0.40 | 710 | 284.00 |
| 10/24/15 | Patricia Hennelly | 9 | Review emails from Arent Fox re rejection of Vibrant contract | 1.30 | 590 | 767.00 |
| 12/01/15 | Clifford Zucker | 9 | Review/analysis of GE documents. | 0.60 | 710 | 426.00 |
| 12/07/15 | Clifford Zucker | 9 | Review/analysis of labor contracts. | 1.10 | 710 | 781.00 |
| 12/17/15 | Clifford Zucker | 9 | Review/analysis of hospital development and management services agreement. | 0.80 | 710 | 568.00 |
| | | 9 Total | | 4.20 | | 2,826.00 |
| 10/12/15 | Kevin DeLuise | 10 | Read Houlihan Lokey retention papers. | 0.30 | 590 | 177.00 |
| 10/13/15 | Clifford Zucker | 10 | Review/analysis of investment banker retention documents. | 0.70 | 710 | 497.00 |
| 10/13/15 | Clifford Zucker | 10 | Review/comments to CRO retention motion. | 0.60 | 710 | 426.00 |
| 10/13/15 | Clifford Zucker | 10 | Review/comments to utilities motion. | 0.30 | 710 | 213.00 |
| 10/13/15 | Clifford Zucker | 10 | Review/comments to cash collateral motion. | 0.70 | 710 | 497.00 |
| 10/14/15 | Clifford Zucker | 10 | Call counsel on pending motion. | 0.40 | 710 | 284.00 |
| 10/14/15 | Clifford Zucker | 10 | Call with Debtor counsel on case issues. | 0.60 | 710 | 426.00 |
| 10/14/15 | Clifford Zucker | 10 | Call counsel on investment banker retention. | 0.30 | 710 | 213.00 |
| 10/14/15 | Clifford Zucker | 10 | Call investment banker on retention terms. | 0.20 | 710 | 142.00 |
| 10/14/15 | Patricia Hennelly | 10 | Call with counsel to discuss Houlihan motion | 0.30 | 590 | 177.00 |
| 10/15/15 | Clifford Zucker | 10 | Review/comments to opposition to investment banker retention. | 0.40 | 710 | 284.00 |
| 10/15/15 | Clifford Zucker | 10 | Call counsel on investment banker terms and scope. | 0.20 | 710 | 142.00 |
| 10/15/15 | Kevin DeLuise | 10 | Review and provide comments to motion to retain Houlihan Lokey (.4); received and read emails concerning same (.2). | 0.60 | 590 | 354.00 |
| 10/15/15 | Patricia Hennelly | 10 | Email communication and review of motions | 1.30 | 590 | 767.00 |
| 10/16/15 | Clifford Zucker | 10 | Review/comments to interim order on investment banker retention. | 0.60 | 710 | 426.00 |
| 10/16/15 | Clifford Zucker | 10 | Review/comments to draft tri-party agreement. | 0.30 | 710 | 213.00 |
| 10/16/15 | Patricia Hennelly | 10 | Call with Arent Fox re: update on hearing | 0.40 | 590 | 236.00 |
| 10/17/15 | Patricia Hennelly | 10 | Review Committee update from Arent Fox | 0.20 | 590 | 118.00 |

October 8 through December 31, 2015

| Date | Name | Code | Narrative | Hours | Rate | Fee |
|----------|-------------------|------|---|-------|------|----------|
| 10/20/15 | Clifford Zucker | 10 | Calls with counsel on objection to pending motions. | 0.60 | 710 | 426.00 |
| 10/21/15 | Clifford Zucker | 10 | Review/analysis of TCB lift of stay modification. | 0.40 | 710 | 284.00 |
| 10/21/15 | Kevin DeLuise | 10 | Review case issues and draft summary of upcoming dates and deadlines; receipt and review of additional documents. | 0.80 | 590 | 472.00 |
| 10/21/15 | Patricia Hennelly | 10 | Review and respond to memo from Arent Fox re dates and deadlines | 0.20 | 590 | 118.00 |
| 10/22/15 | Clifford Zucker | 10 | Call counsel on pending motions and support. | 0.30 | 710 | 213.00 |
| 10/22/15 | Kevin DeLuise | 10 | Received and read emails re: trial prep and read objections to DIP & HL. | 0.30 | 590 | 177.00 |
| 10/22/15 | Kevin DeLuise | 10 | Call with counsel to discuss case issues for hearing. | 0.20 | 590 | 118.00 |
| 10/22/15 | Patricia Hennelly | 10 | Call and email communication with Deloitte to discuss management agreement | 1.70 | 590 | 1,003.00 |
| 10/23/15 | Clifford Zucker | 10 | Call counsel on pending court matters. | 0.30 | 710 | 213.00 |
| 10/23/15 | Clifford Zucker | 10 | Calls with bankers on process. | 0.50 | 710 | 355.00 |
| 10/23/15 | Clifford Zucker | 10 | Calls with K. DeLuise on hearing preparation for IB retention. | 0.30 | 710 | 213.00 |
| 10/23/15 | Kevin DeLuise | 10 | Analysis of HL fee structure. | 0.50 | 590 | 295.00 |
| 10/23/15 | Kevin DeLuise | 10 | Calls with C. Zucker re: hearing prep for IB retention | 0.30 | 590 | 177.00 |
| 10/23/15 | Kevin DeLuise | 10 | Received and read emails pertaining to objections to DIP/HL retention. | 0.40 | 590 | 236.00 |
| 10/23/15 | Maria Valle | 10 | Research hospital bankruptcy cases for investment broker retentions | 3.20 | 195 | 624.00 |
| 10/23/15 | Roberta Probber | 10 | Work on research for investment banker fees re: HL retention | 0.60 | 550 | 330.00 |
| 10/25/15 | Patricia Hennelly | 10 | Respond to Email correspondence re Motion and Management Agreements re: trial preparation assistance | 0.80 | 590 | 472.00 |
| 10/26/15 | Clifford Zucker | 10 | Review/comments to pending motions. | 0.40 | 710 | 284.00 |
| 10/26/15 | Clifford Zucker | 10 | Review/analysis of IB retention comparables. | 0.40 | 710 | 284.00 |
| 10/26/15 | Kevin DeLuise | 10 | Prepare chart on IB comps; read documents pertaining to same. | 0.60 | 590 | 354.00 |
| 10/26/15 | Roberta Probber | 10 | Review/edit IB fee schedule re: HL retention | 2.20 | 550 | 1,210.00 |
| 10/28/15 | Clifford Zucker | 10 | Review/comments to tri-party agreement. | 0.30 | 710 | 213.00 |
| 10/29/15 | Clifford Zucker | 10 | Review/comments to revised tri-party language. | 0.30 | 710 | 213.00 |
| 10/29/15 | Clifford Zucker | 10 | Call with counsel on tri-party agreement language. | 0.40 | 710 | 284.00 |
| 10/29/15 | Kevin DeLuise | 10 | Call with counsel re: HL trans. | 0.40 | 590 | 236.00 |
| 10/30/15 | Clifford Zucker | 10 | Review/analysis of revised tri-party agreement. | 0.20 | 710 | 142.00 |
| 11/02/15 | Kevin DeLuise | 10 | Read e-mails pertaining to DIP and HL retention. | 0.20 | 590 | 118.00 |
| 11/03/15 | Clifford Zucker | 10 | Review/comments to final Houlihan order. | 0.40 | 710 | 284.00 |
| 11/05/15 | Kevin DeLuise | 10 | Review TCB motion/order; sent e-mail to counsel regarding same. | 0.10 | 590 | 59.00 |
| 11/06/15 | Clifford Zucker | 10 | Call counsel on case status. | 0.20 | 710 | 142.00 |
| 11/06/15 | Clifford Zucker | 10 | Call counsel on tri-party agreement. | 0.30 | 710 | 213.00 |

October 8 through December 31, 2015

| Date | Name | Code | Narrative | Hours | Rate | Fee |
|----------|-------------------|-----------------|--|--------------|------|------------------|
| 11/06/15 | Clifford Zucker | 10 | Review/comments to redline tri-party agreement. | 0.40 | 710 | 284.00 |
| 11/06/15 | Kevin DeLuise | 10 | Prepare for 341 hearing; submit questions and raise issues for counsel. | 0.60 | 590 | 354.00 |
| 11/06/15 | Kevin DeLuise | 10 | Comments of tri-party agreement. | 0.20 | 590 | 118.00 |
| 11/09/15 | Clifford Zucker | 10 | Review correspondence comment on pending matters. | 0.30 | 710 | 213.00 |
| 11/10/15 | Kevin DeLuise | 10 | T-systems motion to compel - download and review docs from PACER. | 0.20 | 590 | 118.00 |
| 11/10/15 | Patricia Hennelly | 10 | Reviewing licensing agreement and amendments for T-System (the Clinical documentation system). | 0.70 | 590 | 413.00 |
| 11/11/15 | Clifford Zucker | 10 | Review/comments to bid procedure motion. | 0.90 | 710 | 639.00 |
| 11/16/15 | Clifford Zucker | 10 | Call with counsel on case issues. | 0.20 | 710 | 142.00 |
| 11/18/15 | Clifford Zucker | 10 | Call counsel to prepare for call with debtor. | 0.20 | 710 | 142.00 |
| 11/23/15 | Patricia Hennelly | 10 | Review Medical Policies Analysis (.5); review email re: update of Sale Procedures Motion and outcome of hearing (.4) | 0.90 | 590 | 531.00 |
| 11/24/15 | Clifford Zucker | 10 | Met with counsel on findings, work plan. | 1.00 | 710 | 710.00 |
| 11/30/15 | Kevin DeLuise | 10 | Follow-up on open matters (D&O; answers regarding schedules; weekly reports). | 0.30 | 590 | 177.00 |
| 12/03/15 | Clifford Zucker | 10 | Review correspondence from counsel on case issues. | 0.40 | 710 | 284.00 |
| 12/03/15 | Clifford Zucker | 10 | Review/comments to Synchrony Bank motion. | 0.30 | 710 | 213.00 |
| 12/03/15 | Kevin DeLuise | 10 | Received and reviewed email re: Synchrony emergency motion. | 0.10 | 590 | 59.00 |
| 12/11/15 | Kevin DeLuise | 10 | Call with Counsel re: Glenddon Todd consulting agreement. | 0.60 | 590 | 354.00 |
| 12/14/15 | Clifford Zucker | 10 | Review/analysis of management consulting agreement. | 0.70 | 710 | 497.00 |
| 12/18/15 | Kevin DeLuise | 10 | Call with UCC counsel re: BCBS coverage and ADP issues. | 0.10 | 590 | 59.00 |
| 12/18/15 | Kevin DeLuise | 10 | Review HL status update. | 0.10 | 590 | 59.00 |
| 12/18/15 | Kevin DeLuise | 10 | Review and responded to e-mails on pending matters. | 0.10 | 590 | 59.00 |
| 12/21/15 | Clifford Zucker | 10 | Call K. DeLuise on shared services issues. | 0.20 | 710 | 142.00 |
| 12/21/15 | Clifford Zucker | 10 | Call with debtor counsel on shared services transition. | 0.60 | 710 | 426.00 |
| 12/21/15 | Clifford Zucker | 10 | Review/analysis of Accordias Health expedited motion. | 0.50 | 710 | 355.00 |
| 12/21/15 | Clifford Zucker | 10 | Review counsel memo on case issues and pending motions. | 0.40 | 710 | 284.00 |
| 12/21/15 | Kevin DeLuise | 10 | Call with C.Zucker on shared services issues. | 0.20 | 590 | 118.00 |
| 12/21/15 | Kevin DeLuise | 10 | UCC call with debtor's counsel re: BCBS coverage and ADP issues; IT issues. | 0.70 | 590 | 413.00 |
| 12/21/15 | Kevin DeLuise | 10 | Read committee counsel e-mails regarding various urgent debtor matters. | 0.20 | 590 | 118.00 |
| 12/29/15 | Kevin DeLuise | 10 | Received and read e-mails relating to hearing results and status of sale process. | 0.10 | 590 | 59.00 |
| 12/30/15 | Kevin DeLuise | 10 | Status update call with HL and counsel. | 1.10 | 590 | 649.00 |
| | | 10 Total | | 38.50 | | 23,343.00 |
| 10/09/15 | Patricia Hennelly | 11 | Review documents and historical financial results/data | 1.20 | 590 | 708.00 |

October 8 through December 31, 2015

| Date | Name | Code | Narrative | Hours | Rate | Fee |
|----------|-------------------|-----------------|---|-------|------|----------|
| 10/09/15 | Patricia Hennelly | 11 | Review documents and historical financial results/data - email correspondence w/ debtor's financial advisor | 0.70 | 590 | 413.00 |
| 10/11/15 | Patricia Hennelly | 11 | Review documents and historical financial results/data | 1.20 | 590 | 708.00 |
| 10/11/15 | Patricia Hennelly | 11 | Review documents and historical financial results/data - email correspondence w/ debtor's financial advisor | 0.50 | 590 | 295.00 |
| 11/04/15 | Kevin DeLuise | 11 | Download SOFA/SOALS and review same. | 0.50 | 590 | 295.00 |
| 11/18/15 | Clifford Zucker | 11 | Call with debtor on historical activity. | 0.50 | 710 | 355.00 |
| | | 11 Total | | 4.60 | | 2,774.00 |
| 10/08/15 | Clifford Zucker | 12 | Call counsel on workplan. | 0.30 | 710 | 213.00 |
| 11/13/15 | Patricia Hennelly | 12 | Call with Chris Hebard from Deloitte to discuss budget to actual and volume | 0.70 | 590 | 413.00 |
| 11/23/15 | Rosellen Martoken | 12 | Respond to email from debtor's financial advisor. | 0.10 | 295 | 29.50 |
| 11/24/15 | Clifford Zucker | 12 | Meet with debtors on operations, assets/liabilities, historical information. | 5.00 | 710 | 3,550.00 |
| 12/18/15 | Kevin DeLuise | 12 | Calls with debtor's counsel re: BCBS coverage and ADP issues. | 0.20 | 590 | 118.00 |
| | | 12 Total | | 6.30 | | 4,323.50 |
| 10/15/15 | Clifford Zucker | 13 | Committee call on financial and legal update. | 0.80 | 710 | 568.00 |
| 10/15/15 | Patricia Hennelly | 13 | Committee Call to discuss hearing | 0.80 | 590 | 472.00 |
| 10/28/15 | Kevin DeLuise | 13 | Call with UCC. | 0.80 | 590 | 472.00 |
| 10/28/15 | Patricia Hennelly | 13 | Committee Call | 0.80 | 590 | 472.00 |
| 11/16/15 | Clifford Zucker | 13 | Calls with committee members on claims, operations. | 0.50 | 710 | 355.00 |
| | | 13 Total | | 3.70 | | 2,339.00 |
| 10/12/15 | Clifford Zucker | 14 | Review/analysis of document request. | 0.30 | 710 | 213.00 |
| 10/12/15 | Patricia Hennelly | 14 | Review/analysis of document request. | 1.90 | 590 | 1,121.00 |
| 10/14/15 | Patricia Hennelly | 14 | Call with Deloitte to discuss case and data request | 0.70 | 590 | 413.00 |
| 11/04/15 | Kevin DeLuise | 14 | Download and review files received via drop box 11/2 invite. | 0.40 | 590 | 236.00 |
| 11/18/15 | Clifford Zucker | 14 | Call counsel on document request. | 0.20 | 710 | 142.00 |
| 11/19/15 | Clifford Zucker | 14 | Review/comments to Sabra document request. | 0.40 | 710 | 284.00 |
| 12/02/15 | Linda Berenyi | 14 | Scanned documents and sent to counsel. | 0.30 | 195 | 58.50 |
| | | 14 Total | | 4.20 | | 2,467.50 |
| 10/22/15 | Kevin DeLuise | 15 | Download and review lease documents. | 0.30 | 590 | 177.00 |
| 10/28/15 | Kevin DeLuise | 15 | Download and review documents from Dropbox. | 0.40 | 590 | 236.00 |
| 10/28/15 | Patricia Hennelly | 15 | Review motion for committee call. | 0.20 | 590 | 118.00 |
| 11/11/15 | Patricia Hennelly | 15 | Review documents in preparation for meeting with Arent Fox | 0.60 | 590 | 354.00 |
| 11/13/15 | Patricia Hennelly | 15 | Review and prepare documents for Committee call. | 1.70 | 590 | 1,003.00 |
| 12/22/15 | Clifford Zucker | 15 | Review/analysis of report to committee on operations. | 0.40 | 710 | 284.00 |
| | | 15 Total | | 3.60 | | 2,172.00 |
| 10/27/15 | Kevin DeLuise | 16 | Prepare for court with counsel. | 3.40 | 590 | 2,006.00 |

October 8 through December 31, 2015

| Date | Name | Code | Narrative | Hours | Rate | Fee |
|----------|-------------------|--------------------|---|--------|------|------------|
| 10/27/15 | Kevin DeLuise | 16 | Attend court including participate in negotiations/meetings with parties in interest. | 3.80 | 590 | 2,242.00 |
| 10/27/15 | Patricia Hennelly | 16 | Communication/emails related to motions for the hearing | 1.10 | 590 | 649.00 |
| 10/28/15 | Kevin DeLuise | 16 | Received and responded to emails. | 0.40 | 590 | 236.00 |
| 11/11/15 | Kevin DeLuise | 16 | Prepare for meeting with counsel. | 1.50 | 590 | 885.00 |
| 11/11/15 | Kevin DeLuise | 16 | Meeting with counsel re: status and next steps. | 1.90 | 590 | 1,121.00 |
| 11/11/15 | Patricia Hennelly | 16 | Meet with counsel re: status and next steps. | 1.90 | 590 | 1,121.00 |
| 11/12/15 | Kevin DeLuise | 16 | Review documents and information to analyze potential related parties/insiders. | 1.40 | 590 | 826.00 |
| 11/16/15 | Kevin DeLuise | 16 | Received and responded to e-mails re: coordinating in-person mtg. | 0.20 | 590 | 118.00 |
| 11/18/15 | Kevin DeLuise | 16 | Conference call with debtor's counsel re: investigation. | 0.60 | 590 | 354.00 |
| 11/19/15 | Kevin DeLuise | 16 | Read and responded to Sabra info request. | 0.30 | 590 | 177.00 |
| 11/20/15 | Kevin DeLuise | 16 | Read and responded to e-mails re: First Set of Document Requests to Sabra. | 0.10 | 590 | 59.00 |
| 11/20/15 | Kevin DeLuise | 16 | Read and responded to draft of Sabra 30b6 notice. | 0.20 | 590 | 118.00 |
| 11/25/15 | Clifford Zucker | 16 | Review/analysis of D&O policy summaries. | 0.30 | 710 | 213.00 |
| 11/25/15 | Kevin DeLuise | 16 | Respond to e mails re: D&O and other investigation matters. | 0.30 | 590 | 177.00 |
| 11/25/15 | Kevin DeLuise | 16 | Conference call with counsel. | 0.50 | 590 | 295.00 |
| 12/01/15 | Clifford Zucker | 16 | Review/analysis of draft 2014 audit report. | 0.60 | 710 | 426.00 |
| 12/02/15 | Kevin DeLuise | 16 | Review SmartRoom data room contents. | 0.40 | 590 | 236.00 |
| 12/03/15 | Kevin DeLuise | 16 | Followup on information request with CRO re: Sabra. | 0.10 | 590 | 59.00 |
| 12/07/15 | Clifford Zucker | 16 | Review/analysis of 2012 audited financial statements. | 0.80 | 710 | 568.00 |
| 12/07/15 | Clifford Zucker | 16 | Review/analysis of 2013 audited financial statements. | 0.90 | 710 | 639.00 |
| 12/08/15 | Clifford Zucker | 16 | Review/comments to 2004 motion document requests. | 0.50 | 710 | 355.00 |
| 12/08/15 | Kevin DeLuise | 16 | Reviewed draft 2004 motion; provided comments to same. | 0.40 | 590 | 236.00 |
| 12/10/15 | Clifford Zucker | 16 | Call counsel on 2004 document request and preparation. | 0.50 | 710 | 355.00 |
| 12/10/15 | Clifford Zucker | 16 | Review/analysis of ownership structure and background review. | 2.00 | 710 | 1,420.00 |
| 12/10/15 | Kevin DeLuise | 16 | Call with Eric R re: 2004 exam and site visit. | 0.50 | 590 | 295.00 |
| 12/11/15 | Kevin DeLuise | 16 | Received and reviewed email re: scheduled meetings & 2004 exams. | 0.10 | 590 | 59.00 |
| 12/28/15 | Kevin DeLuise | 16 | Received & sent e-mails re: agenda for Jan 5-8. | 0.20 | 590 | 118.00 |
| 12/29/15 | Kevin DeLuise | 16 | Conference call with counsel re: meetings Jan 6. | 0.30 | 590 | 177.00 |
| 12/30/15 | Clifford Zucker | 16 | Review/analysis of counsel notes and discussion points for physician meeting. | 0.50 | 710 | 355.00 |
| | | 16 Total | | 25.70 | | 15,895.00 |
| 10/26/15 | Kevin DeLuise | 17 | Travel Non-working @ 50% of actual. | 1.00 | 590 | 590.00 |
| 10/27/15 | Kevin DeLuise | 17 | Travel Non-working @ 50% of actual. | 1.50 | 590 | 885.00 |
| 11/23/15 | Clifford Zucker | 17 | Non-working travel to debtor meeting @ 50% actual. | 2.50 | 710 | 1,775.00 |
| 11/24/15 | Clifford Zucker | 17 | Non-working travel from meetings @ 50% actual. | 2.50 | 710 | 1,775.00 |
| | | 17 Total | | 7.50 | | 5,025.00 |
| | | Grand Total | | 220.80 | | 132,592.50 |

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

| | | |
|--|---|--|
| IN RE: FOREST PARK MEDICAL CENTER AT FRISCO, LLC (Debtor) | § § § § § § § § § | CHAPTER 11 § CASE NO. 15-41684 - BTR Complex Case |
|--|---|--|

**ORDER GRANTING FIRST INTERIM APPLICATION BY COHNREZNICK LLP,
FINANCIAL ADVISOR TO THE COMMITTEE OF UNSECURED CREDITORS
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED**

CAME ON FOR CONSIDERATION the First Interim Application by CohnReznick LLP, (“CR”), Financial Advisor to Committee of Unsecured Creditors (the “Committee”), for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred. After considering the Application and all responses thereto, the Court is of the opinion it should be granted. It is, therefore,

ORDERED that the total amount of \$132,592.50 (the “Total Amount”) in fees billed and expenses incurred by CR in the representation of the Committee from October 8, 2015 through December 31, 2015 is hereby approved; it is further specifically

ORDERED that the \$_____ of the Total Amount that has already been paid to CR by the Debtor pursuant to this Court’s order is hereby approved; it is further specifically

ORDERED that CR is entitled to receive payment by the Debtor of \$26,518.50 of the

Total Amount (this amount reflecting the 20% holdback of fees from its Monthly Fee Statements for the periods ending October 31, 2015, November 30, 2015 and December 31, 2015) and that this payment is approved.

#

MASTER SERVICE LIST
Forest Park Medical Center at Frisco, LLC

Case No. 15-41684-BTR-11

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MASTER SERVICE LIST
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Case No. 15-41684-BTR-11

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MASTER SERVICE LIST
Forest Park Medical Center at Frisco, LLC

Case No. 15-41684-BTR-11

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MASTER SERVICE LIST
Forest Park Medical Center at Frisco, LLC
Case No. 15-41684-BTR-11

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MASTER SERVICE LIST
Forest Park Medical Center at Frisco, LLC

Case No. 15-41684-BTR-11

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20225 WATERTOWER BLVD.
BROOKFIELD WI 53045

STATE OF TEXAS - ATTORNEY GENERAL

ATTORNEY GENERAL - STATE OF TEXAS
ATTN: KEN PAXTON
300 W. 15TH STREET
AUSTIN TX 78701

TOP 20 UNSECURED CREDITOR

RICOH USA INC.
P.O. BOX 660342
DALLAS TX 75266-0342

JOHNSON AND JOHNSON HEALTHCARE
5972 COLLECTIONS CENTER DRIVE
CHICAGO IL 60693

TOP 20 UNSECURED CREDITOR

SMITH AND NEPHEW INC.
1450 BROOKS RD.
MEMPHIS TN 38116

SMITH AND NEPHEW
150 MINUTE MAN ROAD
ANDOVER MA 01810

TOP 20 UNSECURED CREDITORS

VIBRANT MANAGEMENT
C/O GLENDONTODD LLC
TODD FURNISS & MARY HATCHER
2101 CEDAR SPRINGS RD, SUITE 1540
DALLAS TX 75201

INTUITIVE SURGICAL
PO BOX 39000
SAN FRANCISCO CA 94139

CPM MEDICAL LLC
1565 N CENTRAL EXPWY, STE 200
RICHARDSON TX 75080

VALLEY SERVICES, INC.
P.O. BOX 742992
ATLANTA GA 30374-2992

MEDLINE
ONE MUNDELEIN PLACE
MUNDELEIN IL 60060

MASTER SERVICE LIST
Forest Park Medical Center at Frisco, LLC

Case No. 15-41684-BTR-11

TOP 20 UNSECURED CREDITORS

TOP 20 UNSECURED CREDITORS

LIFECCELL CORPORATION
ATTN: ADAM MANGER
95 CORPORATE DRIVE
BRIDGEWATER NJ 08807

INPATIENT PHYSICIAN ASSOC, PLLC
6901 SNIDER PLAZA #130
DALLAS TX 75205

JOHNSON AND JOHNSON HEALTHCARE
425 HOES LANE
PISCATAWAY NJ 08855

RICOH USA INC.
21146 NETWORK PLACE
CHICAGO IL 60673-1211

LDR SPINE USA, INC.
PO BOX 671716
DALLAS TX 75267

MEDICAL INFORMATION TECHNOLOGY, INC.
1 MEDITECH CIRCLE
WESTWOOD MA 02090

BELL NUNNALLY AND MARTIN, LLC
3232 MCKINNEY AVE
STE 1400
DALLAS TX 75204

SMITH AND NEPHEW, INC.
3909 HULEN STREET
FORT WORTH TX 76107

STRYKER INSTRUMENTS, A DIV. OF STRYKER CORP.
C/O LORI L. PURKEY, ESQ.
PURKEY & ASSOCIATES, PLC
5050 CASCADE ROAD, SE, SUITE A
GRAND RAPIDS MI 49546

SIEMENS MEDICAL SOLUTIONS USA, INC.
51 VALLEY STREAM PARKWAY
MALVERN PA 19355

STRYKER ENDOSCOPY, A DIV. OF STRYKER CORP.
C/O LORI L. PURKEY, ESQ.
PURKEY & ASSOCIATES, PLC
5050 CASCADE ROAD, SE, SUITE A
GRAND RAPIDS MI 49546

ALLERGEN USA, INC.
2525 DUPONT DRIVE
IRVINE CA 92612

PROSILVER STAR LTD.
1 COWBOYS PARKWAY
IRVING TX 75063

STEVEN NUESSE
IDENTITY MEDIA SERVICES
1801 ROYAL LANE
SUITE 800
DALLAS TX 75229

MASTER SERVICE LIST
Forest Park Medical Center at Frisco, LLC

Case No. 15-41684-BTR-11

TOP 20 UNSECURED CREDITORS

STRYKER SPINE, A DIVISION OF STRYKER CORP.
C/O LORI L. PURKEY, ESQ.
PURKEY & ASSOCIATES, PLC
5050 CASCADE ROAD, SE, SUITE A
GRAND RAPIDS MI 49546

U.S. ATTORNEY GENERAL

U.S. DEPT. OF JUSTICE
OFFICE OF THE U.S. ATTORNEY GENERAL
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UNSECURED CREDITORS COMMITTEE MEMBER

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THOMAS WALKER - CHAIRMAN
PRO SILVER STAR LTD.
ONE COWBOYS PKWAY
IRVING TX 75063

SCOTT WAY
LDR SPINE USA, INC.
13785 RESEARCH BLVD.
SUITE 200
AUSTIN TX 78750