

EXHIBIT D**Illustration**

The following chart illustrates the distributions of the New Class A LLC Units, New Class B LLC Units and the Priority Return pursuant to the Offering Term Sheet. In the event that there is any inconsistency between the terms set forth in the body of the Offering Term Sheet and this illustration, this illustration shall control.

Distribution of Class A shares		% of Total
3rd lien initial Class A shares (A)		100.00%
Less: Management incentive (10.0% of A)		10.00%
Class shares after mgmt. incentive (B)		90.00%
Less: NPA share (7.5% of B)		6.75%
3rd lien fully-diluted Class A shares (C)		83.25%

Distribution of Class B shares		% of Total	
8.75% Notes initial Class B shares		100.00%	
Participation Ratio for Class A shares (after Priority Return)		77.09%	
8.75% Notes fully-diluted Class B shares		22.91%	
Class A value distribution (after Priority Return)	Class A %	(x) Conversion Ratio	= Diluted Class B %
Management	10.00%	87.50%	8.75%
NPA	6.75%	87.50%	5.91%
3rd lien	83.25%	75.00%	62.44%

Distribution of Priority Return			
Total Priority Return			\$50.0
Management allocation		10.00%	5.0
NPA allocation		6.75%	3.4
3rd lien allocation	3rd lien %		
Sciens	30.0%	24.98%	12.5
Newport/Fidelity	30.0%	24.98%	12.5
Other 8.75% Notes	40.0%	33.30%	16.7
Total 3rd lien allocation		83.25%	\$41.6