

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

<hr/>	
In re:)
) Chapter 11
)
CAESARS ENTERTAINMENT OPERATING) Case No. 15-01145 (ABG)
COMPANY, INC., et al., ¹)
)
Debtors.) (Jointly Administered)
<hr/>	
)
CAESARS ENTERTAINMENT OPERATING) Chapter 11
COMPANY, INC., et al.,)
) Adversary Case. No. 15-00149 (ABG)
Plaintiffs)
vs.)
)
BOKF, N.A., WILMINGTON SAVINGS FUND)
SOCIETY, FSB, RELATIVE VALUE-)
LONG/SHORT DEBT PORTFOLIO, A SERIES)
OF UNDERLYING FUNDS TRUST, TRILOGY)
PORTFOLIO COMPANY, LLC, FREDERICK)
BARTON DANNER, UMB BANK, N.A., AND)
WILMINGTON TRUST, N.A.,)
)
Defendants.) Re: Docket No. 391
<hr/>	

**AGREED ORDER GRANTING DEBTORS' MOTION TO EXTEND
THE SECTION 105 INJUNCTION ENJOINING DEFENDANTS
FROM FURTHER PROSECUTING THEIR GUARANTY LAWSUITS**

This Court previously entered an order granting the motion of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order enjoining the continued prosecution of six actions in federal and state courts between holders of the Debtors' second lien or unsecured debt (or trustees representing them) and Caesars Entertainment Corporation

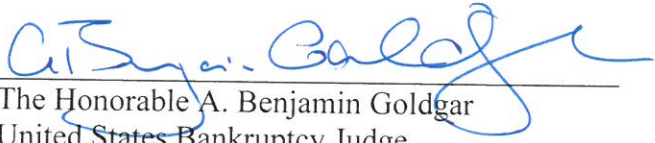
¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

("CEC"). See Order Granting Motion for Section 105 Injunction Barring Defendants from Prosecuting Guaranty Actions (Oct. 5, 2016) [ECF No. 391]. Upon the agreement of the parties, it is HEREBY ORDERED THAT:

1. Pursuant to section 105(a) of the Bankruptcy Code, the Defendants and CEC are hereby enjoined from further prosecuting the guaranty lawsuits, styled: *Wilmington Savings Fund Society, FSB v. Caesars Entertainment Corp.*, C.A. No. 10004 VCG (Del. Ch.); *BOKF, N.A. v. Caesars Entertainment Corp.*, No. 15-cv-1561 (JSR) (SDNY); *Trilogy Portfolio Co., LLC v. Caesars Entertainment Corp.*, No. 14-cv-07091 (JSR) (SDNY); *Danner v. Caesars Entertainment Corp.*, No. 14-cv-07973 (JSR) (SDNY), *UMB Bank, N.A. v. Caesars Entertainment Corporation*, No. 15-cv-04634 (JSR) (SDNY); and *Wilmington Trust, National Association v. Caesars Entertainment Corporation*, No. 15-cv-08280 (JSR) (SDNY). The injunction will remain in place until the earlier of (a) the Effective Date of the plan of reorganization confirmed on January 17, 2017, pursuant to the *Order Confirming Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Case No. 15-01145 (ABG), ECF No. 6334], (b) the termination of any restructuring support agreement with the Official Committee of Second Priority Noteholders, or (c) further order of the Court.

2. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

Dated: Jan. 26, 2017
Chicago, Illinois


The Honorable A. Benjamin Goldgar
United States Bankruptcy Judge