

EXHIBIT B

Crabtree & Evelyn, Ltd
Interim DIP Cashflow

Week #	1	2	3	4	5	6	7	8	9	10
Week Ending	Actuals 7/4/2009	Actuals 7/11/2009	Actual 7/18/2009	Estimate 7/25/2009	Estimate 8/1/2009	Estimate 8/8/2009	Estimate 8/15/2009	Estimate 8/22/2009	Estimate 8/29/2009	Estimate 9/5/2009
Cash Receipts										
Accounts Receivable Collections	46,443.0	188,947.0	130,416.0	116,852.2	277,390.8	346,738.5	346,738.5	346,738.5	879,938.5	2,137,475.0
Cash Collected-From Retail	169.0	190,500.0	551,600.0	117,607.8	118,722.0	125,407.1	125,407.1	125,407.1	125,407.1	99,654.2
Net Credit Card Receipts	383,037.0	1,143,754.0	1,104,850.0	959,380.3	574,593.1	578,488.4	584,012.6	584,012.6	584,012.6	549,449.9
Less: Credit Card Deposit	-	-	-	(200,000.0)	-	-	-	-	-	-
Total Cash Collected	429,649.0	1,523,201.0	1,786,866.0	993,840.3	970,705.8	1,050,633.9	1,056,158.2	1,056,158.2	1,589,358.2	2,786,579.1
Cash Disbursements										
Total Employee Related	26,500.0	842,671.5	427,663.4	623,872.7	889,662.0	472,249.3	443,612.0	472,249.3	443,612.0	459,720.4
Total Occupancy	-	1,172,291.4	12,040.2	19,050.9	825,248.3	19,050.9	19,050.9	19,050.9	103,119.2	802,307.1
Total Selling Expenses	-	-	72,179.2	202,422.9	177,322.8	178,015.0	178,376.4	178,376.4	178,376.4	225,828.8
Total Cost of Goods	42,350.0	671,321.6	813,254.3	1,486,006.8	1,527,006.8	1,486,006.8	1,486,006.8	2,636,456.4	2,636,456.4	2,636,456.4
Total Operating Expenses	-	12,422.0	115,418.1	184,106.6	184,168.1	184,168.1	225,418.1	134,168.1	375,181.2	183,836.5
Total Bankruptcy Professional Fees	-	-	88,714.9	100,403.2	106,064.5	94,398.9	94,398.9	94,398.9	112,398.9	58,159.6
Total Disbursements	68,850.0	2,698,706.5	1,529,270.1	2,615,863.0	3,709,472.4	2,433,889.0	2,446,863.0	3,534,700.0	3,849,144.2	4,366,308.7
Cash Balances										
Beginning Cash Balance	701,508.0	5,062,307.0	5,211,137.0	4,594,492.6	4,216,613.3	1,809,921.5	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0
Less: Outstanding Checks	-	-	(1,324,310.0)	450,070.0	(780,767.0)	(1,112,841.7)	(730,166.7)	(734,058.9)	(1,060,410.0)	(1,214,743.3)
Plus: Collections	429,649.0	1,523,201.0	1,786,866.0	993,840.3	970,705.8	1,050,633.9	1,056,158.2	1,056,158.2	1,589,358.2	2,786,579.1
Less: Disbursements	(68,850.0)	(2,698,706.5)	(1,529,270.1)	(2,615,863.0)	(3,709,472.4)	(2,433,889.0)	(2,446,863.0)	(3,534,700.0)	(3,849,144.2)	(4,366,308.7)
Plus: Outstanding Checks	-	1,324,310.0	450,070.0	780,767.0	1,112,841.7	730,166.7	734,058.9	1,060,410.0	1,214,743.3	1,309,892.6
Ending Cash Balance before Borrowing Activity	1,062,307.0	5,211,111.5	4,594,492.9	4,203,306.9	1,809,921.5	43,991.4	(386,812.6)	(1,152,190.7)	(1,105,452.8)	(484,580.3)
Min Cash Balance	-	-	-	-	-	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0
Advance/(Paydown)	4,000,000.0	-	-	-	-	956,008.6	1,386,812.6	2,152,190.7	2,305,452.8	1,484,580.3
Ending Loan Balance	4,000,000.0	4,000,000.0	4,000,000.0	4,000,000.0	4,000,000.0	4,956,008.6	6,342,821.2	8,495,012.0	10,800,464.8	12,285,045.0
Memo: Pre-Petition Loan Balance	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0
Total Borrowings	12,000,000.0	12,000,000.0	12,000,000.0	12,000,000.0	12,000,000.0	12,956,008.6	14,342,821.2	16,495,012.0	18,800,464.8	20,285,045.0

The accompanying financial information is based on information provided by Crabtree & Evelyn. The Clear Thinking Group LLC has not audited or otherwise verified the information provided to us, nor will we provide any assurances as concerning the reliability, accuracy, or completeness of any materials provided by or on behalf of Crabtree & Evelyn.

11	12	13	14	15	16	17	18	19	20	21	22	23
Estimate 9/12/2009	Estimate 9/19/2009	Estimate 9/26/2009	Estimate 10/3/2009	Estimate 10/10/2009	Estimate 10/17/2009	Estimate 10/24/2009	Estimate 10/31/2009	Estimate 11/7/2009	Estimate 11/14/2009	Estimate 11/21/2009	Estimate 11/28/2009	Estimate 12/5/2009
1,604,275.0	1,604,275.0	1,604,275.0	963,374.0	963,374.0	963,374.0	963,374.0	1,097,855.6	1,372,319.4	1,372,319.4	1,372,319.4	1,372,319.4	1,096,815.2
89,353.1	89,353.1	89,353.1	100,450.1	115,246.2	115,246.2	115,246.2	115,246.2	228,205.9	228,205.9	228,205.9	228,205.9	345,960.3
471,436.8	445,761.6	445,761.6	462,862.0	517,420.2	559,763.9	559,763.9	559,763.9	752,196.0	1,109,569.8	1,109,569.8	1,109,569.8	1,326,930.6
-	-	-	-	-	-	-	-	-	-	-	-	-
2,165,064.9	2,139,389.7	2,139,389.7	1,526,686.1	1,596,040.4	1,638,384.1	1,638,384.1	1,772,865.6	2,352,721.3	2,710,095.2	2,710,095.2	2,710,095.2	2,769,706.1
443,612.0	459,720.4	443,612.0	522,216.7	443,612.0	522,216.7	443,612.0	522,216.7	443,612.0	541,721.0	443,612.0	541,721.0	443,612.0
19,050.9	19,050.9	19,050.9	801,915.6	19,050.9	19,050.9	19,050.9	809,504.5	19,050.9	19,050.9	19,050.9	19,050.9	822,733.6
168,652.9	166,973.2	166,973.2	241,383.7	173,355.1	176,125.3	176,125.3	176,125.3	347,815.1	219,483.8	219,483.8	219,483.8	360,386.5
2,636,456.4	901,094.1	942,094.1	901,094.1	901,094.1	901,094.1	1,247,866.1	1,247,866.1	1,247,866.1	1,247,866.1	1,037,539.8	1,037,539.8	1,037,539.8
233,836.5	183,836.5	183,938.5	340,102.8	259,074.6	184,074.6	184,074.6	185,113.4	185,113.4	185,113.4	185,113.4	186,196.3	186,629.5
58,159.6	58,159.6	58,159.6	73,659.6	61,074.5	61,074.5	61,074.5	500,574.5	48,577.1	48,577.1	48,577.1	57,077.1	47,500.0
3,559,768.3	1,788,834.7	1,813,828.3	2,880,372.6	1,857,261.2	1,863,636.1	2,131,803.4	3,441,400.5	2,292,034.7	2,261,812.3	1,953,377.0	2,061,068.9	2,898,401.3
1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0
(1,309,892.6)	(1,067,930.5)	(536,650.4)	(544,148.5)	(864,111.8)	(557,178.4)	(559,090.8)	(639,541.0)	(1,032,420.2)	(687,610.4)	(678,543.7)	(586,013.1)	(618,320.7)
2,165,064.9	2,139,389.7	2,139,389.7	1,526,686.1	1,596,040.4	1,638,384.1	1,638,384.1	1,772,865.6	2,352,721.3	2,710,095.2	2,710,095.2	2,710,095.2	2,769,706.1
(3,559,768.3)	(1,788,834.7)	(1,813,828.3)	(2,880,372.6)	(1,857,261.2)	(1,863,636.1)	(2,131,803.4)	(3,441,400.5)	(2,292,034.7)	(2,261,812.3)	(1,953,377.0)	(2,061,068.9)	(2,898,401.3)
1,067,930.5	536,650.4	544,148.5	864,111.8	557,178.4	559,090.8	639,541.0	1,032,420.2	687,610.4	678,543.7	586,013.1	618,320.7	869,520.4
(636,665.5)	819,275.0	1,333,059.5	(33,723.2)	431,845.8	776,660.5	587,030.9	(275,655.8)	715,876.9	1,439,216.1	1,664,187.6	1,681,333.9	1,122,504.5
1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0	1,000,000.0
1,636,665.5	180,725.0	(333,059.5)	1,033,723.2	568,154.2	223,339.5	412,969.1	1,275,655.8	284,123.1	(439,216.1)	(664,187.6)	(681,333.9)	(122,504.5)
13,921,710.5	14,102,435.5	13,769,376.0	14,803,099.2	15,371,253.4	15,594,593.0	16,007,562.1	17,283,217.9	17,567,341.0	17,128,124.8	16,463,937.2	15,782,603.3	15,660,098.8
8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0	8,000,000.0
21,921,710.5	22,102,435.5	21,769,376.0	22,803,099.2	23,371,253.4	23,594,593.0	24,007,562.1	25,283,217.9	25,567,341.0	25,128,124.8	24,463,937.2	23,782,603.3	23,660,098.8