

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

Minute Entry

Hearing Information:

Debtor: SKYMALL, LLC
Case Number: 2:15-BK-00679-BKM **Chapter:** 11
Date / Time / Room: FRIDAY, AUGUST 21, 2015 01:30 PM 7TH FLOOR #701
Bankruptcy Judge: BRENDA K. MARTIN
Courtroom Clerk: ELIZABETH IRISH
Reporter / ECR: JO-ANN STAWARSKI

Matter:

COURT'S RULING RE: PLAN CONFIRMATION
R / M #: 0 / 0

Appearances:

NONE

Proceedings:

COURT: THE COURT PLACES ITS FINDINGS AND RULING ON THE RECORD. IT IS ORDERED THAT THE U. S. TRUSTEE'S MOTION IS DENIED. THE COURT BELIEVES THERE ARE NO REMAINING BARRIERS TO CONFIRMATION. THE COURT HAS REVIEWED THE DISCLOSURE STATEMENT, THE AMENDED JOINT PLAN, THE DEBTOR'S MEMORANDUM IN SUPPORT OF CONFIRMATION, THE BALLOT REPORT, AND THE DECLARATION OF MR. WILEY. THE COURT IS SATISFIED THAT THE DEBTOR HAS SATISFIED THE LEGAL AND FACTUAL PREDICATES OF SECTION 1129(a). IT IS ORDERED CONFIRMING THE PLAN. DEBTOR'S COUNSEL IS DIRECTED TO UPLOAD A FORM OF ORDER AFTER CIRCULATING IT TO THE APPROPRIATE PARTIES FOR REVIEW.