

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

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IN RE:	§	
	§	CHAPTER 11
	§	
FOREST PARK MEDICAL CENTER AT	§	
FRISCO, LLC	§	
	§	
(Debtor)	§	CASE NO. 15-41684-BTR
	§	
	§	Complex Case

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**ORDER AUTHORIZING THE COMMITTEE OF UNSECURED CREDITORS  
TO EMPLOY COHNREZNICK LLP AS ITS FINANCIAL ADVISORS  
EFFECTIVE AS OF OCTOBER 8, 2015**

Upon the application (the “Application”) of the Official Committee of Unsecured Creditors (the “Committee”) of the above captioned debtor and debtor-in-possession (the “Debtor”), for an entry of an order to employ and retain CohnReznick LLP (“CohnReznick”) as its financial advisor effective as of October 8, 2015, and upon consideration of the Zucker Declaration in support of the Application; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409, and due and proper notice of the Application having been provided to the necessary parties, and it appearing that no other or further notice need be provided; and it appearing that CohnReznick neither holds nor represents any interest adverse to the Debtor’s estate; and it appearing that CohnReznick is a “disinterested person,” as that term is defined in Bankruptcy Code section 101(14); and it appearing that the relief requested in the Application is in the best interests of the Debtor, its estate, its creditors and other parties in interest; and as required by Section 327(a) of the Bankruptcy Code; and notice of

the Application having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor; it is hereby

**ORDERED**, that the Application is granted; and it is further

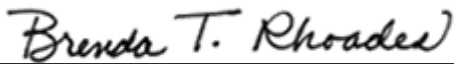
**ORDERED**, that the Committee shall be, and hereby is, authorized to retain and employ CohnReznick LLP *nunc pro tunc* to October 8, 2015 in accordance with the terms and conditions set forth in the Application; and it is further

**ORDERED**, that CohnReznick will file fee applications for interim and final allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in Section 330 and 331 of the Bankruptcy Code; and it is further

**ORDERED**, that to the extent that this Order is inconsistent with the application, the terms of this Order shall govern; and it is further

**ORDERED**, that the Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Signed on 11/10/2015

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HONORABLE BRENDA T. RHOADES,  
UNITED STATES BANKRUPTCY JUDGE