

ORIGINAL

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
COLT HOLDING COMPANY LLC, <i>et al.</i> , ¹	:	Case No. 15-11296 (LSS)
	:	
Debtors.	:	Jointly Administered
	:	
	:	Re: D.I. 3

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**ORDER AUTHORIZING COLT HOLDING COMPANY LLC TO ACT AS
FOREIGN REPRESENTATIVE ON BEHALF OF THE DEBTORS' ESTATES**

Upon the motion (the “**Motion**”)² of the Debtors for entry of an order (this “**Order**”) authorizing Colt Holding Company LLC (“**Colt Holding**”) to act as the foreign representative (“**Foreign Representative**”) on behalf of the Debtors’ estates, all as more fully set forth in the Motion; and due and sufficient notice of the Motion having been provided under the particular circumstances, and it appearing that no other or further notice need be provided; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and venue being proper before this Court under 28 U.S.C. §§ 1408 and 1409; and a hearing having been

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are Colt Holding Company LLC (0094); Colt Security LLC (4276); Colt Defense LLC (1950); Colt Finance Corp. (7687); New Colt Holding Corp. (6913); Colt’s Manufacturing Company LLC (9139); Colt Defense Technical Services LLC (8809); Colt Canada Corporation (5534); Colt International Coöperatief U.A. (6822); and CDH II Holdco Inc. (1782). The address of the Debtors’ corporate headquarters is: 547 New Park Avenue, West Hartford, Connecticut 06110.

² Capitalized terms used but not defined in this Order have the meanings used in the Motion.

held to consider the relief requested in the Motion (the “**Hearing**”); and upon the Maib Declaration, the record of the Hearing, and all of the proceedings before the Court; and the Court having found and determined that the relief requested in the Motion is in the best interests of the Debtors, their estates and creditors, and any parties in interest; and that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and after due deliberation thereon and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.
2. Colt Holding is authorized to act as Foreign Representative on behalf of the Debtors’ estates in any judicial or other proceeding in any foreign country, including Canada. As Foreign Representative, Colt Holding may act in any way permitted by applicable foreign law, including, but not limited to, (i) seeking recognition of the these chapter 11 cases in Canada; (ii) requesting that the Canadian courts lend assistance to this Court in protecting the property of the Debtors’ estates; and (iii) seeking any other appropriate relief from the Canadian courts that Colt Holding deems just and proper in furtherance of the protection of the Debtors’ estates.
4. The terms and conditions of this Order are immediately effective and enforceable upon its entry.
5. The Debtors are authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.
6. This Court shall retain jurisdiction over all matters arising from or related to the implementation or interpretation of this Order.

Dated: June 16, 2015
Wilmington, Delaware



THE HONORABLE LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE