

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

EBHI HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 09-12099 (MFW)

Jointly Administered

Ref. Docket No. 998

**ORDER SUSTAINING DEBTORS' THIRD OMNIBUS (SUBSTANTIVE) OBJECTION  
TO CLAIMS PURSUANT TO**

Docket #1307 Date Filed: 1/29/2010

**CODE, BANKRUPTCY RULES 3003 AND 3007, AND LOCAL RULE 3007-1**

Upon the Debtors' Third Omnibus (Substantive) Objection to Claims Pursuant to § 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 (the "**Objection**"),<sup>2</sup> and it appearing that notice of the Objection was good and sufficient upon the particular circumstances and that no other or further notice need be given; and the Court having considered the Objection, the claims listed on Exhibits A, B, D, E, F, and G attached hereto, and any responses thereto; and upon the record herein; and after due deliberation thereon and good and sufficient cause appearing therefore; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Objection is GRANTED.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: EBHI Holdings, Inc., a Delaware corporation (2352); Amargosa, Inc., a Delaware corporation (9737); Gobi Fulfillment Services, Inc., a Delaware corporation (0882); Arabian Diversified Sales, LLC, a Delaware limited liability company (1567); Gibson Services, LLC, an Ohio limited liability company (disregarded); Karalcum International Development, LLC, a Delaware limited liability company (1571); Simpson Information Technology, LLC, a Delaware limited liability company (disregarded); Sandy Financial Services Acceptance Corporation, a Delaware corporation (7532); and Sonoran Acceptance Corporation, a Delaware corporation (7253). The mailing address for EBHI Holdings, Inc. is 10401 N.E. 8th Street, Suite 500, Bellevue, WA 98004. On or about the Petition Date, Tenere of Canada, Inc. and Yuma Customer Services, Inc., affiliates of the Debtors, commenced a proceeding before the Superior Court of Justice, Commercial List, for the Judicial District of Ontario, for a plan of compromise or arrangement under the Companies' Creditors Arrangement Act.

<sup>2</sup> Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Objection.

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2. The Disputed Claims listed on Exhibit A in the column labeled “Reclassified Claims” are reclassified to represent the classification indicated on Exhibit A.
3. The Disputed Claims listed on Exhibit B in the column labeled “Modified and Allowed Claims” are disallowed in part and reduced in part to the amounts listed on Exhibit B.
4. The Objection to the Disputed Claims listed on Exhibit C is hereby withdrawn.
5. The Disputed Claims listed on Exhibit D are disallowed.
6. The Disputed Claims listed on Exhibit E are hereby reduced and reclassified to the amounts and classification reflected on Exhibit E.
7. The Disputed Claims listed on Exhibit F are liquidated and allowed in the amounts represented on Exhibit F.
8. The Disputed Claims listed on Exhibit G are liquidated and reclassified to the amounts represented on Exhibit G.
9. This Court shall retain jurisdiction over the Debtors and the claimants whose Disputed Claims are subject to the Objection with respect to any matters related to or arising from the Objection or the implementation of this Order.
10. The Debtors reserve the right to amend, modify, or supplement the Objection, and to file additional objections to claims filed in these Chapter 11 Cases.

11. This Court shall retain jurisdiction over all affected parties with respect to any matters, claims or rights arising from or related to the implementation and interpretation of this Order.

Dated: Wilmington, Delaware  
January 29, 2010

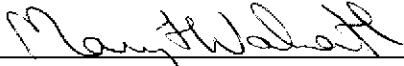
  
\_\_\_\_\_  
Mary F. Walrath  
United States Bankruptcy Judge

EXHIBIT A

**Exhibit A**  
**Claims to be Reclassified**

Name of Claimant	Claim Number	Claim Amount	Claim Priority Status	Modified Priority Status	Debtor	Reason for Modification
Banks, Delora	608	\$8,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Bradley, Janie	687	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Burns, Florence	640	\$8,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Buzzelli, Serafino	945	\$4,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
CAROL HAWKINS INC	364	\$1,650.00	Priority	General Unsecured	09-12099	Claimant provided services that do not warrant Priority status
Carson, Carolyn	714	\$10,000.00	Priority	General Unsecured	09-12100	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Chambers, Clyde	729	\$10,000.00	Secured	General Unsecured	09-12108	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Clinkscales, Lois	1024	\$8,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Cronin, Arlene	706	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Eaves, Lula	618	\$4,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Echols, Lenwood	647	\$8,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Fleming, Mary	670	\$8,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Frizell, Lillia	652	\$8,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Griffin, Bertha	683	\$10,000.00	Secured	General Unsecured	09-12108	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Hanke, Earl	287	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Harper, Journice	1172	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status (1)
Hollingsworth, Patricia	1208	\$10,000.00	Priority	General Unsecured	09-12100	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status (1)
Hough, Lillian	1062	\$360.00	Priority	General Unsecured	09-12099	Claimant is not an employee and did not provide services that warrant Priority status
Houston, Shirley Mae	545	\$8,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Jemings, Mary	279	\$8,000.00	Secured	General Unsecured	09-12108	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Johnson, Evelyn	708	\$8,000.00	Secured	General Unsecured	09-12100	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Johnston, Brandy	1194	\$2,497.01	Secured	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status (1)
Kopacz, Agnes M	738	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
May, Alberta	717	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status (1)
McCullum, Dorothy	823	\$10,000.00	Secured	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Mccoy, Verdell	755	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
McKenna, Dolores	701	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Medcalf, Leola	1182	\$8,000.00	Priority	General Unsecured	09-12100	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status (1)
Miller, Betty	522	\$10,000.00	Secured	General Unsecured	09-12100	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Mims, Lorene	724	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Morgan, Katherine	617	\$8,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Parker, Eloise	926	\$8,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Perry, Anne	695	\$10,000.00	Secured	General Unsecured	09-12108	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Rycraw, Bernice	616	\$8,000.00	Priority	General Unsecured	09-12108	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Sicilia, Joyce	534	\$10,000.00	Secured	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Smith, Frances	606	\$8,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Sweat, Evelyn	760	\$10,000.00	Priority	General Unsecured	09-12100	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Thomas, Florene	726	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Wallace, Maggie Hill	1181	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status (1)
Whalum, Mary	707	\$4,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Wheaton, Blanche	593	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
White, Christine	1025	\$8,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status
Williams, Lucille	517	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status

**Exhibit A**  
**Claims to be Reclassified**

Name of Claimant	Claim Number	Claim Amount	Claim Priority Status	Modified Priority Status	Debtor	Reason for Modification
Williams, Ray	669	\$10,000.00	Priority	General Unsecured	09-12099	Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status

**Notes:**

- [1] Claim was objected to on a non-substantive basis for late filing, if non-substantive objection is upheld then objection on this exhibit is moot
- [2] Claim was objected to on a non-substantive basis for lack of supporting documentation, if non-substantive objection is upheld then objection on this exhibit is moot

**EXHIBIT B**

**Exhibit B**  
**Claims to be Modified**

Name of Claimant	Claim Number	Claim Amount	Modified Claim Amount	Debtor	Reason for Modification
Upshaw, Vivian	949	\$300,000.00	\$10,000.00	09-12099	Claimant asserts a general unsecured claim for \$300,000 for insurance and pension benefits. After reconciling the claim against the Debtors' books and records, claimant has a valid life insurance claim for \$10,000. Claimant has no valid claim for pension benefits as entitled pension participants are receiving uninterrupted benefits/payments under the plan. Thus, the claim should be modified and allowed as a general unsecured claim in the amount of \$10,000.



EXHIBIT D

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**Exhibit D**  
**Claims to be Expunged Based on Debtors' Books and Records**

Name of Claimant	Claim Number	Claim Amount	Debtor	Reason for Disallowance
Bazzi, Olga	322	UNLIQUIDATED	09-12100	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Beckham, Willie	445	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Blanco, Ventura	294	\$6,238.46	09-12100	Individuals retained by Buyer have not had their benefits impacted and therefore do not have a valid claim against the estate. Debtors are in possession of a letter verifying employment w/ Buyer.
Constellation NewEnergy Inc	1114	\$48,302.26	09-12099	No basis in records of EBHI Holdings, Inc. (contracts were with Amargosa, Inc., EBHI Holdings, Inc. not a guarantor). Duplicate claim filed against Amargosa, Inc.
Dale, Vivian	700	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants. (2)
Darmofal, James	520	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants. (2)
Dietzenbach, Gene	1243	\$500.00	09-12099	No amount owed pursuant to the Debtors' books and records (2)
Edwards, Viola	486	\$63,943.44	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Expotech Inc.	368	\$80,000.00	09-12099	No amount owed pursuant to the Debtors' books and records (2)
Guy, Elizabeth	1197	UNLIQUIDATED	09-12108	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants. (1) (2)
Holfield, Earline	1159	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants. (1)
Husman, Jason	51	\$4,622.36	09-12099	Claimant does not have a claim against the estate
Ireland, Vera	1154	\$1,968.96	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Jarmon, Lelia	1153	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Kruse, Alta	656	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Letourneau, Irene	544	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Lilburn, Kelly	595	UNLIQUIDATED	09-12099	No amount owed pursuant to the Debtors' books and records (2)
Lyons, Patricia	537	BLANK	09-12100	No amount owed pursuant to the Debtors' books and records (2)
Mccollum, Dorothy	771	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Miller, Marcia	1152	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Ooms, Simon	352	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Pencak, Stanley	676	UNLIQUIDATED	09-12108	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants. (2)
Perkins, Maxine	1205	\$132,477.12	09-12108	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants. (1)
Raghunath, Rajendra	702	\$5,000.00	09-12099	No amount owed pursuant to the Debtors' books and records (2)
Ryndak, Therese	645	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants. (2)
Shimada, Gary	526	\$7,148.57	09-12100	Individuals retained by Buyer have not had their benefits impacted and therefore do not have a valid claim against the estate. Debtors are in possession of a letter verifying employment w/ Buyer.
Shipman, Pearl	607	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.

**Exhibit D**  
**Claims to be Expunged Based on Debtors' Books and Records**

Name of Claimant	Claim Number	Claim Amount	Debtor	Reason for Disallowance
Strickland, Maggie	664	UNLIQUIDATED	09-12108	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Thames, Pearl	1207	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants. [1] [2]
Thompson, Dorothy	776	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants. [2]
Tietz, Irene	543	UNLIQUIDATED	09-12099	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Towns, Ellen	646	UNLIQUIDATED	09-12108	Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants. [2]

**Notes:**

[1] Claim was objected to on a non-substantive basis for late filing, if non-substantive objection is upheld then objection on this exhibit is moot

[2] Claim was objected to on a non-substantive basis for lack of supporting documentation, if non-substantive objection is upheld then objection on this exhibit is moot

EXHIBIT E

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**Exhibit E**  
**Claims to be Modified and Reclassified**

Name of Claimant	Claim Number	Claim Priority Status	Claim Amount	Modified Priority Status	Modified Claim Amount	Debtor	Reason for Modification
Ausserer, Melinda	163	Priority	\$3,250.00	General Unsecured	\$1,137.50	09-12099	Claimant was not an employee of Debtors. Claimant received partial payment for vouched invoices on 8/31. Remaining amount outstanding is for pre-petition services that do not warrant Priority status
BackTrack Inc	90	Priority	\$3,067.35	General Unsecured	\$2,242.00	09-12100	Claimant received partial payment on vouched invoices on 8/31. Remaining amount outstanding is for pre-petition services that do not warrant Priority status
BETTINA CASERTA KAPOOR INC	730	Priority	\$4,701.12	General Unsecured	\$470.11	09-12099	Claimant received partial payment on vouched invoices on 8/31. Remaining amount outstanding is for pre-petition services that do not warrant Priority status
Erickson, Phil	740	Priority	\$1,039.88	General Unsecured	\$311.96	09-12100	Claimant was not an employee of Debtors. Claimant received partial payment for vouched invoices on 8/31. Remaining amount outstanding is for pre-petition services that do not warrant Priority status
Freye, Brier	721	Priority  General Unsecured	\$34,514.00  \$46,217.00	General Unsecured  General Unsecured	\$954.66  \$33,559.44	09-12099	Claimant asserts a claim for deferred compensation and recovery for loss on stock in the amount of \$80,731.10 in total. The portion of the claim related to deferred compensation is deemed priority in the amount of \$34,514.10. Of this amount, only interest earned in the amount of \$954.66 was earned within 180 days of filing and should be classified as a priority claim. The remaining \$33,559.44 should be a general unsecured claim. The portion of the claim related to loss on stock is \$46,217 and should not be considered a claim but rather an equity interest.
Jones, Eva	615	Priority	\$41,121.60	General Unsecured	\$10,000.00	09-12099	Claim has been reconciled to books and records. Claimant has life insurance in the amount of \$10,000. Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants. Pension and Welfare / Benefits earned greater than 180 days prior to the petition date warrant general unsecured status.
Kelley, Robin	285	Priority	\$3,850.00	General Unsecured	\$1,737.50	09-12099	Claimant was not an employee of Debtors. Claimant received partial payment for vouched invoices on 8/31. Remaining amount outstanding is for pre-petition services that do not warrant Priority status
Kriley, Toni	772	Priority	\$500.00	General Unsecured	\$150.00	09-12099	Claimant was not an employee of Debtors. Claimant received partial payment for vouched invoices on 8/31. Remaining amount outstanding is for pre-petition services that do not warrant Priority status
Lauren Shields Inc	198	Priority	\$9,848.22	General Unsecured	\$2,856.68	09-12099	Claimant received partial payment on vouched invoices on 8/31. Remaining amount outstanding is for pre-petition services that do not warrant Priority status
Shepherd, Maura T	160	Priority	\$8,550.37	General Unsecured	\$2,565.11	09-12099	Claimant was not an employee of Debtors. Claimant received partial payment for vouched invoices on 8/31. Remaining amount outstanding is for pre-petition services that do not warrant Priority status
Wilder, Kimberly	147	Priority	\$7,681.01	General Unsecured	\$2,688.35	09-12100	Claimant was not an employee of Debtors. Claimant received partial payment for vouched invoices on 8/31. Remaining amount outstanding is for pre-petition services that do not warrant Priority status
Workgroup Limited	107	Priority	\$23,846.91	General Unsecured	\$7,184.07	09-12099	Claimant received partial payment on vouched invoices on 8/31. Remaining amount outstanding is for pre-petition services that do not warrant Priority status

EXHIBIT F

**Exhibit F**  
**Claims to be Liquidated and Allowed**

Name of Claimant	Claim Number	Claim Amount	Modified Claim Amount	Debtor	Reason for Modification
Frantz, Lorraine	293	UNLIQUIDATED	\$4,000.00	09-12099	Claim has been reconciled to books and records. Claimant has life insurance in the amount of \$4,000. Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Turner, Decy	1226	UNLIQUIDATED	\$8,000.00	09-12100	Claim has been reconciled to books and records. Claimant has life insurance in the amount of \$8,000 [1]
Verrett, Wynell	519	UNLIQUIDATED	\$10,000.00	09-12108	Claim has been reconciled to books and records. Claimant has life insurance in the amount of \$10,000. Entitled pension participants are receiving uninterrupted benefits / payments under the plan. Debtors are in receipt of proof of payment for October benefits to entitled participants.
Walton, Almedia	447	UNLIQUIDATED	\$4,000.00	09-12099	Claim has been reconciled to books and records. Claimant has life insurance in the amount of \$4,000 [2]

**Notes:**

[1] Claim was objected to on a non-substantive basis for late filing, if non-substantive objection is upheld then objection on this exhibit is moot

[2] Claim was objected to on a non-substantive basis for lack of supporting documentation, if non-substantive objection is upheld then objection on this exhibit is moot

EXHIBIT G

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**Exhibit G**  
**Claims to be Liquidated and Reclassified**

Name of Claimant	Claim Number	Claim Priority Status	Claim Amount	Modified Priority Status	Modified Claim Amount	Debtor	Reason for Modification
Jordan, Patricia	493	Priority	UNLIQUIDATED	General Unsecured	\$8,000.00	09-12099	Claim has been reconciled to books and records. Claimant has a General Unsecured claim for life insurance in the amount of \$8,000.