

The court incorporates by reference in this paragraph and adopts as the findings and orders of this court the document set forth below.



**/S/ RUSS KENDIG**  
Russ Kendig  
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

In re: ) Chapter 11  
)  
SII LIQUIDATION COMPANY, ) Case No. 10-60702-rk  
) (Jointly Administered)  
Debtor. )  
) Judge Russ Kendig

**ORDER GRANTING FINAL FEE APPLICATION OF  
CONWAY MACKENZIE, INC. AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon consideration of the *Final Fee Application of Conway MacKenzie, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors* (the "*Final Fee Application*"); the Court having reviewed the Final Fee Application and having heard the statements of counsel at a hearing (the "*Hearing*") before the Court; it appearing to the Court that: the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, 28 U.S.C. § 157(a) and Northern District of Ohio General Order No. 84 filed and in effect as of July 16, 1984 and this is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2); the Court finding that the services rendered and expenses incurred by Conway MacKenzie, Inc. ("*CM*"), as described in the Final Fee Application, were actual and necessary to the administration of, and actually benefited, the

estates of the above-captioned debtors and debtors-in-possession (the “Debtors”); the Court further finding that due and adequate notice of the Final Fee Application and the Hearing was provided; and the Court being fully advised in the premises and having determined that the legal and factual bases set forth in the Final Fee Application and at the Hearing establish just cause for the relief granted herein;

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

- A. The Final Fee Application shall be, and hereby is, granted in its entirety.
- B. The Court hereby allows CM compensation, on a final basis, of \$531,506.50 and reimbursement of expenses in the amount of \$15,944.23 as chapter 11 administrative expenses of the Debtors’ estates pursuant to sections 503(b) and 507(a)(1) of title 11 of the United States Code.
- C. The Court hereby authorizes payment of \$156,590.83, representing all unpaid, non-deferred amounts owing to CM on account of the Final Fee Application.

IT IS SO ORDERED

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Prepared and Submitted By:

/s/Aaron L. Hammer  
Aaron L. Hammer, Esq.  
Richard S. Lauter, Esq.  
Thomas R. Fawkes, Esq.  
FREEBORN & PETERS LLP  
311 South Wacker Drive, Suite 3000  
Chicago, Illinois 60606-6677  
Telephone: 312.360.6000  
Facsimile: 312.360.6995

*Counsel to the Official Committee of Unsecured Creditors*