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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
REPUBLIC AIRWAYS HOLDINGS INC., et al., : **16-10429 (SHL)**
Debtors.¹ : **(Jointly Administered)**

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NOTICE OF ADJOURNMENT OF HEARING ON:

- (A) DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING DEBTORS TO OBTAIN POSTPETITION FINANCING, (II) GRANTING LIENS AND PROVIDING SUPERPRIORITY ADMINISTRATIVE EXPENSE STATUS, (III) MODIFYING THE AUTOMATIC STAY AND (IV) GRANTING RELATED RELIEF;**
- (B) DEBTORS' MOTION FOR AUTHORIZATION TO (I) ASSUME CODESHARE AND RELATED AGREEMENTS, AS AMENDED, WITH DELTA AIR LINES, INC., (II) LEASE CERTAIN PROPERTY OF THE ESTATE, AND (III) SETTLE CLAIMS BETWEEN DELTA AIR LINES, INC. AND THE DEBTORS; AND**
- (C) DEBTORS' MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE FILING OF CERTAIN INFORMATION UNDER SEAL**

1. The Debtors in these chapter 11 cases are the following entities: Republic Airways Holdings Inc.; Republic Airways Services, Inc.; Republic Airline Inc.; Shuttle America Corporation; Midwest Air Group, Inc.; Midwest Airlines, Inc.; and Skyway Airlines, Inc. The Debtors' employer tax identification numbers and addresses are set forth in their respective chapter 11 petitions.

PLEASE TAKE NOTICE that the following motions, which were previously scheduled for hearing on April 14, 2016 at 11:00 a.m., have been adjourned to **April 21, 2016 at 9:00 a.m. (Eastern Time)**:

- Debtors' Motion for Authorization to (I) Assume Codeshare and Related Agreements, As Amended, With Delta Air Lines, Inc., (II) Lease Certain Property of the Estate, and (III) Settle Claims Between Delta Air Lines, Inc. and the Debtors (ECF No. 244) (the "Delta Settlement Motion");
- Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Modifying the Automatic Stay and (IV) Granting Related Relief (ECF No. 246) (the "DIP Financing Motion"); and
- Debtors' Motion for Entry of an Order Authorizing the Filing of Certain Information Under Seal (ECF No. 245) (the "Motion to Seal," and together with the DIP Motion and the Assumption Motion, the "Adjourned Motions").

PLEASE TAKE FURTHER NOTICE that the hearings regarding the Adjourned Motions will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 701, New York, New York 10004, and such hearings may be further adjourned from time to time without further notice other than an announcement at the hearings.

PLEASE TAKE FURTHER NOTICE that the objection deadline for the Official Committee of Unsecured Creditors and the Ad Hoc Committee of Equity Holders as to the Delta Settlement Motion and DIP Financing Motion is extended to April 14, 2016 at 4:00 p.m. and that the deadline for the Debtors' reply to any objection filed by the Official Committee of Unsecured Creditors and the Ad Hoc Committee of Equity Holders to the Delta Settlement Motion and DIP Financing Motion is extended to April 18, 2016.

PLEASE TAKE FURTHER NOTICE that if no Objections are timely filed and served, the relief requested in the Motions may be granted with no further notice or opportunity to be heard.

Dated: New York, New York
April 8, 2016

/s/ Gary D. Ticoll
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