

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
TRUMP ENTERTAINMENT RESORTS, INC., et al.,¹	:	Case No. 14-12103 (KG)
	:	
Debtors.	:	Jointly Administered
	:	
	:	
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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMER REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a “**Debtor**,” and collectively, the “**Debtors**”) are filing their respective Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**,” and together with the Schedules, collectively, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors, which were assisted by their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements. These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements.²

The Schedules and Statements have been prepared based on information provided by the Debtors’ management and are unaudited and subject to potential adjustment. In preparing

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425) and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

² These Global Notes are in addition to any specific notes that may be contained in each of the Schedules or Statements. The fact that the Debtors have prepared a general note herein with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such general note to any of the Debtors’ remaining Schedules and Statements, as appropriate.

the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist. The Debtors and their estates reserve all rights to amend or supplement their Schedules and Statements.

Reservation of Rights. Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws to recover assets or avoid transfers.

Description of the Cases and "As of" Information Date. On September 9, 2014 (the "**Petition Date**"), each of the Debtors filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On September 10, 2014, the Court entered an order [Docket No. 42] jointly administering the Debtors' chapter 11 cases pursuant to Bankruptcy Rule 1015(b). All financial information for the Debtors in the Schedules and Statements and these Global Notes is provided as of the Petition Date unless otherwise indicated herein or in the Schedules and Statements.

Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("**GAAP**"), nor are they intended to fully reconcile to any financial statements prepared by the Debtors. Therefore, combining the assets and liabilities set forth in the Schedules and Statements could result in amounts that could be substantially different from any financial information regarding the Debtors prepared on a consolidated basis under GAAP. Unlike any consolidated financial statements, the Schedules and Statements, except where otherwise indicated herein or in the Schedules and Statements, reflect the assets and liabilities of each Debtor on a non-consolidated basis, where possible.

Consolidated Entity Accounts Payable and Disbursement Systems. The Debtors maintain a centralized cash management system for the Trump Taj Mahal Casino Resort, the Trump Plaza Hotel and Casino, and Trump Entertainment Resorts, Holdings, L.P. (the "**Cash Management System**"). The Debtors maintain the Cash Management System to collect, transfer, and disburse funds generated from their operations. A more complete description of the Debtors' Cash Management System is set forth in the Debtors' Motion for an Order, Pursuant to Sections 105(a), 345, 363, 1107(a) and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Business Forms, (III) Authorizing Payments of Prepetition Costs and Fees Associated with Customer Credit and Debit Card Transactions, (IV) Waiving the Requirements of Section 345(b) on an Interim Basis, (V) Granting Administrative Expense Status to Post-Petition Intercompany Claims, and

(VI) Granting Certain Related Relief [Docket No. 10] (the “**Cash Management Motion**”) filed on the Petition Date.

Insiders. For purposes of the Schedules and Statements, the Debtors define “insiders” pursuant to section 101(31) of the Bankruptcy Code as (a) current or former directors, officers or persons in control of a Debtor, (b) relatives of current or former directors, officers, or persons in control of a Debtor, (c) a partnership in which a Debtor is a general partner or (d) an affiliate of a Debtor. Except as otherwise disclosed herein or in the Statements, payments to insiders listed in (a) through (d) above are set forth on Statement 3(c). Persons listed as “insiders” have been included for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses with respect thereto are hereby expressly reserved. Further, the Debtors and their estates do not take any position with respect to: (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Summary of Significant Reporting Policies. The following is a summary of certain significant reporting policies:

- a. **Current Market Value – Net Book Value.** In many instances, current market valuations are neither maintained by, nor readily available to, the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors’ property interests that are not maintained or readily available. Accordingly, unless otherwise indicated herein or the Schedules and Statements, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors’ assets as of the Petition Date (unless another date is indicated herein or in the Schedules and Statements) and may not reflect the net realizable value.
- b. **First Day Orders.** Pursuant to various “first day” orders and any supplements or amendments to such orders entered by the Court (each, a “**First Day Order**,” and collectively, the “**First Day Orders**”), the Debtors and their estates are authorized to pay certain pre-petition claims, including, without limitation, certain claims relating to employee wages and benefits, claims for taxes and fees, claims of vendors, claims related to customer programs, and claims related to insurance programs. Except to the extent that these parties have claims in excess of the authority granted to the Debtors under the First Day Orders, in certain instances, the Debtors may have not included certain claims of this nature in the Schedules and Statements.
- c. **Setoffs.** To the extent the Debtors have incurred or effectuated any ordinary course setoffs with third parties (including, without limitation,

customers and vendors) prior to the Petition Date, or are subject to the occurrence of, or maintain the right to effectuate, ordinary course setoffs on account of activities occurring prior to the Petition Date, such setoffs are excluded from the Debtors' Schedules and Statements. The Debtors and their estates reserve all of their rights with respect to any such setoffs.

- d. **Credits and Adjustments**. Claims of creditors are listed in the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors and their estates reserve all of their rights with regard to such credits, allowances and other adjustments, including, without limitation, the right to assert claims objections, setoffs and recoupments with respect to the same.
- e. **Accounts Receivable**. The accounts receivable information listed on Schedule B includes both billed and unbilled receivables, and is net of allowance for doubtful accounts.
- f. **Leases**. In the ordinary course of business, the Debtors may lease certain real property, fixtures and equipment from certain third-party lessors for use in the daily operation of their business. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtors and their estates reserve all rights with respect to such issues.
- g. **Entity Classification Issues**. The Debtors have endeavored in good faith to identify the assets owned by each Debtor, the liabilities owed by each Debtor, and the Debtor that is a counterparty to executory contracts and unexpired leases. While the Schedules reflect the results of this effort, several factors may impact the ability of the Debtors to precisely assign assets, liabilities, and executory contracts and unexpired leases to particular Debtor entities, including, but not limited to: (a) certain assets and executory contracts and unexpired leases may be primarily used by a Debtor other than the entity which holds title to such assets or is a party to such executory contact and unexpired lease according to the Debtors' books and records; (b) the Debtor entity that owns or holds title to certain assets or is a party to certain executory contacts and unexpired leases may not be ascertainable given the consolidated manner in which the Debtors have operated their business; (c) certain liabilities may have been nominally incurred by one Debtor, yet such liabilities may have actually been incurred by, or the invoices related to such liabilities may have been issued to or in the name of, another Debtor; and (d) certain creditors of the Debtors may have treated one or more of the Debtors as a consolidated entity rather than as differentiated entities.

- h. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. Rather, the Debtors' executory contracts and unexpired leases have been set forth solely on Schedule G. The Debtors' rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims; however, the Schedules and Statements do not reflect any claims for rejection damages. The Debtors and their estates reserve any and all rights with respect to the assertion of any such claims.
- i. **Intercompany Claims.** For certain reporting and internal accounting purposes, the Debtors record certain intercompany receivables and payables. Receivables and payables among the Debtors are reported as assets on Schedule B or liabilities on Schedule F as appropriate (collectively, the "**Intercompany Claims**"). While the Debtors have used commercially reasonable efforts to ensure that the proper intercompany balance is attributed to each legal entity, the Debtors and their estates reserve all rights to amend the Intercompany Claims in the Schedules and Statements, including, without limitation, to change the characterization, classification, categorization or designation of such claims, including, but not limited to, the right to assert that any or all Intercompany Claims are, in fact, consolidated or otherwise properly assets or liabilities of a different Debtor entity.

Unknown or Undetermined Amounts. Where a description of an amount is left blank or listed as "unknown" or "undetermined," such response is not intended to reflect upon the materiality of such amount.

Estimates. To timely close the books and records of the Debtors and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtors and their estates reserve all rights to amend the reported amounts of assets, liabilities, revenue and expenses to reflect changes in those estimates and assumptions.

Classifications. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E as "unsecured priority," or (c) on Schedule F as "unsecured non-priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors and their estates of the legal rights of any claimant, or a waiver of the rights of the Debtors and their estates to recharacterize or reclassify any claim or contract.

Claims Description. Any failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor and its estate that such amount is not "disputed," "contingent" or "unliquidated." The Debtors and their estates reserve all rights to dispute, or to assert any offsets or defenses to, any claim reflected on their Schedules on any grounds, including, without limitation, amount, liability, validity, priority or classification, or to otherwise subsequently designate any claim as

“disputed,” “contingent” or “unliquidated.” Listing a claim on the Schedules does not constitute an admission of liability by the Debtors and their estates, and the Debtors and their estates reserve all rights to amend the Schedules.

Guaranties and Other Secondary Liability Claims. Guaranties and other secondary liability claims (collectively, the “**Guaranties**”) with respect to the Debtors’ contracts and leases may not be included on Schedule H and the Debtors believe that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and similar agreements may exist. Therefore, the Debtors and their estates reserve all rights to amend the Schedules to the extent additional Guaranties are identified.

NOTES FOR SCHEDULES

Schedule B – Personal Property. Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their respective causes of action or potential causes of action against third parties as assets in their respective Schedules and Statements, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws to recover assets or avoid transfers. The Debtors and their estates reserve all of their rights with respect to any claims and causes of action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and causes of actions, or in any way waive, prejudice, impair or otherwise affect the assertion of such claims and causes of action.

Interests in insurance policies are only listed on Schedule B9 for Debtor Trump Entertainment Resorts, Inc. (“**TER**”); however, other Debtors may also have interests in these policies, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such interests.

Patents, trademarks, and other intellectual property is listed on Schedule B22 as an unknown amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from the net book value.

Any leasehold improvements and equipment identified on Schedule B29 are listed net of any depreciation.

Since the deposit provided for under that certain Final Order, Pursuant to Sections 105(a) and 366 of the Bankruptcy Code, (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, and (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment [Docket No. 229] did not exist as of the Petition Date, the Debtors have not accounted for it on Schedule B.

Schedule D – Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any of the Debtors. Moreover, although the Debtors may have

scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the secured nature of any such claim or the characterization of the structure of any transaction, document or instrument related to such claim. The descriptions provided in Schedule D are intended only to be a summary.

The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, inchoate statutory lien rights, or real property lessors, utility companies and other parties which may hold security deposits.

By listing a party on Schedule D based on a UCC-1 filing, the Debtors and their estates are not conceding that such party actually holds a perfected, unavoidable security interest in the asset that is the subject of such filing, and reserve all rights as set forth in these Global Notes.

Certain of the amounts listed for parties on Schedule D may not be reflective of any accrued and unpaid interest, prepayment premiums, and other similar fees or expenses that such parties may be entitled to.

Schedule E – Creditors Holding Unsecured Priority Claims. The Debtors have not listed on Schedule E any tax and priority employee wage and benefit claims for which the Debtors have been granted authority (but not direction) to pay pursuant to a First Day Order. The Debtors believe that such claims have been, or will be, satisfied in the ordinary course of business during these chapter 11 cases pursuant to the authority granted in the relevant First Day Orders. The Debtors and their estates reserve all rights to dispute or challenge whether creditors listed on Schedule E are entitled to priority claims.

Schedule F – Creditors Holding Unsecured Non-Priority Claims. Certain creditors listed on Schedule F may owe amounts to the Debtors; as such, the Debtors and their estates may have valid setoff and recoupment rights with respect to such amounts, which rights are not reflected on Schedule F. Also, the amounts listed on Schedule F reflect known prepetition claims as of October 8, 2014. Such amounts do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Schedule F, and the Debtors and their estates reserve all rights to challenge any setoff and recoupment rights that may be asserted against them. The Debtors and their estates reserve all rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule F.

Certain claims listed on Schedule F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

Schedule F contains certain information regarding pending litigation involving the Debtors. The amounts for these potential claims are listed as unknown, contingent, unliquidated and disputed in the Schedules.

The Debtors have used commercially reasonable efforts to include all creditors on Schedule F; however, the Debtors believe that there are instances in which vendors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and not tracked on a vendor by vendor basis, and as such may not have been included on Schedule F.

The Debtors may not have listed on Schedule F certain (but not all) unsecured non-priority employee wage or benefit claims, claims related to customer programs, claims related to vendors, or claims related to the Debtors' insurance programs for which the Debtors have been granted authority (but not direction) to pay pursuant to a First Day Order. The Debtors believe that such claims have been, or will be, satisfied in the ordinary course of business during these chapter 11 cases pursuant to the authority granted in the relevant First Day Orders. The Debtors and their estates reserve their rights to dispute or challenge whether creditors listed on Schedule F are entitled to priority claims.

Schedule G – Executory Contracts and Unexpired Leases. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtors' review is ongoing and inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. In the ordinary course of business, the Debtors enter into various agreements with their customers and vendors. The Debtors may have entered into various other types of agreements in the ordinary course of their business, such as indemnity agreements, supplemental agreements, letter agreements, and confidentiality agreements which may not be set forth in Schedule G. Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted executory contracts and unexpired leases. Likewise, the listing of an agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect or unexpired on the Petition Date or is valid or enforceable. The agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed on Schedule G.

Any and all rights, claims and causes of action of the Debtors and their estates with respect to the agreements listed on Schedule G are hereby reserved and preserved. The Debtors and their estates hereby reserve all of their rights to: (a) dispute the validity, status, or enforceability of any agreements set forth on Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (c) amend or supplement Schedule G, as necessary, including, without limitation, to modify which Debtor entity is a counterparty to the agreement.

NOTES FOR STATEMENTS

Statement 3(c) and 23. As previously set forth herein and in more detail in the Cash Management Motion, the Debtors maintain a centralized Cash Management System. As a result, during the year preceding the Petition Date, certain payments may have been made to insiders of

each of the Debtors by one or more of the other Debtors, and some of these payments may have been for the benefit of another Debtor. These payments are listed on Statement 3(c) and 23 for the Debtor making the payment, even if the payment was made to or for the benefit of an insider of another Debtor. To ascertain information relating to all payments that were made to insiders, Statement 3(c) and 23 for all of the Debtors should be consulted.

Statement 4(a). Due to the amount of litigation to which the Debtors were a party as of the Petition Date, all of the counterparties to such litigation (collectively, the “**Litigation Counterparties**”) have been identified on Statement 4(a) for TER and have also been scheduled on Schedule F for TER as unknown, contingent, unliquidated and disputed. Although the Litigation Counterparties have been scheduled on Schedule F for TER, other Debtors may also be a party to such litigation and, in certain instances, TER may not be a party to such litigation. The Debtors and their estates reserve all rights, claims and defenses with respect to the Litigation Counterparties and any and all listed lawsuits and administrative proceedings (or potential lawsuits and administrative proceedings). The listing of the Litigation Counterparties on Statement 4(a) for TER and any such suits and proceedings shall not constitute an admission by the Debtors and their estates of any liabilities or that the actions or proceedings were correctly filed against the Debtors. The Debtors and their estates reserve all rights to assert that the Debtors are not an appropriate party to such actions or proceedings. The Debtors may not have included on Statement 4(a) for TER certain parties that may have asserted informal workers’ compensation claims or similar claims that were resolved or otherwise addressed without formal litigation or an administrative hearing or similar proceeding having been commenced.

Statement 9. Debtor Trump Entertainment Resorts Holdings, L.P. (“**TERH LP**”) made payments on behalf of all of the Debtors to various professionals for restructuring services. The payments listed in Statement 9 are generally only for restructuring-related services. The Debtors may have made other payments to the listed professionals for non-bankruptcy related services, but these payments are not listed in Statement 9.

Statement 19(d). For financial reporting purposes, the Debtors are part of a consolidated group of related companies. As a result, financial statements of the ultimate parent, TER, necessarily contain the financial information of each of the other Debtors. Quarterly and annual reports of TER have been provided to certain directors, officers and/or shareholders of the Debtors and/or other third parties upon request. In addition, financial reports have been issued as provided for in SOFA 19(d).

Statement 24. For tax years through December 31, 2009, the corporate Debtors did not file their federal tax return as members of any consolidated group. For tax years ended December 31, 2010 through current, TER filed consolidated federal tax returns as a parent corporation with its wholly owned subsidiary, TERH LP Inc. In addition, TERH LP filed a combined federal partnership tax return that includes the results of its wholly owned LLC subsidiaries. With regard to their state tax returns, pursuant to New Jersey tax laws, for all tax years through current, the Debtors filed separate company New Jersey Corporation Business Tax Returns in addition to New Jersey Consolidated Corporation Business Tax Returns as members of consolidated groups of certain New Jersey casino licensee tax reporting Debtor entities.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
TRUMP ENTERTAINMENT RESORTS, INC., <i>et al.</i> ¹	:	Case No. 14-12103 (KG)
	:	
Debtors.	:	(Jointly Administered)

SCHEDULES OF ASSETS AND LIABILITIES FOR

**Trump Entertainment Resorts Holdings, L.P.
CASE NO. 14-12104**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425) and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

B 6 Summary (Official Form 6 - Summary) (12/13)

**United States Bankruptcy Court
District of Delaware**

In re Trump Entertainment Resorts Holdings, L.P.,
Debtor

Case No. 14-12104Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	8	336,826,322.78		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		292,257,374.79	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		112,031.91	
G - Executory Contracts and Unexpired Leases	Yes	4			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		19			
Total Assets			336,826,322.78		
Total Liabilities				292,369,406.70	

B6A (Official Form 6A) (12/07)

In re Trump Entertainment Resorts Holdings, L.P.

Case No. 14-12104

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Trump Entertainment Resorts Holdings, L.P.

Case No. 14-12104

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B2 Attachment	-	3,450,126.78
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Schedule B3 Attachment	-	13,448,217.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Prepaid Insurance Accounts - Various (as of 8/31/2014)	-	591,074.00
		D&O Insurance (as of 8/31/2014)	-	1,288,590.00
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	18,778,007.78
			(Total of this page)	

B6B (Official Form 6B) (12/07) - Cont.

In re Trump Entertainment Resorts Holdings, L.P.Case No. 14-12104

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Trump Plaza Associates, LLC	-	Unknown
		Trump Marina Associates, LLC	-	Unknown
		Trump Taj Mahal Associates, LLC	-	Unknown
		Trump Entertainment Resorts Development Company, LLC	-	Unknown
		TER Development Co., LLC	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See Schedule B16 Attachment	-	317,918,509.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **317,918,509.00**
(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re Trump Entertainment Resorts Holdings, L.P.Case No. 14-12104

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		See Schedule B22 Attachment	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

Sub-Total > **0.00**
(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re Trump Entertainment Resorts Holdings, L.P.

Case No. 14-12104

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepaid Helicopter (as of 8/31/2014)	-	11,164.00
		Prepaid Other (as of 8/31/2014)	-	88,197.00
		Leasehold Improvements (Helicopter Lease) (as of 8/31/2014)	-	30,445.00

Sub-Total > **129,806.00**
(Total of this page)
Total > **336,826,322.78**

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

Case No. 14-12104

Schedule B2 - Checking, savings or other financial accounts

Description and Location of Property	Account No.	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
TD Bank	2759869908	\$3,193,261.05
6000 Atrium Way, 2nd Flr Mt. Laurel, NJ 08054	7857988880	\$133,173.44
	7859717220	\$119,755.26
CSFB	219240363	\$3,937.03
650 California Street, 31st Floor, San Francisco, CA 94108		
Total Cash (as of 9/8/14)		\$3,450,126.78

Case No. 14-12104

Schedule B3 - Security deposits

Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
DJT Aerospace, Corporate Helicopter - Teterboro, NJ	\$65,000.00
Amerihealth - Workers' Comp Insurance Collateral	\$12,321,898.00
Chartis - Workers' Comp Insurance Collateral	\$461,319.00
Young Conaway Stargatt & Taylor - Retainer	\$100,000.00
Stroock & Stroock & Lavan LLP - Retainer	\$500,000.00
Total (as of 8/31/14)	\$13,448,217.00

Case No. 14-12104

Schedule B16 - Accounts receivable

Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
Accounts Receivables:	
Miscellaneous Receivables	\$1,574.00
Note Receivables:	
Trump Plaza	\$75,000,000.00
Trump Taj Mahal	\$222,964,220.00
Trump Marina	\$8,598,695.00
Inter-Company Receivables:	
Trump Plaza	\$10,945,276.00
Trump Taj Mahal	\$408,744.00
Total (as of 8/31/14)	\$317,918,509.00

Case No. 14-12104

Schedule B22 - Patents, copyrights, and other intellectual property (as of 9/8/2014)

Description and Location of Property	Reg #	Expiration Date	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
Casbah	3884880	12/7/2020	Unknown
Spice Road	3444189	6/10/2018	Unknown
The Rim Noodle Bar	3408494	4/8/2018	Unknown
Trump Card	2414739	12/19/2020	Unknown
Trump Entertainment Resorts	3566654	1/27/2019	Unknown
Trump One	3686581	9/22/2019	Unknown

In re Trump Entertainment Resorts Holdings, L.P.

Case No. 14-12104

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re Trump Entertainment Resorts Holdings, L.P.

Case No. 14-12104

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. See Schedule F Attachment		-				112,031.91
Account No.						
Account No.						
Account No.						

0 continuation sheets attached

Subtotal (Total of this page)	112,031.91
Total (Report on Summary of Schedules)	112,031.91

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	Address3	Address4	City	State	Zip	Country	Co Debtor	Contingent	Unliquidated	Disputed	Amount of Claim
AMERICAN STOCK TRANSFER & TRUST	PO BOX 12893				PHILADELPHIA	PA	19176-0893						\$800.00
ARINC, INC.	PO BOX 951273				DALLAS	TX	75395-1273						\$287.17
AT&T MOBILITY/CINGULAR	PO BOX 6463				CAROL STREAM	IL	60197-6463						\$149.72
ATLANTIC AVIATION	BOX 4291	P O BOX 8500			PHILADELPHIA	PA	19178-4291						\$1,500.00
CRAIG M CASUCCI	260 BAIRD ROAD				BRANCHBURG	NJ	08876-3727						\$1,000.00
DANIEL V. LEAHY	480 BELLAVISTA RD.				BRICK	NJ	08724						\$455.17
FLIGHT SAFETY INTERNATIONAL	P.O. BOX 75691				CHARLOTTE	NC	28275						\$19,000.00
FORMICA CLEANERS	2301 ATLANTIC AVE				ATLANTIC CITY	NJ	08401						\$251.45
HELICOPTER SUPPORT INC. US	PO BOX 415741				BOSTON	MA	02241-5741						\$31,267.44
HI-LINE INC	PO BOX 972081				DALLAS	TX	75397						\$120.90
HONEYWELL INTERNATIONAL INC	PO BOX 905132				CHARLOTTE	NC	28290-5132						\$241.78
JEPPESEN SANDERSON, INC.	PO BOX 840864				DALLAS	TX	72584-0864						\$1,494.00
JESANGIL PARTNERS LLC	1664 LIEGE DRIVE				HENDERSON	NV	89012						\$868.10
JET AVIATION TETERBORO	P.O. BOX 510779				PHILADELPHIA	PA	19175-0779						\$13,665.68
JETS CLEANERS INC	90 MOONACHIE AVE				TETERBORO	NJ	07608						\$3,531.00
JOHN A HAWK	196 FULMER STREET				STEWARTSVILLE	NJ	08886						\$2,750.00
MERRILL COMMUNICATIONS LLC	CM 9638				ST PAUL	MN	55170-9638						\$2,372.50
NASDAQ OMX CORPORATE SOLUTIONS	LOCKBOX 11700 PO BOX 8500				PHILADELPHIA	PA	19178						\$2,145.00
PRATT & WHITNEY CANADA	PO BOX 730011				DALLAS	TX	75373						\$5,375.40
PREMIERE GLOBAL SERVICES	PO BOX 404351				ATLANTA	GA	30384-4351						\$141.27
TD CARD SERVICES	PO BOX 2580				CHERRY HILL	NJ	08034-0372						\$1,186.79
THE PORT AUTHORITY OF NY & NJ	P.O. BOX 95000-1523				PHILADELPHIA	PA	19195-1517						\$550.00
TORQUE TESTING INC	28 MISTY MEADOW DRIVE				RICHBORO	PA	18954						\$791.00
TRUMP AC CASINO MARKS LLC	C/O COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A	MICHAEL D. SIROTA, ESQ. STEVEN L. KLEPPER, ESQ. VICTORIA CIOPPETTINI, ESQ.	COURT PLAZA NORTH	25 MAIN STREET	HACKENSACK	NJ	07601		x	x	x	x	Unknown
VERIZON, NJ	P.O. BOX 4833				TRENTON	NJ	08650-4833						\$270.17
WORLD FUEL SERVICES	23 WALLACE ST.	SUITE 1000			RED BANK	NJ	07701						\$21,817.37
Total (as of 9/8/2014):													\$112,031.91

B6G (Official Form 6G) (12/07)

In re Trump Entertainment Resorts Holdings, L.P.

Case No. 14-12104

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

See Schedule G Attachment

Creditor Name	Address1	Address2	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.
AC CENTRAL RESERVATIONS	201 TILTON ROAD SUITE 17B		NORTHFIELD	NJ	08225		ROOM BOOKINGS
AC HOTEL EXPERTS	34 N. MISSISSIPPI AVE		ATLANTIC CITY	NJ	08401		ROOM BOOKINGS
AETNA LIFE INSURANCE COMPANY	151 FARMINGTON AVENUE RT21		HARTFORD	CT	06156		VOLUNTARY TERM LIFE INS
ALL STAR PREMIUM PRODUCTS, INC	D/B/A ALL STAR INCENTIVE MKTG	PO BOX 980	FISKDALE	MA	01518		TRUMPONE ONLINE CATALOGUE
AT&T MOBILITY/CINGULAR	PO BOX 9004		CAROL STREAM	IL	60197-9004		CELLPHONE AMENDMENT
ATLANTIC LIMOUSINE INC.	130 N. FLORIDA AVENUE		ATLANTIC CITY	NJ	08401		LIMO/CAR SERVICE
BOARDWALK CONSULTING GROUP	109 22ND STREET SOUTH		BRIGANTINE	NJ	08203		SALES & USE TAX CONSULTANT
CANON SOLUTIONS AMERICA, INC.	300 COMMERCE SQUARE BLVD		BURLINGTON	NJ	08016		COPIER MAINTENANCE
CENTRAL CREDIT LLC	PO BOX 60028		CITY OF INDUSTRY	CA	91716-0028		CREDIT MONITORING SERVICE
CENTRAL CREDIT LLC	PO BOX 60028		CITY OF INDUSTRY	CA	91716-0028		PATRON CREDIT INFORMATION
CENTRAL CREDIT LLC	PO BOX 60028		CITY OF INDUSTRY	CA	91716-0028		CHECK WARRANTY
CENTRAL CREDIT LLC	PO BOX 60028		CITY OF INDUSTRY	CA	91716-0028		SUBSCRIBER AGREEMENT
CORNERSTONE COMMUNICATIONS LLC	8910 PURDUE ROAD	SUITE 750	INDIANAPOLIS	IN	46268		UNIFIER SUPPORT & MAINTENANCE
CUSTOM BENEFIT PROGRAMS, INC. D/B/A UNIVERS WORKPLACE SOLUTIONS	897 12TH STREET		HAMMONTON	NJ	08037		401K PLAN ADMISISTRATION
DANIEL M MCFADDEN	1000 BOARDWALK AT VIRGINIA AVENUE		ATLANTIC CITY	NJ	08401		EMPLOYMENT CONTRACT
DISCOVERY BENEFITS INC	3216 13TH AVENUE S		FARGO	ND	58103		2014 AMENDMENT TO STAFFING AGREEMENT
DISCOVERY BENEFITS INC	3216 13TH AVENUE S		FARGO	ND	58103		HEALTH REIMBURSEMENT ARRANGEMENT
DISCOVERY BENEFITS INC	3216 13TH AVENUE S		FARGO	ND	58103		COBRA BENEFITS
DISCOVERY BENEFITS INC	3216 13TH AVENUE S		FARGO	ND	58103		COBRA BENEFITS
DJT AEROSPACE LLC	725 FIFTH AVENUE		NEW YORK	NY	10022		TRUMP HELICOPTER LEASE
ECOLAB INC	PO BOX 905327		CHARLOTTE	NC	28290-5327		CLEANING AND SANITIZING CHEMICAL PRODUCTS
EXPERIENT, INC.	PO BOX 932320		CLEVELAND	OH	44135		CONVENTION BOOKINGS
FIBER TECHNOLOGIES NETWORK	300 MERIDIAN CENTRE		ROCHESTER	NY	14618		PRIMARY INTERNET CONNECTION / PROPERTY TO PROPERTY FIBER CONNECTIONS
FIDELITY MANAGEMENT TRUST CO.	P.O. BOX 73307		CHIGAGO	IL	60673-7307		HRA MERPS PLAN
FIDELITY MANAGEMENT TRUST CO.	P.O. BOX 73307		CHIGAGO	IL	60673-7307		401K PLAN ADMISISTRATION
FIDELITY MANAGEMENT TRUST CO.	P.O. BOX 73307		CHIGAGO	IL	60673-7307		BENEFITS CONSULTING
FIDUCIARY VEST, LLC	115 PERIMETER CENTER PLACE, SOUTH TERRACE, SUITE 920		ATLANTA	GA	30346		401K PLAN ADMISISTRATION
FRONTLINE ESOLUTIONS	PO BOX 1971		WOODSTOCK	GA	30188		GROUP INSURANCE
GLOBAL CASH ACCESS, INC.	3525 EAST POST ROAD, SUITE 120		LAS VEGAS	NV	89120		CREDIT CARD CASH ADVANCE
GLOBAL CASH ACCESS, INC.	3525 EAST POST ROAD, SUITE 120		LAS VEGAS	NV	89120		ATM
HARTFORD	PO BOX 660916		DALLAS	TX	75266-0916		WOMENS PPA CA
HARTFORD	PO BOX 660916		DALLAS	TX	75266-0916		EMPLOYEE VERIFICATIONS
IBM CORPORATION	PNC BANK-IBM LOCK-BOX 643600	500 FIRST AVENUE	PITTSBURGH	PA	15219		SCHEDULE FOR SERVICE ELITE
ICIMS COM INC	90 MATAWAN RD PKWAY 120 5TH FL		MATAWAN	NJ	07747		APPLICANT TRACKING & ONBOARDING SOFTWARE
INFINIUM SOFTWARE INC	DEPT 3313		LOS ANGELES	CA	90084-3313		GENERAL & PAYABLES LEDGER AMENDMENT
LRN CORPORATION	1100 GLENDON AVENUE SUITE 700		LOS ANGELES	CA	90024		GOVERNANCE & ETHICS MGMT SYSTEM
MARSH USA INC.	PO BOX 360195		PITTSBURGH	PA	15251-6195		RISK MANAGEMENT SOFTWARE
MEDCO HEALTH SOLUTIONS INC	T/A MEDCO T/A MEDCO HEALTH	100 PARSONS POND DRIVE	FRANKLIN LAKES	NJ	07417		PERSCRIPTION PLAN

Creditor Name	Address1	Address2	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.
MEDCO HEALTH SOLUTIONS INC	T/A MEDCO T/A MEDCO HEALTH	100 PARSONS POND DRIVE	FRANKLIN LAKES	NJ	07417		MASTER AGREEMENT
MEDCO HEALTH SOLUTIONS INC	T/A MEDCO T/A MEDCO HEALTH	100 PARSONS POND DRIVE	FRANKLIN LAKES	NJ	07417		AMENDMENT TO MASTER AGREEMENT
MEDCO HEALTH SOLUTIONS INC	T/A MEDCO T/A MEDCO HEALTH	100 PARSONS POND DRIVE	FRANKLIN LAKES	NJ	07417		(MEDI-SPAN) PERSCRIPTIION PLAN
MEDCO HEALTH SOLUTIONS INC	T/A MEDCO T/A MEDCO HEALTH	100 PARSONS POND DRIVE	FRANKLIN LAKES	NJ	07417		MASTER AGREEMENT
MEDCO HEALTH SOLUTIONS INC	T/A MEDCO T/A MEDCO HEALTH	100 PARSONS POND DRIVE	FRANKLIN LAKES	NJ	07417		BUSINESS TRAVEL INSURANCE
MEDCO HEALTH SOLUTIONS INC	T/A MEDCO T/A MEDCO HEALTH	100 PARSONS POND DRIVE	FRANKLIN LAKES	NJ	07417		PRESCRIPTION OUT OF POCKET MAXIMUM REQUIREMENTS
MEDCO HEALTH SOLUTIONS INC	T/A MEDCO T/A MEDCO HEALTH	100 PARSONS POND DRIVE	FRANKLIN LAKES	NJ	07417		PRESCRIPTION AUTHORIZATION FORM
METROPOLITAN PROPERTY AND CASUALTY INSURANCE CO	C/O METLIFE VOLUNTARY BENEFITS GROUP SALES	501 US ROUTE 22	BRIDGEWATER	NJ	08807		LIFE INSURANCE
MICHAEL J RYNKIEWICZ	1000 BOARDWALK AT VIRGINIA AVENUE		ATLANTIC CITY	NJ	08401		EMPLOYMENT CONTRACT
ORBITZ WORLDWIDE LLC	500 WEST MADISON SUITE 1000		CHICAGO	IL	60661		ROOM BOOKINGS
PHILADELPHIA COCA-COLA	P.O. BOX 8500 S-2735		PHILADELPHIA	PA	19178-2735		BEVERAGE SUPPLIER
RELIASTAR LIFE INSURANCE CO.	T/A ING EMPLOYEE BENEFITS	3424 PEACHTREE RD, STE 1950	ATLANTA	GA	30326		INVESTOR ADVISORY SVC
RELIASTAR LIFE INSURANCE CO.	T/A ING EMPLOYEE BENEFITS	3424 PEACHTREE RD, STE 1950	ATLANTA	GA	30326		LIFE INSURANCE
ROBERT F GRIFFIN	1000 BOARDWALK AT VIRGINIA AVENUE		ATLANTIC CITY	NJ	08401		EMPLOYMENT CONTRACT
ROSETTA STONE LTD.	135 WEST MARKET STREET		HARRISONBURG	VA	22801		LANGUAGE LEARNING SOFTWARE
THERMAL ENERGY LIMITED 1	WELLS FARGO BANK	P.O. BOX 15386	NEWARK	NJ	07192-5386		ENERGY PROVIDER - EXTENSION AGREEMENT
TOWERS WATSON PENNSYLVANIA INC	PO BOX 8500	S-6110	PHILADELPHIA	PA	19178-6110		LIFE INSURANCE
TICKET MASTER LLC	International Plaza #2	Suite 300	PHILADELPHIA	PA	19113		TICKET SALES
TOWERS WATSON PENNSYLVANIA INC	PO BOX 8500	S-6110	PHILADELPHIA	PA	19178-6110		AMENDMENT TO RX CONSULTING
TRAVELCLICK INC.	P.O. BOX 71199		CHICAGO	IL	60694-1199		TRAVELCLICK - EXPEDIA CONNECT SOFTWARE
TRUMP AC CASINO MARKS LLC	725 FIFTH AVENUE 26TH FLOOR		NEW YORK	NY	10022		TRUMP TRADEMARK LICENSE
UNITED PARCEL SERVICE	P.O. BOX 7247-0244		PHILADELPHIA	PA	19170		ADENDUM A
UNUM	1 FOUNTAIN SQUARE		CHATTANOOGA	TN	37402		EXEC LIFE ADD
UNUM	1 FOUNTAIN SQUARE		CHATTANOOGA	TN	37402		VOLUNTARY STD
UNUM	1 FOUNTAIN SQUARE		CHATTANOOGA	TN	37402		VOLUNTARY ACCIDENT
UNUM LIFE INSURANCE COMPANY	OF AMERICA	3960 HOWARD HUGHES PKY STE 430	LAS VEGAS	NV	89109		2013 & 2014 ENROLLMENT
VERIZON	PO BOX 4833		TRENTON	NJ	08650-4833		LONG DISTANCE PHONE SERVICE
VISION SERVICE PLAN INC	PO BOX 60000 FILE 73280		SAN FRANCISCO	CA	94160-3280		HEALTH CARE REFORM - BOWEL PREP
WASTE MANAGEMENT OF NEW JERSEY	PO BOX 13648		PHILADELPHIA	PA	19101-3648		GARBAGE REMOVAL
WAYPORT, INC/AT&T WI-FI	PO BOX 5005		CAROL STEAM	IL	60197-5005		WIFI AGREEMENT
WAYPORT, INC/AT&T WI-FI	PO BOX 5005		CAROL STEAM	IL	60197-5005		WIFI - ADD CHARIMAN TOWER

B6H (Official Form 6H) (12/07)

In re Trump Entertainment Resorts Holdings, L.P.

Case No. 14-12104

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

See Schedule H attachment

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_____ continuation sheets attached to Schedule of Codebtors

Name of Codebtor	Address1	City	State	Zip	Name of Creditor	Address1	Address2	Address3	City	State	Zip
Trump Entertainment Resorts, Inc.	1000 Boardwalk	Atlantic City	NJ	08401	Icahn Agency Services, LLC	c/o Dechert LLP	Attn: Allan S. Brilliant, Esq. and Craig P. Druehl, Esq.	1095 Avenue of the Americas	New York	NY	10036
Trump Plaza Associates, LLC	1000 Boardwalk	Atlantic City	NJ	08401	Icahn Agency Services, LLC	c/o Dechert LLP	Attn: Allan S. Brilliant, Esq. and Craig P. Druehl, Esq.	1095 Avenue of the Americas	New York	NY	10036
Trump Marina Associates, LLC	1000 Boardwalk	Atlantic City	NJ	08401	Icahn Agency Services, LLC	c/o Dechert LLP	Attn: Allan S. Brilliant, Esq. and Craig P. Druehl, Esq.	1095 Avenue of the Americas	New York	NY	10036
Trump Taj Mahal Associates, LLC	1000 Boardwalk	Atlantic City	NJ	08401	Icahn Agency Services, LLC	c/o Dechert LLP	Attn: Allan S. Brilliant, Esq. and Craig P. Druehl, Esq.	1095 Avenue of the Americas	New York	NY	10036
Trump Entertainment Resorts Development Company, LLC	1000 Boardwalk	Atlantic City	NJ	08401	Icahn Agency Services, LLC	c/o Dechert LLP	Attn: Allan S. Brilliant, Esq. and Craig P. Druehl, Esq.	1095 Avenue of the Americas	New York	NY	10036
TERH LP Inc.	1000 Boardwalk	Atlantic City	NJ	08401	Icahn Agency Services, LLC	c/o Dechert LLP	Attn: Allan S. Brilliant, Esq. and Craig P. Druehl, Esq.	1095 Avenue of the Americas	New York	NY	10036

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Delaware**

In re Trump Entertainment Resorts Holdings, L.P.

Debtor(s)

Case No. 14-12104

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date October 9, 2014

Signature /s/ Daniel McFadden

Daniel McFadden

Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.