

The court incorporates by reference in this paragraph and adopts as the findings and orders of this court the document set forth below.



/S/ RUSS KENDIG

**Russ Kendig
United States Bankruptcy Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO**

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In re : Case No. 10-60702
: (Jointly Administered)
: SCHWAB INDUSTRIES, INC., *et al.* : Chapter 11
: Confirmed Debtors. : Judge Russ Kendig
: :
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**ORDER GRANTING SECOND APPLICATION OF THE PARKLAND GROUP,
INC. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD JULY
1, 2010 THROUGH DECEMBER 15, 2010 AND FINAL ALLOWANCE OF ALL
FEES AND EXPENSES INCURRED DURING THE PERIOD FEBRUARY 26,
2010 THROUGH DECEMBER 15, 2010**

This matter came before the Court pursuant to the *Second Application of The Parkland Group, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred for the Period July 1, 2010 through December 15, 2010 and Final Allowance of All Fees and Expenses Incurred During the Period February 26, 2010 through December 15, 2010* (the "Application") [Docket No. 750];

3830448.1

the Court (a) having reviewed the Application and all the time entries related thereto; (b) having read the statements of The Parkland Group, Inc. ("Parkland") regarding the relief requested in the Application; and (c) no responses or other objections to the Application or the relief requested therein were filed; the Court finds that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding pursuant to 28. U.S.C. §157(b)(2), (iii) notice of the Application was just and proper, and (iv) the fees and expenses requested by Parkland pursuant to the Application were beneficial to the Debtors' estates and are reasonable and necessary expenses of the Debtors' estates and as, in fact, since December 15, 2010, as anticipated, Parkland has incurred not less than \$15,000 in fees and expenses for the benefit of the Debtors' estates, the fees and expenses as requested should be approved. The Court concludes that the Application is well taken and HEREBY ORDERS THAT:

1. The Application is GRANTED as set forth herein.
2. Any terms not specifically defined herein shall have the same meaning as defined in the Application.
3. Parkland's fees for the Application Period in the amount of \$132,036.50 and Expenses in the amount of \$486.65 (the "Second Interim Fees and Expenses") are hereby allowed on an interim basis pursuant to 11 U.S.C. §§ 330-331. To the extent not already paid, the Debtors, the Debtors' estates and their successors, including to the extent applicable, the Creditor Trustee, are authorized to pay any unpaid Second Interim Fees and Expenses.
4. Parkland's Final Fees in the amount of \$730,040.00 and Final Expenses in the amount of \$10,454.23 (the "Final Fees and Expenses"), which Final Fees and

Expenses include the Second Interim Fees and Expenses, are hereby allowed on a FINAL basis pursuant to 11 U.S.C. §330. To the extent not already paid, the Debtors, the Debtors' estates and their successors, including to the extent applicable, the Creditor Trustee, are authorized and directed to pay any unpaid Final Fees and Expenses.

5. In addition, the Debtors, the Debtors' estates and their successors, including to the extent applicable, the Creditor Trustee, are authorized to pay Parkland for fees and expenses incurred in connection with the rendering of services after the Final Application Period, an amount not to exceed \$15,000.00 as, in fact, since December 15, 2010, as anticipated, Parkland has incurred not less than \$15,000 in fees and expenses for the benefit of the Debtors' estates.

6. Parkland is authorized to apply the Prepetition Retainer to all unpaid Final Fees and Expenses awarded hereunder.

7. This Order is effective immediately.

IT IS SO ORDERED.

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Respectfully submitted,

/s/ Daniel A. DeMarco

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