

Dated: May 22, 2015



*Brenda K. Martin*

Brenda K. Martin, Bankruptcy Judge

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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA

In re:  
XHIBIT CORP., *et. al.*,<sup>1</sup>  
  
Debtors.

In Proceedings Under Chapter 11  
Jointly Administered Under:  
Case No. 2:15-bk-00679-BKM

**ORDER APPROVING FIRST AND FINAL FEE APPLICATION OF COHNREZNICK CAPITAL MARKET SECURITIES, LLC, AS INVESTMENT BANKER, FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

This matter came before the Court pursuant to the “First and Final Fee Application of CohnReznick Capital Market Securities, LLC, as Investment Banker, for Allowance and Payment of Compensation and Reimbursement of Expenses” (the “**Application**”) filed by the SKYMALL, LLC (“**SkyMall**”), and the other debtors and debtors-in-possession (collectively with SkyMall, the “**Debtors**”) in the above-captioned Chapter 11 cases (the “**Bankruptcy**”

<sup>1</sup> The Debtors in these jointly administered cases are: SkyMall, LLC (Case No. 2:15-bk-00679-BKM); Xhibit Corp. (Case No. 2:15-bk-00680-BKM); Xhibit Interactive, LLC (Case No. 2:15-bk-00682-BKM); FlyReply Corp. (Case No. 2:15-bk-00684-BKM); SHC Parent Corp. (Case No. 2:15-bk-00685-BKM); SpyFire Interactive, LLC (Case No. 2:15-bk-00686-BKM); Stacked Digital, LLC (Case No. 2:15-bk-00687-BKM), and SkyMall Interest, LLC (Case No. 2:15-bk-00688-BKM).

1 **Cases**”) on behalf of CohnReznick Capital Market Securities, LLC (“**CRCMS**”). CRCMS was  
2 retained as the investment banker for the Debtors.

3 Pursuant to the Application, the Debtors, on behalf of CRCMS, seek approval and  
4 allowance of compensation relating to the Transaction Fee<sup>2</sup> for investment banking services in the  
5 amount of \$200,000.00, plus the reimbursement of Professional Expenses in the amount of  
6 \$14,153.51 incurred during the retention period. Further, the Debtors request final approval of the  
7 Second Retainer in the amount of \$25,000.00 previously paid by the Debtors to CRCMS pursuant  
8 to the Employment Order.

9 After due and proper notice, no objection was filed to the Application.

10 Based on the Application and the entire record before the Court; and good cause  
11 appearing,

12 IT IS HEREBY ORDERED as follows:

13 A. The Application shall be, and hereby is, granted.

14 B. CRCMS’s final compensation for professional services rendered as the investment  
15 banker for the Debtors during these Bankruptcy Cases in the amount of \$225,000.00 is hereby  
16 allowed.

17 C. CRCMS final reimbursement in the amount of \$14,153.51 as actual and necessary  
18 expenses which it has incurred in connection with such professional services is hereby allowed.

19 D. The Debtors are directed to pay the unpaid fees and expenses allowed under this  
20 Order after upon entry of this Order.

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22 **DATED AND SIGNED AS INDICATED ABOVE.**

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26 <sup>2</sup> Unless otherwise defined herein, all capitalized terms shall have the meaning as set forth in the  
Application.