

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

IN RE:	§	Chapter 11
	§	
EBHI HOLDINGS, INC. <u>et al.</u> ,	§	Case No. 09-12099 (MFW)
<i>Debtors.</i>	§	
	§	Jointly Administered
	§	

NOTICE OF WITHDRAWAL OF OBJECTION OF KATY INDEPENDENT SCHOOL DISTRICT TO DEBTORS' FIRST AMENDED JOINT PLAN OF LIQUIDATION

YOU ARE HEREBY NOTIFIED that **Katy Independent School District's** Objection to Debtors' First Amended Joint Plan of Liquidation is **WITHDRAWN**, without prejudice.

Date: March 11, 2010

Respectfully submitted,

**LINEBARGER GOGGAN
BLAIR & SAMPSON, LLP**

/s/ John P. Dillman
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CERTIFICATE OF SERVICE

The undersigned does hereby certify that a true and correct copy of the *Notice of Withdrawal of Katy Independent School District's Objection to Debtors' First Amended Joint Plan of Liquidation* was served upon the following entities by either electronic court filing or by placing same, in the United States Mail, first class, postage fully prepaid, and by electronic court filing to all parties listed in the electronic court filing system on March 114, 2010:

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/s/ Tara L. Grundemeier
Tara L. Grundemeier