

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

EBHI Holdings, Inc., et al.,¹

Debtors.

Chapter 11

Case No. 09-12099 (MFW)

Jointly Administered

**CERTIFICATION OF MICHAEL J. PAQUE WITH
RESPECT TO THE TABULATION OF VOTES ON THE FIRST AMENDED JOINT
PLAN OF LIQUIDATION OF EBHI HOLDINGS, INC., ET AL.**

I, Michael J. Paque, depose and say under the penalty of perjury:

1. I am a Senior Managing Consultant employed by Kurtzman Carson Consultants LLC (“KCC”), which has offices located at 2335 Alaska Ave, El Segundo, California 90245. I am over the age of 18 and neither I nor KCC is a party to these proceedings. KCC was retained by EBHI Holdings, Inc. (f/k/a Eddie Bauer Holdings, Inc.) and its affiliates as voting and claims agent in the above-captioned chapter 11 case and was appointed by the United States Bankruptcy Court for the District of Delaware (the “Court”) to, among other things, assist the Debtor with the solicitation and vote tabulation process in these Chapter 11 Cases.

2. On January 29, 2010, the Court entered the *Order (A) Approving the Disclosure Statement, (B) Establishing the Voting Record Date, Voting Deadline and Other Dates, (C)*

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: EBHI Holdings, Inc., a Delaware corporation (2352); Amargosa, Inc., a Delaware corporation (9737); Gobi Fulfillment Services, Inc., a Delaware corporation (0882); Arabian Diversified Sales, LLC, a Delaware limited liability company (1567); Gibson Services, LLC, an Ohio limited liability company (disregarded); Karakum International Development, LLC, a Delaware limited liability company (1571); Simpson Information Technology, LLC, a Delaware limited liability company (disregarded); Sandy Financial Services Acceptance Corporation, a Delaware corporation (7532); and Sonoran Acceptance Corporation, a Delaware corporation (7253). The mailing address for EBHI Holdings, Inc. is 10401 N.E. 8th Street, Suite 500, Bellevue, WA 98004.



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Approving Procedures for Soliciting, Receiving and Tabulating Votes on the Plan and for Filing Objections to the Plan and (D) Approving the Manner and Forms of Notice and Other Related Documents [Docket No. 1289] (‘the ‘Disclosure Statement Order’) pursuant to which the Court (a) authorized the Debtors to solicit acceptances for the First Amended Joint Plan of Liquidation of EBHI Holdings, Inc., et al. [Docket No. 1269] (‘the Plan’); (b) approved procedures for soliciting and tabulating votes to accept or reject the Plan (the ‘Solicitation and Voting Procedures’); and (c) approved the *Disclosure Statement for First Amended Joint Plan of Liquidation of EBHI Holdings, Inc., et al.* [Docket No. 1270] (‘the Disclosure Statement’).

3. KCC has considerable experience in soliciting and tabulating votes to accept or reject proposed plans of reorganization, and I am duly authorized to make and submit this certification on behalf of KCC (the ‘Certification’) regarding the tabulation of votes on the Plan. Except as otherwise indicated, all matters set forth herein are based upon my personal knowledge.

4. Pursuant to the Disclosure Statement Order, and in accordance with the Solicitation and Voting Procedures, KCC worked with the Debtors and counsel to the Debtors to solicit votes to accept or reject the Plan and to tabulate the ballots of creditors voting to accept or reject the Plan.

A. Service and Transmittal of Solicitation Packages and Related Information

5. Pursuant to the Disclosure Statement Order and in accordance with the Solicitation and Voting Procedures, on February 2, 2010, KCC caused to be served Solicitation Packages (as defined in motion to approve the Disclosure Statement Order) and other solicitation materials. An affidavit evidencing KCC’s service of the foregoing was filed with the Court on

February 16, 2010 [Docket No. 1341], which more fully describes the solicitation process and is incorporated by reference as though set forth herein.

B. The Tabulation Process

6. The Disclosure Statement Order established January 21, 2010 as the Securities Record Date and January 28, 2010 as the Non- Securities Record Date for determining which Holders of Claims and Interests were entitled to receive Solicitation Packages and, where applicable, vote on the Plan. KCC followed the tabulation procedures in the Disclosure Statement Order to determine which Holders of Claims or Interests were entitled to vote to accept or reject the Plan and to determine voting amounts. Pursuant to the Disclosure Statement Order, Holders of Claims in the following classes (collectively, the “Voting Classes”) were entitled to vote to accept or reject the Plan:

- a. Class 3 (Term Lender Secured Claims);
- b. Class 4 (General Unsecured Claims)
 - Allowed Other Unsecured Claims
 - Senior Notes Claims

No Holders of Claims or interests in other Classes were entitled to vote on the Plan.

7. Pursuant to the Disclosure Statement Order and in accordance with the Solicitation and Voting Procedures approved thereby, KCC relied on a list of Holders and outstanding amounts provided by the Administrative Agent under the Prepetition Term Loan Facility in order to identify the Holders of Claims entitled to vote to accept or reject the Plan in Class 3.

8. Pursuant to the Disclosure Statement Order and in accordance with the Solicitation and Voting Procedures, KCC relied on a Security Position Report from the

Depository Trust Company in order to identify the Holders of Senior Notes Claims entitled to vote to accept or reject the Plan in Class 4.

9. Pursuant to the Disclosure Statement Order and in accordance with the Solicitation and Voting Procedures approved thereby, KCC relied on the Schedules of Assets and Liabilities filed by the Debtor on July 10, 2009 and amended thereafter on July 14, 2009 and July 29, 2009 and the claims information pertaining to the Debtor's Chapter 11 Case as reflected in KCC's CaseView system in order to identify the Holders of Claims entitled to vote to accept or reject the Plan in Classes 3 and 4.

10. Using the information outlined above, and with specific guidance and approval from Debtor's counsel, KCC created a voting database reflecting the names of Holders, addresses of Holders, voting amounts and classifications of claims in the Voting Classes.

11. Using its CaseView voting database, KCC generated Ballots for Holders of Claims entitled to vote to accept or reject the Plan. The Disclosure Statement Order established March 4, 2010 at 4:00 p.m. prevailing Eastern Time, as the date by which all Ballots had to be actually received by KCC in order to count as a valid vote to accept or reject the Plan (the "Voting Deadline").

12. Pursuant to the Disclosure Statement Order and in accordance with the Solicitation and Voting Procedures approved thereby, KCC received and tabulated the Ballots as follows: (a) each returned Ballot was opened and/or inspected at KCC's office; (b) Ballots were date-stamped, sorted according to Plan Class and scanned into CaseView; and (c) all Ballots received were then entered into CaseView and tabulated in accordance with the tabulation rules outlined in the Disclosure Statement Order.

13. I hereby certify that the results of the voting by Holders of Claims in the Voting Classes are as set forth in Exhibit A attached hereto, which is a true and correct copy of the final tabulation of votes cast by timely and properly completed Ballots received by KCC.

14. Exhibit B to this Certification is a detailed voting report of all Voting Classes showing all Ballots tabulated by KCC.

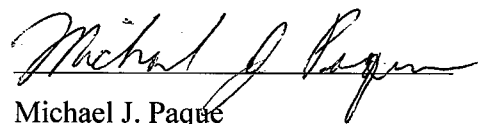
15. Exhibit C to this Certification is a detailed report of any Ballots not included in the tabulation in Exhibit A because they did not satisfy the requirements for a valid Ballot set forth in the Disclosure Statement Order for the reasons described below:

- **Abstained Ballots** – pursuant to the Disclosure Statement Order, Ballots that did not indicate an acceptance or rejection of the Plan were not tabulated;
- **Late Filed Ballots** – pursuant to the Disclosure Statement Order, Ballots that were not received on or before the Voting Deadline were not tabulated; and
- **Unsigned Ballots** – pursuant to the Disclosure Statement Order, unsigned Ballots were not tabulated.

To the best of my knowledge, information and belief, the foregoing information concerning the distribution, submission and tabulation of Ballots in connection with the Plan is true.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: March 12, 2010



Michael J. Paque
Kurtzman Carson Consultants LLC
2335 Alaska Ave.
El Segundo, CA 90245
Phone (310) 823-9000

Exhibit A

Exhibit A
Summary Ballot Report by Class

Class	Class Description	Members Voted	Members Accepted	Members Rejected	% Members Accepted	% Members Rejected	Total \$ Voted	\$ Accepted	\$ Rejected	% \$ Accepted	% \$ Rejected
3	Term Lender Secured Claims	20	20	0	100.00%	0.00%	\$131,828,682.18	\$131,828,682.18	\$0.00	100.00%	0.00%
4	General Unsecured Claims (Total)	198	188	10	94.95%	5.05%	\$54,088,874.18	\$47,684,423.92	\$6,404,450.26	88.16%	11.84%
	<i>- Allowed Other Unsecured Claims</i>	184	176	8	95.65%	4.35%	\$2,940,911.35	\$2,900,125.19	\$40,786.16	98.61%	1.39%
	<i>- Senior Notes Claims</i>	14	12	2	85.71%	14.29%	\$51,147,962.83	\$44,784,298.73	\$6,363,664.10	87.56%	12.44%

Exhibit B

Exhibit B
Class 3: Term Lender Secured Claims

Ballot Number	Creditor Name	Voting Amount¹	Accept/Reject
205	AMMC CLO III LTD	\$903,948.72	Accept
204	AMMC CLO IV LTD	\$903,948.68	Accept
203	AMMC CLO V LTD	\$903,948.68	Accept
202	AMMC VIII LTD	\$903,948.68	Accept
191	ANCHORAGE CAPITAL MASTER OFFSHORE LTD	\$40,718,805.30	Accept
192	ANCHORAGE CROSSOVER CREDIT FINANCE LTD	\$11,354,886.78	Accept
79	BLACKWELL PARTNERS LLC	\$7,799,301.66	Accept
188	CENT CDO 14 LTD	\$2,078,849.88	Accept
189	CENT CDO 15 LTD	\$3,389,429.12	Accept
78	COLISEUM CAPITAL PARTNERS LP	\$1,406,628.16	Accept
119	CONCORDIA INSTITUTIONAL MULTI STRATEGY LTD	\$1,107,719.67	Accept
118	CONCORDIA MAC 29 LTD	\$843,976.89	Accept
120	CONCORDIA PARTNERS LP	\$1,740,702.37	Accept
208	CREDIT SUISSE LOAN FUNDING LLC	\$7,589,669.51	Accept
159	H SENIOR INCOME FUND LLC	\$4,093,678.54	Accept
207	MONARCH MASTER FUNDING LTD	\$36,413,382.43	Accept
158	NACM CLO II	\$1,812,226.10	Accept
201	NATIONWIDE LIFE INS CO	\$2,259,619.40	Accept
206	PENSION INVESTMENT COMMITTEE OF GENERAL MOTORS FOR GENERAL MOTORS EMPLOYEES DOMESTIC GP PENSION TRST	\$1,988,620.58	Accept
31	WHITEHORSE V LTD	\$3,615,391.03	Accept

1 - The voting amounts listed for Class 3 are for voting purposes only.

Exhibit B
Class 4: Allowed Other Unsecured Claims

Ballot Number	Creditor Name	Voting Amount	Accept/Reject
173	215 S Brea Blvd LLC	\$274,344.33	Accept
128	AA PARTY RENTALS	\$1,800.18	Accept
186	ABLE LEADER CO LTD	\$1,602.20	Accept
16	ADVANCE FIXTURE MART	\$17,349.20	Accept
12	Advance Fixture Mart Inc	\$17,349.20	Accept
17	Advance Fixture Mart Inc	\$114,633.75	Accept
151	ALEXA	\$1,279.84	Accept
5	Applied Expert Systems Inc dba AES	\$14,342.50	Accept
183	ARMORED KNIGHTS INC	\$223.26	Accept
2	Backpacker Magazine	\$20,412.00	Accept
29	BANKS, DELORA	\$8,000.00	Accept
199	Bay State Gas Company	\$17.69	Accept
124	Bazzi, Olga Melone	\$4,000.00	Accept
129	Bazzi, Olga Melone	\$4,000.00	Accept
51	Black Box Resale Services	\$35.00	Accept
85	Black Hills Energy Formally Aquila	\$33.14	Accept
193	BOLDMAN, BETTY	\$10,000.00	Accept
32	BOOM LLC	\$464,976.00	Accept
6	BRADLEY, JANIE	\$10,000.00	Accept
38	Bublitz, Leslie	\$1.00	Accept
64	BURNS, FLORENCE	\$8,000.00	Accept
141	BUZZELLI, BERNADINE	\$10,000.00	Accept
142	BUZZELLI, SERAFINO	\$4,000.00	Accept
108	CARL ZIPF LOCK SHOP INC	\$56.28	Accept
99	CARSON, CAROLYN	\$10,000.00	Accept
90	CHAMBERS, BERNADINE	\$10,000.00	Accept
109	CHITTY GARBAGE SERVICE INC	\$93.52	Accept
156	CITY OF ST GEORGE	\$1,616.00	Accept
96	CLINKSCALES, LOIS	\$8,000.00	Accept
113	COLEMAN, CAROLYN	\$10,000.00	Accept
130	CONNECTICUT WATER COMPANY	\$6.12	Accept
25	CONSUMERS ENERGY COMPANY	\$2,332.63	Reject
56	COUNTY WASTE	\$1,303.57	Accept
134	CRONIN, ARLENE	\$10,000.00	Accept
110	CUSTOM EDGE INC	\$5,910.73	Accept
44	DECISION INTELLIGENC	\$31,898.52	Accept
43	DECISION INTELLIGENCE INC	\$31,898.52	Accept
92	Dempsey, Julie A	\$1,477.70	Accept
62	DUBINA, JIM	\$275.00	Accept
15	EARTH INC	\$11,278.63	Accept
172	EAVES, LULA	\$4,000.00	Accept
36	ECHOLS, LENWOOD	\$8,000.00	Accept
13	Ed Mehlman & Associates	\$1,000.17	Accept
144	ELMS, LENORA	\$10,000.00	Accept
63	FELTON, ADDIE	\$8,000.00	Accept
23	FERRARI COLOR	\$540.00	Accept
143	FLEMING, MARY	\$8,000.00	Accept

Exhibit B
Class 4: Allowed Other Unsecured Claims

Ballot Number	Creditor Name	Voting Amount	Accept/Reject
121	FLINT, JENNIFER	\$828.23	Accept
155	FORTIER PRICE	\$3,010.00	Accept
153	Fortier Price S A R L	\$3,010.00	Accept
166	FOUNTAIN SET LIMITED	\$1,967.70	Accept
105	FRIZELL, LILLIE	\$8,000.00	Accept
152	FRY INC	\$13,754.84	Accept
106	FULCRUM PRODUCTION SERVICES SHAWN VELTKAMP	\$8,620.86	Accept
3	Gates, Faune	\$2,651.37	Accept
1	GATES, FAUNE	\$2,651.37	Accept
137	GATEWAY MARKETING CO	\$922.03	Accept
148	Gelsing, Sarah	\$5,156.14	Accept
149	GELSINGER, SARAH	\$5,156.14	Accept
48	Gersten, Ian	\$6,996.00	Reject
164	GOOD HARVEST GLOBAL CORP	\$13,648.06	Accept
127	GRAND & BENEDICTS	\$68,836.82	Accept
140	GRIFFIN, BERTHA	\$10,000.00	Accept
87	HANKE, EARL	\$10,000.00	Accept
209	HARPER, JOURNICE	\$10,000.00	Accept
179	Haywood Mall	\$100.00	Accept
84	HERNANDEZ, TANYA	\$1.00	Accept
174	Hirdaramani Industries Private Limited	\$4,454.16	Accept
162	HOLLINGSWORTH, PATRICIA	\$10,000.00	Accept
165	HOULE ELECTRIC LTD	\$583.15	Accept
139	HUDSON, GLORIA	\$10,000.00	Accept
52	IMAGE NATIONAL INC	\$20,972.69	Accept
115	JOELLE HICKS	\$45.00	Accept
181	John A Burke Medina County Treasurer	\$6,388.76	Accept
161	Johnson, Brenda	\$1,546.00	Accept
160	JOHNSON, BRENDA	\$1,546.00	Accept
14	JOHNSON, EVELYN	\$8,000.00	Accept
88	JONES, EVA	\$10,000.00	Accept
24	JORDAN, PATRICIA	\$8,000.00	Accept
163	KEEN FOOTWEAR	\$1,233.75	Reject
65	Kelly Services Inc	\$28,910.60	Accept
86	Kingery, Susan	\$332.53	Accept
49	Kopacz, Agnes M	\$10,000.00	Accept
154	LARRY, LOLLIE	\$10,000.00	Accept
146	LAUREN SHIELDS	\$9,848.22	Accept
7	Lee, Chu N	\$2,100.00	Accept
35	LOCATIONS SPECIALIST	\$1,087.08	Accept
61	Lords Computer Group Partners Inc	\$4,875.00	Accept
46	Lords Computer Group Partners Inc	\$1,342.24	Accept
145	LORENE MIMS	\$10,000.00	Accept
8	MAIL INC	\$3,612.22	Accept
111	MC SIGN COMPANY	\$6,153.39	Accept
97	MCKENNA, DOLORES	\$10,000.00	Accept

Exhibit B
Class 4: Allowed Other Unsecured Claims

Ballot Number	Creditor Name	Voting Amount	Accept/Reject
20	Mercent	\$1.00	Reject
40	Mercent	\$11,854.42	Accept
45	MERCENT CORPORATION	\$10,391.22	Accept
122	MILLER, BETTY	\$10,000.00	Reject
66	Milliman	\$18,718.50	Accept
150	MINDE LOG CONSTRUCTI	\$17,768.90	Accept
28	MISHAWAKA UTILITIES	\$1,083.35	Accept
104	Mitsubishi International Corporation	\$2,295.13	Accept
57	Moore Wallace NA an RR Donnelley & Sons Co	\$23,888.83	Accept
89	MORGAN, KATHERINE	\$8,000.00	Accept
81	Mountainfilm Ltd	\$11,451.90	Accept
82	MOUNTAINFILM LTD	\$11,000.00	Accept
101	Mumford, Patricia A	\$10,000.00	Accept
169	NAN YANG GARMENT CO	\$32,802.79	Accept
123	NATIONAL FUEL	\$58.08	Accept
27	Northern Indiana Public Service Company	\$605.45	Accept
180	NOWACZYK, ELEANOR	\$10,000.00	Accept
170	NSTAR Electric	\$13,645.69	Accept
187	OBETZ HARDWARE & BUILDERS	\$700.76	Accept
77	OOMS, SIMON	\$10,000.00	Accept
167	OPENONLINE	\$48.00	Accept
67	PACIFIC MOTHERS SUPP	\$41.06	Accept
41	PARKER, ELOISE	\$8,000.00	Accept
211	PECO	\$3,995.07	Accept
11	PELLITTERI WASTE SYSTEMS	\$480.21	Accept
100	PERRY, ANNE	\$10,000.00	Accept
55	Pilot Freight Services fka Pilot Air Freight	\$5,409.72	Accept
176	Portland General Electric PGE	\$1,774.46	Accept
168	Portland General Electric PGE	\$346.41	Accept
178	Portland General Electric PGE	\$959.77	Accept
175	Portland General Electric PGE	\$578.55	Accept
177	Portland General Electric PGE	\$1,662.15	Accept
60	POWERSTREAM	\$655.65	Accept
135	PRESORT AMERICA LTD	\$222.78	Reject
184	PRINT WEST INC	\$10,911.37	Accept
182	PRINT WEST INC	\$14,381.98	Accept
71	Puget Sound Energy	\$154.50	Accept
72	Puget Sound Energy	\$1,846.69	Accept
70	Puget Sound Energy	\$8,938.54	Accept
68	Puget Sound Energy	\$8,938.54	Accept
69	Puget Sound Energy	\$594.28	Accept
114	RAJ MANUFACTURING	\$16,297.74	Accept
4	RATCHFORD, DENEANE	\$2,735.84	Accept
21	RAYMOND STORAGE CONCEPTS INC	\$1,439.70	Accept
47	REEVES, CATHERINE	\$10,000.00	Accept
75	Richardson Holdings LLC dba Graffix	\$3,680.94	Accept

Exhibit B
Class 4: Allowed Other Unsecured Claims

Ballot Number	Creditor Name	Voting Amount	Accept/Reject
58	RR Donnelley & Sons Company	\$209,836.87	Accept
91	RYCRAW, BERNICE	\$8,000.00	Accept
112	SAFFOLD, ARELEAN	\$10,000.00	Accept
19	Schoeller Textil AG	\$1,660.20	Accept
10	Service Direct LLC	\$1.00	Accept
103	SHOPPERTRAK RCT CORP	\$8,165.62	Accept
98	SICILIA, JOYCE	\$10,000.00	Reject
157	SMITH, FRANCES	\$8,000.00	Accept
136	Snohomish County PUD No 1	\$2,428.19	Accept
9	SOUTH CENTRAL POWER	\$138,761.81	Accept
194	Sovereign Logistics Inc	\$11,126.67	Accept
138	Spencer Technologies Inc	\$36,718.96	Accept
26	Spiegel Creditor Trust	\$1.00	Accept
39	Spiegel Creditor Trust	\$270,000.00	Accept
102	SPRINGDALE FASHIONS	\$4,129.50	Accept
197	STEVEN HALL & PARTNERS	\$193,653.25	Accept
22	STEVEN LAZARSKI	\$128.19	Accept
34	SYNSOR CORP	\$4,022.79	Accept
33	SYNSOR CORP	\$7,223.32	Accept
200	TCM MODELS & TALENT LLC	\$14,199.00	Accept
74	TELECHECK	\$2,343.99	Accept
171	TORONTO HYDRO ELECTRIC SYSTEM	\$5,692.35	Accept
54	Transmark Cartage Services Inc	\$2,800.00	Accept
195	TRANSUNION & FAIR ISAAC	\$46,365.04	Accept
30	UNIVERSAL POWER & CONTROL INC	\$1,020.00	Accept
196	UPSHAW, VIVIAN	\$10,000.00	Reject
125	VERRETT, WYNELL	\$10,000.00	Accept
76	VILLAGE OF LOMBARD IL	\$148.70	Accept
37	VILLAGE OF ORLAND PARK	\$11.70	Accept
133	WALLACE, MAGGIE HILL	\$10,000.00	Accept
198	Washington Architectural Hardware	\$9,874.13	Accept
59	WASHINGTON GRAPHICS	\$902.35	Accept
53	WATERS INDUSTRIES INC	\$5,594.52	Accept
132	WAYNE DALTON CORP	\$5,214.00	Accept
73	West Virginia State Treasurers Office	\$150.20	Accept
210	WESTERN MANAGEMENT GROUP	\$1,100.00	Accept
147	WHALUM, MARY	\$4,000.00	Accept
185	WHEATON, BLANCHE	\$10,000.00	Accept
18	WHITE, CHRISTINE	\$8,000.00	Accept
42	WILLIAMS, LUCILLE	\$10,000.00	Accept
95	WILLIAMS, RAY	\$10,000.00	Accept
190	WILLIAMS, ROSZETTA	\$10,000.00	Accept
83	WTPSPA WEST TOLEDO PAROCHIAL SCHOOL PARENTS ASSOCIATION	\$850.00	Accept
93	WTPSPA West Toledo Parochial School Parents Association	\$850.00	Accept
50	WWW MeetingOne Com	\$1,150.00	Accept

Exhibit B
Class 4: Senior Notes Claims

CUSIP Number	Creditor Name	Total Votes	Votes Accept	Votes Reject	Voting Amount	Amount Accept	Amount Reject	Accept/Reject
071625 AB 3	BANK OF NEW YORK MELLON	1	1	0	\$1,676,617.68	\$1,676,617.68	\$0.00	Accept
071625 AB 3	BROWN BROS	1	1	0	\$541,007.52	\$541,007.52	\$0.00	Accept
0716254 AA 5	CITIGROUP	1	1	0	\$13,904,398.75	\$13,904,398.75	\$0.00	Accept
0716254 AA 5	CREDIT SUISSE	1	1	0	\$707,860.30	\$707,860.30	\$0.00	Accept
071625 AB 3	CREDIT SUISSE	1	1	0	\$15,471,803.70	\$15,471,803.70	\$0.00	Accept
0716254 AA 5	DEUTSCHE BANK	3	3	0	\$8,393,200.70	\$8,393,200.70	\$0.00	Accept
071625 AB 3	JP MORGAN CHASE	1	1	0	\$257,863.40	\$257,863.40	\$0.00	Accept
071625 AB 3	MERRILL LYNCH SAFEKEEPING	1	1	0	\$303,368.70	\$303,368.70	\$0.00	Accept
071625 AB 3	RIDGE CLEARING	1	1	0	\$292,245.18	\$292,245.18	\$0.00	Accept
071625 AB 3	STATE STREET BANK	1	1	0	\$3,235,932.80	\$3,235,932.80	\$0.00	Accept
071625 AB 3	US BANK	2	0	2	\$6,363,664.10	\$0.00	\$6,363,664.10	Reject

Exhibit C

**Exhibit C
Non-Tabulated Ballots**

Class	Ballot Number	Creditor Name	Voting Amount	Accept/Reject	Reason Unacceptable
4	222	ARLEN L BRAMMER PC	\$6,125.00	Accept	Late Filed
3	223	BALLYROCK CLO II LIMITED	\$1,444,339.64	Accept	Late Filed
3	227	BALLYROCK CLO III LIMITED	\$2,166,509.46	Accept	Late Filed
4	220	Bartolome, Recoleta	\$1.00	Accept	Late Filed
4	219	BARTOLOME, RECOLETA	\$1.00	Accept	Late Filed
4	116	BUSH, LOUIS	\$10,000.00	Abstained	Abstained
4	226	City fo Naperville	\$9,299.37	Reject	Late Filed
4	214	COLUMBUS CITY TREASU	\$2,750.53	Accept	Late Filed
4	215	Copacino & Fujikado LLC	\$7,653.66	Accept	Late Filed
4	107	Coremetrics Inc	\$12,450.00	Abstained	Abstained
4	117	CRAIG, SARAH	\$10,000.00	Abstained	Abstained
4	225	CUT ABOVE LANDSCAPIN	\$485.00	Accept	Late Filed
4	229	Elegance Industrial Co Ltd	\$1,131.81	Accept	Late Filed
4	218	Fabian Mansson	\$1,001,356.10	Accept	Late Filed
3	224	FIDELITY ADVISOR SERIES I FIDELITY ADVISOR HIGH INCOME ADVANTAGE FUND	\$8,561,090.67	Accept	Late Filed
4	216	Hutchinson, Angelina	\$405.33	Accept	Late Filed
4	131	PEASLEE, RICHARD	\$10,000.00	Abstained	Abstained
4	94	PENCAK, STANLEY	\$4,000.00	Abstained	No Signature
4	80	PENCAK, STANLEY	\$1.00	Reject	No Signature
4	221	PHOENIX LIMOUSINE SERV INC	\$571.20	Accept	Late Filed
4	126	RIVAS, ANDREA	\$1.00	Abstained	Abstained
3	212	SERENGETI LOXODON ONSHORE I LTD	\$944,779.61	Accept	Late Filed
3	213	SERENGETI LOXODON OVERSEAS I LTD	\$2,906,747.56	Accept	Late Filed
4	217	SPECIALTY MAT SVC	\$56.66	Accept	Late Filed
4	228	TIMEX CORPORATION	\$14,460.00	Accept	Late Filed