

TRANSMITTAL OF QUARTERLY  
POST CONFIRMATION REPORT WITH CERTIFICATION  
FOR THE QUARTER ENDED: JUNE 30, 2014

In re: SII LIQUIDATION COMPANY : Case No. 10-60702-rk  
: :  
: Chapter 11  
: :  
Debtor(s) : Judge Russ Kendig

The Schwab Industries, Inc. Creditor Trust, as successor-in-interest to the above-captioned debtor, affirms that:

- 1. The attached *Chapter 11 Post Confirmation Report* for the quarter ended June 30, 2014, which includes the Total Disbursement for Quarter, the Summary of Amounts Distributed Under the Plan, and the Summary of Status on Consummation of Plan has been reviewed and the report as prepared fairly and accurately reflects the Creditor Trust's complete disbursement/distribution activity and status for the period stated.
- 2. The individual responsible for preparing the attached report was John B. Pidcock and his title is Creditor Trustee of the Schwab Industries, Inc. Creditor Trust. Any questions regarding the attached report should be directed to Thomas R. Fawkes at telephone number (312) 360-6468.
- 3. The Creditor Trust is in compliance with the provisions of the confirmed Chapter 11 Plan except as listed below (*Attach additional documentation if necessary*):

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- 4. The undersigned is authorized to file this report on behalf of the Creditor Trust.

It is hereby certified, under penalty of perjury, that the information provided herein is true and correct to the best of my knowledge and belief.

Schwab Industries, Inc. Creditor Trust

Dated: August 18, 2014

By: /s/ John B. Pidcock  
Signature

John B. Pidcock  
Typed or printed name

Creditor Trustee  
Title

CHAPTER 11 POST CONFIRMATION REPORT  
FOR QUARTER ENDED: JUNE 30, 2014

Debtor: SII LIQUIDATION COMPANY

Case No. 10-60702-rk

**Total Disbursement for Quarter**

All disbursements made by the debtor during the current quarter, whether under the plan or not, must be accounted for and reported herein for purposes of calculating quarterly fees.

Total Disbursements: \$ 68,330.29

**Summary of Amount Distributed Under the Plan:**

	<u>Current Quarter</u>	<u>Paid to Date</u>	<u>Balance Due</u>
<b>A. Fees and Expenses:</b>			
1. Trustee Compensation	<u>\$46,404.35</u>	<u>\$576,033.14</u>	<u>                    </u>
2. Fees for Attorney for Trustee	<u>                    </u>	<u>\$686,249.92</u>	<u>                    </u>
3. Fee for Attorney for Debtor	<u>                    </u>	<u>                    </u>	<u>                    </u>
4. Other professionals	<u>                    </u>	<u>\$149,138.00</u>	<u>                    </u>
5. All expenses, including trustee	<u>\$21,925.94</u>	<u>\$24,722.43</u>	<u>                    </u>
<b>B. Distributions</b>			
6. Secured Creditors	<u>                    </u>	<u>                    </u>	<u>                    </u>
7. Priority Creditors	<u>                    </u>	<u>\$1,382,430.08</u>	<u>                    </u>
8. Unsecured Creditors	<u>                    </u>	<u>                    </u>	<u>                    </u>
9. Equity Security Holders	<u>                    </u>	<u>                    </u>	<u>                    </u>
10. Other Payments or Transfers	<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>                    </u>
Total Plan Payments	<u>                    </u>	<u>                    </u>	<u>                    </u>
(Sum of Lines 1-10)	<u>\$68,330.29</u>	<u>\$2,824,823.65</u>	<u>                    </u>

**Summary of Status on Consumation of Plan**

Plan payments are current: Yes X No     

If no, attach explanatory statement identifying payments not made (by creditor, amount, and date due), reason for non-payment, and an estimated date as to when payments will be brought current.

Quarterly fees due to the United States Trustee are current: Yes X No     

Anticipated Date of final report/motion for final decree: February 28, 2015